

Global Mould Resistant Interior Paint Market Growth 2026-2032

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Abstracts

The global Mould Resistant Interior Paint market size is predicted to grow from US\$ 844 million in 2025 to US\$ 1007 million in 2032; it is expected to grow at a CAGR of 2.6% from 2026 to 2032.

Mould resistant interior paint is a type of paint that is specially formulated to prevent the growth of mould and mildew on interior surfaces. This type of paint contains additives that inhibit the growth of mould spores, making it ideal for use in areas that are prone to high humidity or moisture, such as bathrooms, kitchens, and basements. By using mould resistant interior paint, homeowners can help protect their walls and ceilings from unsightly and potentially harmful mould growth, ensuring a healthier and more aesthetically pleasing indoor environment.

In 2025, global Mould Resistant Interior Paint production reached approximately 375,213 tons, with an average global market price of around US\$ 2,300 per ton.

The upstream of the Mould Resistant Interior Paint supply chain includes suppliers of core raw materials: film-forming bases (acrylic emulsion, water-based polyurethane resin, latex), functional additives (organic/inorganic/mixed mould inhibitors, mildew-proof stabilizers), pigments and fillers (titanium dioxide, calcium carbonate, talc), auxiliary agents (dispersants, thickeners, defoamers, low-VOC solvents), and packaging materials (metal/plastic paint buckets, sealed lids, labels); it also involves manufacturers of specialized production equipment (high-speed dispersers, sand mills, automatic filling lines) and testing instruments (mould growth test chambers, VOC detectors). The midstream comprises paint manufacturers engaged in formula R&D (optimizing mould-proof efficacy, compatibility with bases, low-VOC performance), batch production (mixing, dispersing, grinding, filtering, filling), quality testing (mould resistance grade,

adhesion, durability), and compliance certification (environmental and safety standards); most enterprises offer both standard products and customized formulations for specific humidity. The downstream covers multi-channel distribution networks (building materials supermarkets, professional paint dealers, e-commerce platforms, engineering procurement channels), and end-users including individual homeowners, decoration companies, commercial property developers, and institutional buyers (hospitals, schools, nursing homes).

The cost structure of Mould Resistant Interior Paint is dominated by raw material costs, accounting for 50-60% of the total cost?among which high-efficiency mould inhibitors (especially organic-inorganic composite types) and high-quality film-forming bases (low-VOC acrylic emulsion, water-based polyurethane) are the key cost drivers, with functional additives contributing more to costs than ordinary interior paint. The second largest component is production and processing costs (15-20%), including energy consumption for mixing/grinding, labor for automated filling, and quality control (mould growth cycle testing, VOC detection) to ensure product efficacy and compliance.

LP Information, Inc. (LPI) ' newest research report, the 'Mould Resistant Interior Paint Industry Forecast' looks at past sales and reviews total world Mould Resistant Interior Paint sales in 2025, providing a comprehensive analysis by region and market sector of projected Mould Resistant Interior Paint sales for 2026 through 2032. With Mould Resistant Interior Paint sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mould Resistant Interior Paint industry.

This Insight Report provides a comprehensive analysis of the global Mould Resistant Interior Paint landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mould Resistant Interior Paint portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mould Resistant Interior Paint market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mould Resistant Interior Paint and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mould Resistant Interior

Paint.

This report presents a comprehensive overview, market shares, and growth opportunities of Mould Resistant Interior Paint market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-based

Solvent-based

Segmentation by Mould Inhibitor Type:

Organic Mould Inhibitor

Inorganic Mould Inhibitor

Composite Mould Inhibitor

Segmentation by Glossiness & Surface Performance:

Matte

Semi-matte

Satin

Segmentation by Application:

Household

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sherwin Williams

PPG Industries

AkzoNobel

Zinsser

Nippon Paint

San Marco

ACS Limited

Rust-Oleum

Polar Coatings

KEIM

Safeguard

Crown

Coo-Var

Harlequin

Behr

Fiberlock

Benjamin Moore

Permagard

Asian Paints

Ronseal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mould Resistant Interior Paint market?

What factors are driving Mould Resistant Interior Paint market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mould Resistant Interior Paint market opportunities vary by end market size?

How does Mould Resistant Interior Paint break out by Type, by Application?

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