

Global Motor Rotors Market Growth 2026-2032

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Abstracts

The global Motor Rotors market size is predicted to grow from US\$ 13529 million in 2025 to US\$ 21897 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global Motor Rotor output reached about 2.3 billion units and global capacity of around 2.6 billion units. The average price is about USD 6 per unit, with gross margins near 19%. A motor rotor is the rotating component of an electric motor that converts electromagnetic energy into mechanical motion by interacting with the stator's magnetic field; depending on the motor design, it may be a squirrel-cage rotor (conductive bars shorted by end rings), a wound/slip-ring rotor (with external circuit access), a permanent magnet rotor (using rare-earth magnets like NdFeB), or a reluctance rotor (salient structure without windings or magnets). The supply chain starts upstream with raw materials such as electrical steel laminations (silicon steel), copper or aluminum conductors, permanent magnets (rare earths like neodymium and dysprosium), and structural alloys; midstream involves precision manufacturing processes including lamination stamping, rotor stacking, die-casting (for aluminum cages), shaft machining, magnet insertion or bonding, dynamic balancing, and assembly into rotor systems; downstream, rotors are integrated into electric motors used across end-use sectors such as automotive (EV traction motors), industrial machinery, HVAC systems, home appliances, robotics, and renewable energy systems (e.g., wind generators), with OEMs and Tier-1 suppliers delivering finished motors or drivetrain systems to final customers.

United States market for Motor Rotors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Motor Rotors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Motor Rotors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Motor Rotors players cover Regal Rexnord (USA), AMETEK (USA), Emerson Electric (USA), Franklin Electric (USA), Siemens (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Motor Rotors Industry Forecast" looks at past sales and reviews total world Motor Rotors sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor Rotors sales for 2026 through 2032. With Motor Rotors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motor Rotors industry.

This Insight Report provides a comprehensive analysis of the global Motor Rotors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor Rotors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Motor Rotors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor Rotors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motor Rotors.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor Rotors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-cooled Rotors

Liquid-cooled Rotors

Oil-cooled Rotors

Segmentation by Rotational Speed:

1,000?6,000 RPM

6,000?20,000 RPM

> 20,000 RPM

Segmentation by Application:

Electric Vehicles

Industrial Machinery

Power Generation

Aerospace & Defense

HVAC Systems

Medical Equipment

Household Appliances

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Regal Rexnord (USA)

AMETEK (USA)

Emerson Electric (USA)

Franklin Electric (USA)

Siemens (Germany)

Bosch (Germany)

MAHLE (Germany)

Schaeffler (Germany)

ebm-papst (Germany)

SEW-Eurodrive (Germany)

Nidec (Japan)

Mitsubishi Electric (Japan)

Hitachi (Japan)

Denso (Japan)

Aisin (Japan)

Yaskawa Electric (Japan)

Wolong Electric (China)

Broad-Ocean Motor (China)

Zhejiang Founder Motor (China)

Dazhong Electric Motor (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motor Rotors market?

What factors are driving Motor Rotors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor Rotors market opportunities vary by end market size?

How does Motor Rotors break out by Type, by Application?

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