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Global Motorcycle ABS and TCS Market Growth 2026-2032

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Abstracts

The global Motorcycle ABS and TCS market size is predicted to grow from US$ 608 million in 2025 to US$ 1313 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

In 2024, global motorcycle ABS and TCS production reached 3.711 million units, with an average selling price of US$156 per unit. Motorcycle ABS and TCS refer to motorcycle anti-lock braking systems and traction control systems, and are core electronic control systems that enhance motorcycle active safety. ABS (Anti-lock Braking System) is an active safety device that monitors wheel speed using electronic sensors. When it detects imminent wheel lock due to emergency braking, the system automatically adjusts brake pressure via a hydraulic modulator at high frequency to prevent wheel lock, thereby maintaining vehicle steering ability and stability and shortening braking distance. Traction Control System (TCS) uses sensors (such as wheel speed sensors and inertial measurement units) to monitor the relationship between drive wheel (usually rear wheel) speed and the vehicle's actual speed. When the system detects drive wheel slip (e.g., due to overacceleration or slippery roads), it reduces engine torque by intervening in ignition timing, throttle position, or fuel injection (or even directly braking the slipping wheel) to restore tire grip and prevent skidding or spinouts caused by overacceleration. ABS has become extremely popular due to regulatory mandates (e.g., mandatory for new vehicles over 125cc in the EU, Japan, and India), and is used in nearly every vehicle type, from scooters and street bikes to sports cars, cruisers, and adventure bikes. TCS is currently primarily used in mid- to large-displacement vehicles (e.g., 250cc and above), becoming a near-standard feature on powerful sports cars, adventure bikes, and heavy cruisers. It manages the risk of rear wheel slip associated with high torque output. In the smaller displacement segment, TCS is beginning to gain popularity as a value-added feature. Upstream

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suppliers include chip suppliers (such as MCUs), sensor suppliers (wheel speed sensors, IMUs), hydraulic component suppliers (valve blocks, pump bodies), and structural parts and raw material suppliers. Downstream direct customers are all motorcycle original equipment manufacturers (OEMs), such as Honda, Yamaha, Harley-Davidson, BMW, KTM, BYD, Loncin, and CFMOTO. These companies integrate their systems into new vehicles and ultimately sell them to consumers worldwide. Due to high technological barriers, the gross profit margins of ABS and TCS systems are generally substantial. For technologically advanced giants (such as Bosch), the gross profit margins for their high-end systems can reach 40% or higher.

United States market for Motorcycle ABS and TCS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Motorcycle ABS and TCS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Motorcycle ABS and TCS is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Motorcycle ABS and TCS players cover Bosch, Continental, ZF, HL Mando, Aisin Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Motorcycle ABS and TCS Industry Forecast” looks at past sales and reviews total world Motorcycle ABS and TCS sales in 2025, providing a comprehensive analysis by region and market sector of projected Motorcycle ABS and TCS sales for 2026 through 2032. With Motorcycle ABS and TCS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Motorcycle ABS and TCS industry.

This Insight Report provides a comprehensive analysis of the global Motorcycle ABS and TCS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motorcycle ABS and TCS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position

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in an accelerating global Motorcycle ABS and TCS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motorcycle ABS and TCS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motorcycle ABS and TCS.

This report presents a comprehensive overview, market shares, and growth opportunities of Motorcycle ABS and TCS market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-channel ABS

Dual-channel ABS

Integrated ABS+TCS

Segmentation by Application:

Traditional Fuel Motorcycle

Electric Motorcycle

Hybrid Motorcycle

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

ZF

HL Mando

Aisin Corporation

DENSO Global

Yamaha Motor

Wuhan Youfin Auto Electronic Control System

Hitachi Astemo

Guangzhou Ruili Kormee Automotive Electronic

BWI

Beijing Trinova Auto Tech

Hubei Hangte Equipment Manufacturing

Ningbo Safe Brakes Systems

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Motorcycle ABS and TCS market?

What factors are driving Motorcycle ABS and TCS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motorcycle ABS and TCS market opportunities vary by end market size?

How does Motorcycle ABS and TCS break out by Type, by Application?

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