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Global Motorcycle ABS Module Market Growth 2026-2032

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Abstracts

The global Motorcycle ABS Module market size is predicted to grow from US$ 1389 million in 2025 to US$ 2281 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global Motorcycle ABS Module production reached approximately 13.5 million units, with an average global market price of around USD 105 per unit.

The gross profit margin of major companies in the industry is between 22%–34%.

In 2025, the global production capacity of Motorcycle ABS Module was approximately 17.8 million units.

A Motorcycle ABS Module is a safety-control component of a motorcycle anti-lock braking system. It monitors wheel-speed changes during braking and regulates hydraulic brake pressure to prevent wheel lock, helping maintain braking stability, steering control, and vehicle handling. The module generally integrates an electronic control unit, hydraulic valves, pressure-control components, sensor interfaces, and related electronic circuits. Depending on vehicle configuration, it can support front-wheel, rear-wheel, or dual-wheel braking control. Motorcycle ABS modules are mainly used in motorcycles, scooters, and other powered two-wheelers, with key requirements including fast response, pressure-control accuracy, reliability, compact size, and resistance to vibration and environmental conditions.

The upstream industry supplies wheel-speed sensors, microcontrollers, pressure sensors, hydraulic valves, pumps, circuit boards, electronic components, connectors, housings, and sealing components. The midstream industry integrates electronic

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control, hydraulic pressure regulation, sensor interfaces, embedded software, and protective structures into complete ABS modules, followed by calibration, pressure testing, electronic testing, and reliability verification. Products are differentiated by channel configuration, hydraulic structure, control strategy, pressure range, vehicle compatibility, and electronic architecture. Downstream applications include motorcycles, scooters, and other powered two-wheelers. Market demand is mainly driven by motorcycle safety regulations, increasing ABS installation rates, two-wheeler production growth, and rising consumer demand for braking safety.

United States market for Motorcycle ABS Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Motorcycle ABS Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Motorcycle ABS Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Motorcycle ABS Module players cover Robert Bosch GmbH, Continental AG, Hitachi Astemo, Ltd., Brembo S.p.A., Endurance Technologies Limited, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Motorcycle ABS Module Industry Forecast” looks at past sales and reviews total world Motorcycle ABS Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Motorcycle ABS Module sales for 2026 through 2032. With Motorcycle ABS Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Motorcycle ABS Module industry.

This Insight Report provides a comprehensive analysis of the global Motorcycle ABS Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motorcycle ABS Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Motorcycle ABS Module market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motorcycle ABS Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motorcycle ABS Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Motorcycle ABS Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Standalone ABS Modules

Integrated Brake Control Modules

Electro-Hydraulic ABS Modules

Segmentation by Installation Configuration:

Frame-Mounted Modules

Brake-Caliper Integrated Modules

Master-Cylinder Integrated Modules

Segmentation by System Voltage:

12 V Modules

24 V Modules

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48 V Modules

Segmentation by Application:

Scooters

Street Motorcycles

Off-Road Motorcycles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch GmbH

Continental AG

Hitachi Astemo, Ltd.

Brembo S.p.A.

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Endurance Technologies Limited

Mando Corporation

Astemo, Ltd.

ADVICS Co., Ltd.

Zhejiang Asia-Pacific Mechanical & Electronic Co., Ltd.

Wuhu Bethel Automotive Safety Systems Co., Ltd.

Ningbo SAFE Brakes Systems Co., Ltd.

Wuhan Yuanfeng Automotive Control System Co., Ltd.

BWI Group

Motionshanghai Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motorcycle ABS Module market?

What factors are driving Motorcycle ABS Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motorcycle ABS Module market opportunities vary by end market size?

How does Motorcycle ABS Module break out by Type, by Application?

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