

Global Mouth-to-Mouth Resuscitation Mask Market Growth 2026-2032

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Abstracts

The global Mouth-to-Mouth Resuscitation Mask market size is predicted to grow from US\$ 762 million in 2025 to US\$ 1116 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A mouth-to-mouth resuscitation mask is a simple artificial respirator. During cardiopulmonary resuscitation (CPR), it separates the mouth and nose of the rescuer and the injured person through a barrier (usually a plastic film) with a one-way valve to prevent direct contact and protect the rescuer from infection. At the same time, it allows the rescuer's airflow to enter the injured person's mouth through the mask to perform artificial respiration. It is an important protective and auxiliary tool in first aid.

The supply chain for mouth-to-mouth resuscitation masks comprises upstream suppliers of plastic raw materials, silicone, filter membranes, and valve components; midstream factories for mask molding, valve assembly, and sterilization; and downstream medical institutions, emergency medical systems, public safety equipment, and outdoor sports channels. The upstream sector focuses on medical-grade materials and small, precision components, requiring clean production and material stability. Representative companies include DuPont, BASF, and Wacker, which provide key raw materials for medical-grade plastics, silicone, and functional films. Downstream demand is more dispersed but growing rapidly. Hospital emergency departments, fire and emergency medical centers, AED manufacturers, and training institutions constitute the main consumer forces. Representative companies include Cardiac Science, Laerdal, and XinYida, which promote the widespread use of resuscitation masks through emergency equipment integration, CPR training, and public safety solutions. As countries promote the widespread use of AEDs in public places and normalize training, masks, as standard accessories, are being purchased in increasing quantities along with

equipment. Hospitals are also maintaining stable procurement, making the downstream sector the core source of growth for the supply chain.

The market development trend of mouth-to-mouth resuscitation masks is driven by increased public awareness of first aid, policy promotion of public safety equipment deployment, rising cases of sudden cardiac death, and the expansion of CPR training systems. More and more countries are requiring schools, airports, subways, and large commercial facilities to equip themselves with AEDs and first aid kits, further increasing demand for masks. Various outdoor sports, adventure, and travel agencies are also making first aid supplies standard equipment, further expanding the civilian market. The main obstacles are low product technology barriers, fierce price competition due to numerous competitors, insufficient public awareness of first aid in some areas, and unstable procurement by public institutions. The market structure, dominated by disposable products, results in weak brand loyalty, making some small businesses vulnerable to elimination due to rising costs and unstable orders; transportation and sterilization requirements also increase cross-border supply chain costs.

In 2024, the global production of mouth-to-mouth resuscitation masks reached 161 million units, with an average price of US\$4.6 per unit and a gross profit margin that typically ranged from 35% to 45%.

LP Information, Inc. (LPI) ' newest research report, the "Mouth-to-Mouth Resuscitation Mask Industry Forecast" looks at past sales and reviews total world Mouth-to-Mouth Resuscitation Mask sales in 2025, providing a comprehensive analysis by region and market sector of projected Mouth-to-Mouth Resuscitation Mask sales for 2026 through 2032. With Mouth-to-Mouth Resuscitation Mask sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mouth-to-Mouth Resuscitation Mask industry.

This Insight Report provides a comprehensive analysis of the global Mouth-to-Mouth Resuscitation Mask landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mouth-to-Mouth Resuscitation Mask portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mouth-to-Mouth Resuscitation Mask market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Mouth-to-Mouth Resuscitation Mask and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mouth-to-Mouth Resuscitation Mask.

This report presents a comprehensive overview, market shares, and growth opportunities of Mouth-to-Mouth Resuscitation Mask market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Film Type

Mask Type

Cup Type

Segmentation by Material:

PVC

TPU

Silicone

ABS+Silicone

Segmentation by Number of Uses:

Disposable

Reusable

Segmentation by Target Audience:

Adults

Children

Infants

Animals

Segmentation by Application:

Home First Aid

Professional First Aid

Hospitals/Clinics

Schools/Training Institutions

Veterinary Hospitals

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Laerdal Medical

Ambu

Draeger

Teleflex

Medtronic

Yuwell

ICU Medical

Intersurgical

HUM

O-Two Medical Technologies

BLS Systems

Hsiner

Sir Safety System

Cederroth

Winner Medical

MedSource International

Medline Industries

Weinmann Emergency

Fisher & Paykel Healthcare

Armstrong Medical Industries

Wellmien Healthcare Tech

PVS First Aid

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mouth-to-Mouth Resuscitation Mask market?

What factors are driving Mouth-to-Mouth Resuscitation Mask market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mouth-to-Mouth Resuscitation Mask market opportunities vary by end market size?

How does Mouth-to-Mouth Resuscitation Mask break out by Type, by Application?

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