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Global Motor SoC Market Growth 2026-2032

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Abstracts

The global Motor SoC market size is predicted to grow from US$ 385 million in 2025 to US$ 580 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2024, global Motor SoC production will reach 185 million units, with an average selling price of $2 per unit.

A Motor SoC is a system-on-chip designed specifically for motor control applications. It integrates a microprocessor (MCU/MPU), a digital signal processor (DSP), an analog front end (AFE), power electronics control modules (such as gate drivers), and dedicated hardware accelerators (such as PWM modulators and vector control units). This single chip implements functions such as motor drive, closed-loop control, fault diagnosis, and communication protocol processing. Its core features include high integration, low power consumption, real-time responsiveness, and hardware-based support for algorithms such as Field Oriented Control (FOC), six-step commutation, and sensorless control. It is widely used in industrial servos, automotive electric drives, household appliance inverters, and robotic joint drives.

United States market for Motor SoC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Motor SoC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Motor SoC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Motor SoC players cover ADM, Infineon, Allegro, Renesas, ON Semiconductor, etc. In terms of revenue, the global two largest companies occupied for

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a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Motor SoC Industry Forecast” looks at past sales and reviews total world Motor SoC sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor SoC sales for 2026 through 2032. With Motor SoC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Motor SoC industry.

This Insight Report provides a comprehensive analysis of the global Motor SoC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor SoC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Motor SoC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor SoC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motor SoC.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor SoC market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low-computing-power SoC (2.5-20TOPS)

Medium-computing-power SoC (20-80TOPS)

High-computing-power SoC (?100TOPS)

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Segmentation by Application:

- Automotive Industry
- Industrial Sector
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- ADM
- Infineon
- Allegro
- Renesas
- ON Semiconductor
- NXP Semiconductors

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Intelligent Core Semiconductor Technology

Novosense Microelectronics

Zhuhai Jihai Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motor SoC market?

What factors are driving Motor SoC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor SoC market opportunities vary by end market size?

How does Motor SoC break out by Type, by Application?

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