

Global Mounted Soil Aerator Market Growth 2026-2032

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Abstracts

The global Mounted Soil Aerator market size is predicted to grow from US\$ 411 million in 2025 to US\$ 604 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

A Mounted Soil Aerator is a mechanical implement designed to improve soil structure by perforating, slicing, or extracting cores from the soil, thereby enhancing aeration, water infiltration, and root-zone conditions. Its typical configuration includes a frame, tractor hitch system (commonly three-point linkage), rotating drum or shaft, penetrating elements such as solid spikes, hollow tines, or blades, as well as a drive system powered by PTO or hydraulics and a depth adjustment mechanism. During operation, the aerator repeatedly penetrates the soil to create pores or remove soil plugs, reducing compaction and improving oxygen exchange and microbial activity. It can be classified into spike aerators, core (plug) aerators, slit aerators, and deep aerators. The equipment is widely used in turf management, golf courses, sports fields, municipal landscaping, and selected agricultural applications such as orchards and specialty crops. Its primary function is to restore soil permeability, improve nutrient and water efficiency, and support sustainable plant growth.

The growth of the Mounted Soil Aerator market is primarily driven by two factors: the expansion of the global turf and landscaping industry, and the increasing emphasis on soil health management in agriculture. High-quality turf maintenance in golf courses, sports fields, and municipal landscapes requires regular soil aeration to alleviate compaction, making aerators essential equipment. In agriculture, the shift toward conservation tillage and sustainable soil practices has reduced reliance on deep plowing, creating opportunities for aeration-based solutions, particularly in orchards and specialty crops. The growing adoption of compact tractors and multifunctional implements further supports demand for mounted aerators.

However, the market faces several constraints. Demand is highly regional, concentrated mainly in North America and Europe. Equipment utilization is relatively low, often limited to a few operations per year, resulting in long replacement cycles. In agriculture, alternative equipment such as subsoilers and rotary tillers can partially substitute aeration functions. Additionally, performance limitations under extreme soil conditions restrict wider adoption.

Future demand trends indicate a dual development path. High-end markets will focus on intelligent control, hydraulic adjustment, and multifunctional integration, while lightweight and compact machines will gain traction in horticulture and small-scale farming. Sustainability and low-disturbance soil management will also drive innovation. Regionally, North America will remain dominant, followed by Europe, while Asia—especially China, Japan, and Korea—will see gradual growth in horticultural applications.

LP Information, Inc. (LPI) ' newest research report, the "Mounted Soil Aerator Industry Forecast" looks at past sales and reviews total world Mounted Soil Aerator sales in 2025, providing a comprehensive analysis by region and market sector of projected Mounted Soil Aerator sales for 2026 through 2032. With Mounted Soil Aerator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mounted Soil Aerator industry.

This Insight Report provides a comprehensive analysis of the global Mounted Soil Aerator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mounted Soil Aerator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mounted Soil Aerator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mounted Soil Aerator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mounted Soil Aerator.

This report presents a comprehensive overview, market shares, and growth opportunities of Mounted Soil Aerator market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Mechanical

Pneumatic

Hydraulic

Others

Segmentation by Drive Mode:

Passive Ground-Driven Aerator

PTO-Driven Aerator

Hydraulic-Drive Aerator

Engine-Driven Aerator

Segmentation by Mounting Interface:

3-Point Mounted Aerator

Front-Mounted Aerator

Rear-Mounted Aerator

Pull-Type Aerator

Loader / Multi-Tool Carrier Mounted Aerator

Segmentation by Aeration Depth Class:

Surface Aerator

Shallow Aerator

Medium-Depth Aerator

Deep-Tine Aerator

Deep Soil / Grassland Aerator

Segmentation by Application:

Agriculture

Industrial

Otherss

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Majar

SELVATICI

Land Pride

Salford Group

Schmeiser

Arrizza

ROTOMEC

Jurane Agriculture

GRAMEGNA

EVERS Agro

Sumo

RhinoAg

Opico

MultiOne

Groundsman Industries

Bush Hog

Frontier

John Deere

RanchWorx

Catawba Attachments

Toro

Maredo

Sitron Green Tech / Weifang Sichuang Machinery Co., Ltd.

Liaocheng JADE Outdoor Power Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mounted Soil Aerator market?

What factors are driving Mounted Soil Aerator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mounted Soil Aerator market opportunities vary by end market size?

How does Mounted Soil Aerator break out by Type, by Application?

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