

Global Motorcycle Parts Market Growth 2026-2032

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Abstracts

The global Motorcycle Parts market size is predicted to grow from US\$ 25959 million in 2025 to US\$ 39103 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Motorcycle parts constitute a complete product system covering vehicle manufacturing, after-sales maintenance, and riding upgrades. Its core boundaries include basic components such as engines and transmissions, brakes, chassis, frames, electrical and fuel systems, as well as extended categories such as luggage systems, seat backs, audio electronics, fluids and chemicals, service kits, and riding accessories.

In 2025, global Motorcycle Parts sales reached approximately 1,705 M Units, with an average global market price of around 15.56 US\$/Unit. Production capacity reached 2,000 M Units, with a gross profit margin of approximately 15%.

The strongest variable driving this market upgrade is the continuous increase in regulations regarding functional safety and environmental performance. EU Regulation (EU) No 168/2013 on Category L vehicles explicitly states the need to upgrade the functional safety and environmental requirements for two-wheeled and three-wheeled vehicles, making it a prerequisite for vehicle registration. UNECE Regulation No. 78 on motorcycle braking has been widely adopted, and it sets detailed performance requirements for systems such as ABS. The NHTSA has also reiterated its recommendation to equip new motorcycles with ABS. These regulatory upgrades directly increase the technological weight of components related to braking, fuel injection, suspension, electronic control, and emissions. On the demand side, a clear divergence has emerged. Yamaha points out that motorcycles remain an important mode of transportation in emerging economies with low infrastructure costs, while in developed markets they carry more of a brand, experience, and leisure attribute. The challenges are equally clear. Meanwhile, electrification is changing the structure of

traditional powertrain components, forcing suppliers to evolve from mechanical capabilities to simultaneous advancements in electronics, lightweighting, and system integration.

LP Information, Inc. (LPI) ' newest research report, the ?Motorcycle Parts Industry Forecast? looks at past sales and reviews total world Motorcycle Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected Motorcycle Parts sales for 2026 through 2032. With Motorcycle Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motorcycle Parts industry.

This Insight Report provides a comprehensive analysis of the global Motorcycle Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motorcycle Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Motorcycle Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motorcycle Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motorcycle Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Motorcycle Parts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Driveline & Powertrain

Interiors & Exteriors

Bodies & Chassis

Wheel & Tires

Others

Segmentation by Displacement:

Below 500cc

500cc?1000cc

Above 1000cc

Segmentation by Vehicle Type:

Street Motorcycles

Off-Road Motorcycle

Dual Purpose Motorcycle

Segmentation by Application:

OEMs

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Astemo

NTN Corporation

NHK Spring

Honda

Harley Davidson

Yamaha Motor

Kawasaki

Triumph

Polaris

SUZUKI

S&S Cycle

Toyota Tsusho (Cworks)

Indian Motorcycle

KTM Sportmotorcycle GmbH

RCB

TVS Motor

GIVI SpA

Brembo

ADVICS

Tata AutoComp Systems

Ningbo Dinghong Mould

AI Forge Tech

Zhejiang Bosuer Motion Apparatus

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motorcycle Parts market?

What factors are driving Motorcycle Parts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motorcycle Parts market opportunities vary by end market size?

How does Motorcycle Parts break out by Type, by Application?

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