

Global MPP Pipe Market Growth 2026-2032

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Abstracts

The global MPP Pipe market size is predicted to grow from US\$ 669 million in 2025 to US\$ 957 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global sales of MPP Pipe reached approximately 0.57 million tons, with an average market price of about USD 1200 per ton, an annual production capacity of roughly 0.65 million tons, and an industry-average gross margin of approximately 15%.

MPP pipe generally refers to Modified Polypropylene Pipe, mainly used as a power cable protection conduit/sheath pipe. It is made from modified polypropylene through dedicated formulation and extrusion processing. Public product literature commonly positions it as a conduit for power and communication cables, especially in trenchless installation projects across roads, railways, and riverbeds where open excavation is undesirable.

The upstream side of MPP pipe is centered on PP resin / modified polypropylene compound, combined with additives, color masterbatch, and formulation materials that improve heat resistance, pressure resistance, insulation, and impact strength. The midstream covers material modification, compounding, extrusion, sizing/cooling, cutting, socket/interface processing, testing, and project-oriented distribution; Downstream demand mainly comes from State Grid / Southern Grid supporting projects, municipal power conduit works, telecom cable protection, rail transit, road reconstruction, industrial parks, and renewable-energy supporting cable corridors. In supply-chain terms, the typical flow is petrochemical / PP suppliers ? modified-material and pipe manufacturers ? EPC contractors, power construction firms, and municipal project owners, with demand closely linked to distribution-grid upgrades, underground utility corridors, cable undergrounding, and the penetration of trenchless construction.

United States market for MPP Pipe is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for MPP Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MPP Pipe is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MPP Pipe players cover Hallingplast, Elydan, Murrplastik, Moltec International, Turkuaz Elektrotechnik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'MPP Pipe Industry Forecast' looks at past sales and reviews total world MPP Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected MPP Pipe sales for 2026 through 2032. With MPP Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MPP Pipe industry.

This Insight Report provides a comprehensive analysis of the global MPP Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MPP Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MPP Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MPP Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MPP Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of MPP Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Excavation MPP Pipe

Trenchless MPP Pipe

Segmentation by Ring Stiffness:

SN8

SN12.5

SN16

Others

Segmentation by Application:

Municipal

Telecommunications

Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hallingplast

Elydan

Murrplastik

Moltec International

Turkuaz Elektrotechnik

LESSO

ERA

Zhongde Pipe

Zhejiang zhongcai

Rifeng

Kangtai Plastic

Hebei Pushang Pipeline

Zhejiang Juntao Pipe

Shandong Zhicheng Plastic

Jiangsu Huamao Pipe

Kangwei Plastic

Key Questions Addressed in this Report

What is the 10-year outlook for the global MPP Pipe market?

What factors are driving MPP Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MPP Pipe market opportunities vary by end market size?

How does MPP Pipe break out by Type, by Application?

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