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Global Motorcycle Hydraulic Antilock Braking System (ABS) Market Growth 2026-2032

https://marketpublishers.com/r/G6AF386375E7EN.html
Date: October 2026
Pages: 120
Price: US$ 3,660.00 (Single User License)
ID: G6AF386375E7EN

Abstracts

The global Motorcycle Hydraulic Antilock Braking System (ABS) market size is predicted to grow from US$ 341 million in 2025 to US$ 559 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global motorcycle hydraulic antilock braking system (ABS) production reached 2.206 million units, with an average selling price of US$147 per unit. The motorcycle hydraulic antilock braking system (ABS) is an active safety device based on a hydraulic braking circuit. Wheel-mounted sensors monitor the speed in real time, and the electronic control unit (ECU) analyzes and determines the speed. When the system detects imminent wheel lock during emergency braking or braking on low-grip surfaces, it automatically modulates brake fluid pressure via the hydraulic control unit (modulator) at high frequencies, creating a "tap-brake" effect. The core purpose is to prevent complete wheel lock, thereby maintaining directional stability and maneuverability during braking and minimizing stopping distance. Applications encompass nearly all motorcycles, from scooters and street bikes to sports bikes, cruisers, adventure bikes, and touring bikes. Many countries and regions around the world (such as the EU, Japan, and India) have passed mandatory regulations requiring all new motorcycles with a displacement of 125cc and above to be equipped with ABS systems, significantly promoting the adoption of this technology. Upstream suppliers primarily include suppliers of core components such as electronic control units (ECUs), wheel speed sensors, hydraulic modulator valve blocks, and gear rings, as well as raw material providers such as semiconductors, metals, and plastics. Downstream customers include motorcycle manufacturers such as Honda, Yamaha, BMW, KTM, Hero, and Bajaj, who integrate ABS systems into their new models. Global motorcycle hydraulic anti-lock braking system (ABS) production capacity is highly concentrated among a few major suppliers. Bosch and Continental, as industry leaders, have numerous production bases

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worldwide and significant annual production capacity. Others, such as ZF and Hitachi, also possess substantial scale-up capabilities. To meet market demand, these international giants are continuously expanding production capacity in key markets such as India and China. Furthermore, some Chinese companies, such as Yuanfeng Electronic Control and Ruili Komi, are also rapidly increasing their production capacity, primarily serving mid- and low-end models in the Chinese and Asian markets. Due to high technical barriers and patent protection in the industry, the gross profit margin of motorcycle hydraulic anti-lock braking systems (ABS) is relatively attractive. Leading companies such as Bosch and Continental typically maintain gross profit margins of 30% to 40% or even higher in their ABS business, thanks to their strong R&D capabilities, brand premiums, economies of scale, and control of core technologies. For new entrants, gross profit margins are typically lower until economies of scale are achieved. The global motorcycle hydraulic anti-lock braking system (ABS) market is experiencing steady growth, driven primarily by increasingly stringent government safety regulations, a significant increase in consumer safety awareness, and a recovery in global motorcycle sales. Europe and Asia Pacific are the largest markets, with the latter experiencing rapid growth due to its large motorcycle fleet and rapid adoption of safety standards. Competition is fierce, and the future is driven by the demand for lighter, more compact, and lower-cost ABS solutions, as well as advanced systems with integrated IMUs, to meet the needs of vehicles at different price points.

United States market for Motorcycle Hydraulic Antilock Braking System (ABS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Motorcycle Hydraulic Antilock Braking System (ABS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Motorcycle Hydraulic Antilock Braking System (ABS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Motorcycle Hydraulic Antilock Braking System (ABS) players cover Bosch, Continental, ZF, HL Mando, Aisin Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Motorcycle Hydraulic Antilock Braking System (ABS) Industry Forecast” looks at past sales and reviews total world Motorcycle Hydraulic Antilock Braking System (ABS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Motorcycle Hydraulic Antilock Braking System (ABS) sales for 2026 through 2032. With Motorcycle Hydraulic Antilock Braking System (ABS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Motorcycle Hydraulic Antilock Braking System (ABS) industry.

This Insight Report provides a comprehensive analysis of the global Motorcycle Hydraulic Antilock Braking System (ABS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motorcycle Hydraulic Antilock Braking System (ABS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Motorcycle Hydraulic Antilock Braking System (ABS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motorcycle Hydraulic Antilock Braking System (ABS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motorcycle Hydraulic Antilock Braking System (ABS).

This report presents a comprehensive overview, market shares, and growth opportunities of Motorcycle Hydraulic Antilock Braking System (ABS) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-channel

Dual-channel

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Segmentation by Application:

- Traditional Motorcycle
- Electric Motorcycle
- Hybrid Motorcycle

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

ZF

HL Mando

Aisin Corporation

Wuhan Youfin Auto Electronic Control System

Hitachi Astemo

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Guangzhou Ruili Kormee Automotive Electronic

BWI

Beijing Trinova Auto Tech

Hubei Hangte Equipment Manufacturing

Ningbo Safe Brakes Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motorcycle Hydraulic Antilock Braking System (ABS) market?

What factors are driving Motorcycle Hydraulic Antilock Braking System (ABS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motorcycle Hydraulic Antilock Braking System (ABS) market opportunities vary by end market size?

How does Motorcycle Hydraulic Antilock Braking System (ABS) break out by Type, by Application?

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