

# Global MR-Linac Market Growth 2026-2032

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## Abstracts

The global MR-Linac market size is predicted to grow from US\$ 697 million in 2025 to US\$ 1334 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Magnetic resonance-guided radiation therapy system is a high-end tumor treatment equipment that deeply integrates magnetic resonance imaging (MR/MRI) with external beam radiation therapy devices, typically medical electronic linear accelerators, in both hardware and software. It aims to continuously acquire MR images with high soft-tissue contrast resolution before, during and even throughout treatment, and achieve more accurate dose delivery to tumors while better protecting surrounding normal tissues through online plan adaptation, real-time tracking and gating. In 2025, the global sales volume of MR-Linac was approximately 95 units, with an average price of about 7.5 million US dollars per unit, and the industry average gross profit margin stood at around 30%.

MR-Linac systems are evolving from 'high-end demonstration equipment' to 'capability platforms built around precision adaptive treatment'. The focus of market competition is no longer merely the integration of imaging and radiotherapy hardware, but clinical workflow, online adaptive efficiency, motion management, physician team training, and hospital-wide collaboration capabilities. The current landscape is characterized by 'dominance by a small number of system manufacturers, high entry barriers, and long verification cycles'. On the one hand, accumulating clinical evidence and new product approvals are improving hospital acceptance; on the other hand, complex procedures, construction and operational difficulties still limit rapid popularization. Manufacturers that can simultaneously deliver robust treatment efficacy, efficiency and replicable deployment will have greater opportunities in the future.

LP Information, Inc. (LPI) ' newest research report, the ?MR-Linac Industry Forecast?

looks at past sales and reviews total world MR-Linac sales in 2025, providing a comprehensive analysis by region and market sector of projected MR-Linac sales for 2026 through 2032. With MR-Linac sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MR-Linac industry.

This Insight Report provides a comprehensive analysis of the global MR-Linac landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MR-Linac portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MR-Linac market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MR-Linac and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MR-Linac.

This report presents a comprehensive overview, market shares, and growth opportunities of MR-Linac market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

High-field MR-Linac

Low-field MR-Linac

#### Segmentation by Application:

Prostate cancer

Pancreatic cancer

Liver cancer

Lung cancer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elekta AB

ViewRay Systems, Inc.

MagnetTx Oncology Solutions Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global MR-Linac market?

What factors are driving MR-Linac market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MR-Linac market opportunities vary by end market size?

How does MR-Linac break out by Type, by Application?

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