

Global Motor Stator Shell Market Growth 2026-2032

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Abstracts

The global Motor Stator Shell market size is predicted to grow from US\$ 5987 million in 2025 to US\$ 8821 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global output of motor stator shells reached 360 million units, with an average selling price of USD 17 per unit, production capacity of 410 million units, and a gross margin of 23%.

A motor stator shell is a key structural component that encloses and supports the stator core and windings of an electric motor, providing mechanical support, positioning, heat dissipation, and protection. It also serves as the mounting interface and structural frame of the motor. Typically manufactured using steel stamping and welding, aluminum die casting, or machining processes, stator shells are widely used in electric vehicle traction motors, industrial motors, household appliances, and various electromechanical equipment, representing a high-precision component with stringent requirements for dimensional accuracy and thermal performance.

In recent years, the motor stator shell market has maintained steady growth, primarily driven by rising electric vehicle penetration, increasing investment in industrial automation, and replacement demand for high-efficiency motors. Structurally, EV traction motor housings represent the main source of incremental demand, with higher requirements for lightweight design, integration, and precision manufacturing. Regionally, Asia-Pacific holds the largest market share due to its strong motor and vehicle production base, while North America and Europe are characterized by demand for high-end manufacturing and technology upgrades. Overall, the industry is trending toward aluminum substitution, integrated structures, and enhanced thermal management performance.

LP Information, Inc. (LPI) ' newest research report, the "Motor Stator Shell Industry Forecast" looks at past sales and reviews total world Motor Stator Shell sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor Stator Shell sales for 2026 through 2032. With Motor Stator Shell sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motor Stator Shell industry.

This Insight Report provides a comprehensive analysis of the global Motor Stator Shell landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor Stator Shell portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Motor Stator Shell market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor Stator Shell and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motor Stator Shell.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor Stator Shell market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Steel Stator Shell

Aluminum Alloy Stator Shell

Segmentation by Manufacturing Process:

Stamped and Welded Structure

Die-cast or Machined Structure

Segmentation by Structural Design:

Integrated Housing

Split Housing

Segmentation by Cooling Method:

Air-cooled Housing

Liquid-cooled Housing

Segmentation by Application:

EV Traction Motors

Industrial and Appliance Motors

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NETFORM

Amsted Automotive

EMAG

MAC (Motor Appliance Corporation)

TOSHIMA MANUFACTURING

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motor Stator Shell market?

What factors are driving Motor Stator Shell market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor Stator Shell market opportunities vary by end market size?

How does Motor Stator Shell break out by Type, by Application?

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