

Global Motorcycle Sintered Brake Pads Market Growth 2026-2032

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Abstracts

The global Motorcycle Sintered Brake Pads market size is predicted to grow from US\$ 251 million in 2025 to US\$ 382 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global production of motorcycle sintered brake pads reached 22.14 million units, with an average selling price of US\$11 per unit. Motorcycle sintered brake pads are disc brake pads made by sintering copper/iron-based metal powder with friction modifiers such as ceramics and graphite onto a steel backing plate at high temperatures. They are heat-resistant, water-resistant, mud-resistant, and have a long lifespan. They are commonly used in street bikes, adventure motorcycles, cruisers/touring bikes, and high-performance track bikes. Their main function is to maintain a good grip even under high temperatures, long downhill slopes, mud, and heavy-load acceleration/hard braking. Upstream industries include copper/iron powder, ceramic and graphite fillers, resins/adhesives, steel backing plates, and stamping/electroplating; downstream industries include OEM assembly and the aftermarket. The industry's gross profit margin is in the range of 15-25%.

The motorcycle sintered brake pads market exhibits a profile characterized by "heavy-duty and demanding operating conditions, parallel development of OEM and after-sales services, and core differentiation based on formulation and NVH (Noise, Vibration, and Harshness)." On the demand side, demand is driven by expansion in medium-to-large displacement motorcycles and ADV/off-road vehicles, high-intensity commuting such as food delivery and express delivery, and the preference for high-temperature non-fading and wet-slip stability following the widespread adoption of ABS/IMU. Regionally, the Asia-Pacific region forms a volume base due to its large commuting and production capacity clusters; Europe's mountainous and cold climates require high viscosity of

sintered materials; North America is driven by heavy-duty cruisers and ADV vehicles; and high-growth emerging markets come from replacement demand in India and Southeast Asia. On the supply side, the Asian powder metallurgy and stamping electroplating clusters dominate, while European, American, and Japanese brands differentiate themselves in the high-end market through low-copper/copper-free environmentally friendly formulations, heat dissipation backplates, noise reduction/low dust, and consistency control. The channel structure features parallel "OEM supply + after-sales AM" models, with AM services differentiated between e-commerce direct sales and store assembly, and branded and white-label/ODM coexisting in the long term. The focus of competition has shifted from "braking force" to "heat resistance, wet stability, balance between noise and disc wear," and "rapid break-in and batch consistency." Trends point to low-copper/copper-free and low-dust environmentally friendly systems, thermally conductive/dissipative structural components and composite friction layers, systematic matching for ABS calibration, and increasing repeat purchases through brand anti-counterfeiting and warranty policies.

LP Information, Inc. (LPI) ' newest research report, the "Motorcycle Sintered Brake Pads Industry Forecast" looks at past sales and reviews total world Motorcycle Sintered Brake Pads sales in 2025, providing a comprehensive analysis by region and market sector of projected Motorcycle Sintered Brake Pads sales for 2026 through 2032. With Motorcycle Sintered Brake Pads sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motorcycle Sintered Brake Pads industry.

This Insight Report provides a comprehensive analysis of the global Motorcycle Sintered Brake Pads landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motorcycle Sintered Brake Pads portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Motorcycle Sintered Brake Pads market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motorcycle Sintered Brake Pads and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motorcycle Sintered Brake Pads.

This report presents a comprehensive overview, market shares, and growth opportunities of Motorcycle Sintered Brake Pads market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Sintering

Organic Sintering

Segmentation by Structure:

Standard Backplate

With Heat Dissipation Fins/Air Channels

Noise Reduction Pads

Segmentation by Compatibility:

Standard Pad Type

Dedicated Pad Type

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tokai Carbon

SBS Friction

Brembo

Akebono Brake Industry

Flertex

Industrias Galfer

Ferodo

EBC Brakes

CL Brakes

Frenotecnica

Galfer USA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motorcycle Sintered Brake Pads market?

What factors are driving Motorcycle Sintered Brake Pads market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Motorcycle Sintered Brake Pads market opportunities vary by end market size?
How does Motorcycle Sintered Brake Pads break out by Type, by Application?

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