

Global Motors for Medical Device Market Growth 2026-2032

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Abstracts

The global Motors for Medical Device market size is predicted to grow from US\$ 2530 million in 2025 to US\$ 4026 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Motors for Medical Device are the core execution components for motion control, fluid delivery, gas regulation and precision positioning in medical equipment, with commercial value concentrated in miniaturization, reliability, low noise, validation capability and ease of integration. The product scope includes brushed DC motors, brushless DC motors, AC motors, stepper motors, servo motors, coreless motors, frameless torque motors, voice-coil actuators, piezo motors, linear motors, linear actuators, and mechatronic assemblies integrating gearheads, encoders, drives, screws, gearboxes, pumps, valves or cable assemblies. Key commercial parameters include diameter, length, power, speed, torque, thrust, service life, noise, temperature rise, sterilization resistance, EMC performance, feedback accuracy and batch consistency. Miniature rotary motors commonly have diameters of around 4?40 mm, high-speed brushless motors can cover several thousand to around 100,000 rpm, and linear actuators can range from several newtons to more than one thousand newtons in thrust. Motors for Medical Device should be viewed as validated platform components rather than generic standard parts; once designed into infusion, respiratory, surgical, IVD, imaging or rehabilitation equipment, they typically benefit from long qualification cycles, strong customer stickiness and recurring replacement demand.

In 2025, the Top 5 vendors by revenue were Maxon, Faulhaber, Novanta, Regal Rexnord and Nidec, with combined revenue of approximately USD 530.9 million and a global share of around 20.53%. The Top 10 group, further including Moog, Oriental Motor, Mabuchi Motor, Johnson Electric and MinebeaMitsumi, accounted for around

34.14%. This structure indicates that Motors for Medical Device remains a moderately fragmented market, where leading vendors capture premium customers and technology margins while mid-tier and niche suppliers maintain broad penetration in pump-valve systems, IVD, care equipment, healthcare devices and specialty medical applications.

The regional structure reflects the combined effects of Asian manufacturing capacity, premium demand in Europe and North America, and China's supply-chain upgrade. On the production side, China ranked first in 2025 with around 14.52 million k Units, accounting for approximately 33.08% of global output. North America, Europe, Japan and Taiwan reached around 7.53 million k Units, 7.27 million k Units, 5.4 million k Units and 2.96 million k Units respectively, forming the key global manufacturing base for Motors for Medical Device and precision motion components. On the consumption side, Asia Pacific reached around 18.2 million k Units in 2025, representing approximately 41.46% of global demand; North America and Europe reached around 10.83 million k Units and 9.87 million k Units respectively, together accounting for around 47.19%. Asia Pacific's advantage is supported by medical equipment manufacturing in China, Japan, Korea and Southeast Asia, as well as localized medical electronics supply chains. North America and Europe remain concentrated in premium surgical tools, surgical robotics, imaging systems, radiotherapy equipment, drug delivery and laboratory automation platforms. China is evolving from a miniature motor manufacturing base into a systematic demand market for high-end IVD, wearable drug delivery, respiratory equipment, rehabilitation devices, medical robotics and pump-valve modules.

The product mix is shifting from traditional DC motor dominance toward a new upgrade cycle driven by brushless DC motors, linear actuators and precision motion assemblies. In 2025, brushless DC motor shipments reached around 22.55 million k Units, accounting for approximately 51.37% of global shipments, while revenue reached around USD 1.7 billion, equivalent to about 65.8% of global Motors for Medical Device revenue. This reflects the value premium created by long life, high power density, low maintenance and closed-loop control. Brushed DC motors shipped around 15.14 million k Units, accounting for approximately 34.49% of volume, with revenue of around USD 517.74 million and a revenue share of approximately 20.02%, remaining relevant in infusion, portable devices, small care equipment and cost-sensitive pump-valve mechanisms. AC motors shipped around 6.21 million k Units, accounting for around 14.14%, with revenue of around USD 366.8 million and a revenue share of about 14.18%, mainly retained in care, rehabilitation, pumps, blowers, compressors and mature-platform equipment. By motion form, rotary motors remained the backbone in 2025 with around 35.9 million k Units and USD 1.97 billion in revenue; linear motors and

linear actuators reached around 7.99 million k Units and USD 611.92 million in revenue, with a revenue share of 23.66%, mainly driven by IVD sample handling, injection actuation, imaging positioning, robotic end-effectors, optical focusing and care actuators.

Application-side growth is shifting from single-motor supply toward medical functional-module demand, with IVD/laboratory automation, drug delivery/infusion, and surgical/dental/medical robotics forming the core demand cluster. In 2025, drug delivery/infusion equipment consumed around 10.99 million k Units, IVD/laboratory automation consumed around 10.42 million k Units, and surgical/dental/medical robotics consumed around 7.55 million k Units. These three applications together reached around 28.96 million k Units, accounting for approximately 65.98% of global shipments. Drug delivery/infusion contributes high-volume low-to-mid-price demand, with key requirements in micro-dosing, low power consumption, quiet operation and dose stability. IVD/laboratory automation creates multi-axis, multi-motor and high-repeatability demand, directly supporting stepper motors, BLDC motors, linear steppers, screw actuators and voice-coil assemblies. Surgical/dental/medical robotics has lower shipment volume than the first two applications, but high-power-density brushless motors, frameless torque motors, sterilizable assemblies and robotic joints carry higher unit value, making it the key driver of revenue mix improvement. Respiratory/anesthesia/gas control, rehabilitation/care/mobility assistance and medical imaging/radiotherapy/patient positioning correspond to continuous operation, durable actuation and precision positioning requirements, forming stable submarkets with structural upgrade potential.

The latest industry dynamics are centered on brushless conversion, platform-based supply, localization and cross-industry technology transfer. Brushless DC motors are moving from premium medical equipment into mid-range respiratory, infusion, laboratory and care devices, improving both average price and reliability. Linear actuators, voice-coil motors and piezo motors are extending their application boundaries in high-end IVD, imaging, microscopy, endoscopy, MRI-compatible motion and minimally invasive instruments. From a competitive perspective, Maxon, Faulhaber, Novanta, Moog and Soneboz emphasize medical-grade engineering validation and mechatronic solutions. Johnson Electric, Nidec, MinebeaMitsumi, Regal Rexnord and Ametek leverage scale manufacturing and broader product portfolios across multiple medical equipment categories. Chinese suppliers such as Jiangsu Leili, Shanghai Moons' Electric, Shenzhen Zhaowei Machinery and Electronic, Shenzhen Kinmore Motor and Shenzhen Vishan Technology are accelerating adoption in IVD, pump-valve systems, care devices, healthcare equipment and miniature transmission modules.

Competition in Motors for Medical Device is shifting from motor-only supply toward validated motion, fluid-control and gas-control modules.

LP Information, Inc. (LPI) ' newest research report, the "Motors for Medical Device Industry Forecast" looks at past sales and reviews total world Motors for Medical Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Motors for Medical Device sales for 2026 through 2032. With Motors for Medical Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motors for Medical Device industry.

This Insight Report provides a comprehensive analysis of the global Motors for Medical Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motors for Medical Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Motors for Medical Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motors for Medical Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motors for Medical Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Motors for Medical Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Brushless DC Motor

Brushed DC Motor

AC Motor

Segmentation by Output Motion:

Rotary Motor

Linear Motor

Segmentation by Power:

Below 10W

10-100W

Above 100W

Segmentation by Application:

Drug Delivery/Infusion Equipment

IVD/Laboratory Automation Equipment

Surgical/Dental/Medical Robot

Respiratory/Anesthesia/Gas Control Equipment

Rehabilitation/Nursing/Mobility Assistive Equipment

Medical Imaging/Radiotherapy/Patient Positioning Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maxon

Faulhaber

Novanta

Regal Rexnord

Nidec

Moog

Oriental Motor

Mabuchi Motor

Johnson Electric

MinebeaMitsumi

Allient

Sonceboz

ElectroCraft

TECO Electro Devices (TED)

B?hler Motor

Ametek

Elinco International

Crouzet

Orbray

Hsiang Neng DC Micro Motor Manufacturing

Hennkwell

Groschopp

Precision Microdrives

Composite Motors

Aveox

PiezoMotor (Acuvi)

Citizen Chiba Precision

Tricore

Mirmex Motor

Jiangsu Leili

Shanghai Moons' Electric

Shenzhen Kinmore Motor

Jiangsu Fulling Motor

Shenzhen Zhaowei Machinery and Electronic

Constar Micromotor

Shenzhen Vishan Technology

Ningbo Smooth Electric Manufacture

Zhejiang Dongzheng Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motors for Medical Device market?

What factors are driving Motors for Medical Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motors for Medical Device market opportunities vary by end market size?

How does Motors for Medical Device break out by Type, by Application?

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