

Global Motor-less Single Axis Actuator Market Growth 2026-2032

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Abstracts

The global Motor-less Single Axis Actuator market size is predicted to grow from US\$ 146 million in 2025 to US\$ 248 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

A motor-less single axis actuator is a high-precision mechanical module designed to provide controlled linear motion without an integrated power source. This 'motor-less' configuration offers engineers maximum flexibility, allowing them to install their own preferred servo, stepping, or manual drive motors via standardized mounting interfaces. These actuators typically consist of a rigid aluminum or steel base, a precision-ground ball screw or belt drive mechanism, and a high-performance linear guide system. Because they are decoupled from the motor, these units are exceptionally versatile, finding use in environments where specialized motors—such as explosion-proof, wash-down, or ultra-high-speed variants—are required. In 2026, they are a staple in modular factory automation, enabling rapid retooling and equipment downsizing. By providing a 'plug-and-play' mechanical foundation with high repeatability and moment rigidity, motor-less actuators allow manufacturers to focus on control logic and system integration rather than basic mechanical transmission design.

In 2025, global motor-less single axis actuator production reached approximately 1066.42 k units, with an average global market price of around US\$ 139.72 per unit. And global motor-less single axis actuator production capacity reached approximately 1400 k units. The average gross margin in this industry reached 27.26%.

The upstream supply chain for motor-less single axis actuators is centered on high-precision mechanical components and metallurgy. Since the actuator's performance depends entirely on its internal transmission and guidance, manufacturers rely on

suppliers who can provide sub-micron tolerances for rolling elements and high-tensile structural frames. Key upstream suppliers include NSK Ltd. (a primary provider of high-precision ball screws and integrated support bearings), THK Co., Ltd. (supplying specialized linear motion guides and rail systems), and Showa Shell (providing specialized industrial lubricants, such as Alvania Grease, essential for the long-term maintenance of these high-speed mechanical units). These suppliers ensure that the 'mechanical skeleton' of the actuator can handle significant payloads and high-cycle industrial operations without losing positioning accuracy.

The downstream segment involves the integration of these actuators into larger automated systems across high-growth industrial sectors. At this stage, value is added through the selection and mounting of compatible motors and the synchronization of the unit with a master PLC or motion controller. Major downstream customers and high-volume users include Yaskawa Electric Corporation (which integrates these actuators into bespoke robotic arms and Cartesian systems), Samsung Electronics (utilizing motor-less stages for high-precision semiconductor wafer handling and inspection), and BMW Group (deploying these units within automated chassis assembly lines and EV battery module production). The downstream market in 2026 is increasingly characterized by a demand for 'open-standard' mounting kits, allowing customers to easily switch between different motor brands to circumvent supply chain disruptions.

LP Information, Inc. (LPI) ' newest research report, the "Motor-less Single Axis Actuator Industry Forecast" looks at past sales and reviews total world Motor-less Single Axis Actuator sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor-less Single Axis Actuator sales for 2026 through 2032. With Motor-less Single Axis Actuator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motor-less Single Axis Actuator industry.

This Insight Report provides a comprehensive analysis of the global Motor-less Single Axis Actuator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor-less Single Axis Actuator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Motor-less Single Axis Actuator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor-less Single Axis Actuator and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motor-less Single Axis Actuator.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor-less Single Axis Actuator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Slider Type

Rod Type

Other Types

Segmentation by Stroke:

Stroke 30mm-100mm

Stroke 100-200mm

Other strokes

Segmentation by Motor Mounting Configuration:

Straight-Mounted

Side-Mounted

Bottom-Mounted

Others

Segmentation by Application:

Industrial Robotics

Other Industrial Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yamaha Motor

SMC

Reliance Precision

NSK

Toyo Robotics

KSS

Hiwin

TBI MOTION

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motor-less Single Axis Actuator market?

What factors are driving Motor-less Single Axis Actuator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor-less Single Axis Actuator market opportunities vary by end market size?

How does Motor-less Single Axis Actuator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Motor-less Single Axis Actuator Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Motor-less Single Axis Actuator by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Motor-less Single Axis Actuator by Country/Region, 2021, 2025 & 2032

2.2 Motor-less Single Axis Actuator Segment by Type

- 2.2.1 Slider Type
- 2.2.2 Rod Type
- 2.2.3 Other Types
- 2.2.4 Motor-less Single Axis Actuator Sales by Type
 - 2.2.4.1 Global Motor-less Single Axis Actuator Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Motor-less Single Axis Actuator Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Motor-less Single Axis Actuator Sale Price by Type (2021-2026)

2.3 Motor-less Single Axis Actuator Segment by Stroke

- 2.3.1 Stroke 30mm-100mm
- 2.3.2 Stroke 100-200mm
- 2.3.3 Other strokes
- 2.3.4 Motor-less Single Axis Actuator Sales by Stroke
 - 2.3.4.1 Global Motor-less Single Axis Actuator Sales Market Share by Stroke (2021-2026)
 - 2.3.4.2 Global Motor-less Single Axis Actuator Revenue and Market Share by Stroke

(2021-2026)

2.3.4.3 Global Motor-less Single Axis Actuator Sale Price by Stroke (2021-2026)

2.4 Motor-less Single Axis Actuator Segment by Motor Mounting Configuration

2.4.1 Straight-Mounted

2.4.2 Side-Mounted

2.4.3 Bottom-Mounted

2.4.4 Others

2.4.5 Motor-less Single Axis Actuator Sales by Motor Mounting Configuration

2.4.5.1 Global Motor-less Single Axis Actuator Sales Market Share by Motor Mounting Configuration (2021-2026)

2.4.5.2 Global Motor-less Single Axis Actuator Revenue and Market Share by Motor Mounting Configuration (2021-2026)

2.4.5.3 Global Motor-less Single Axis Actuator Sale Price by Motor Mounting Configuration (2021-2026)

2.5 Motor-less Single Axis Actuator Segment by Application

2.5.1 Industrial Robotics

2.5.2 Other Industrial Equipment

2.5.3 Motor-less Single Axis Actuator Sales by Application

2.5.3.1 Global Motor-less Single Axis Actuator Sale Market Share by Application (2021-2026)

2.5.3.2 Global Motor-less Single Axis Actuator Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Motor-less Single Axis Actuator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Motor-less Single Axis Actuator Breakdown Data by Company

3.1.1 Global Motor-less Single Axis Actuator Annual Sales by Company (2021-2026)

3.1.2 Global Motor-less Single Axis Actuator Sales Market Share by Company (2021-2026)

3.2 Global Motor-less Single Axis Actuator Annual Revenue by Company (2021-2026)

3.2.1 Global Motor-less Single Axis Actuator Revenue by Company (2021-2026)

3.2.2 Global Motor-less Single Axis Actuator Revenue Market Share by Company (2021-2026)

3.3 Global Motor-less Single Axis Actuator Sale Price by Company

3.4 Key Manufacturers Motor-less Single Axis Actuator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Motor-less Single Axis Actuator Product Location Distribution

3.4.2 Players Motor-less Single Axis Actuator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOTOR-LESS SINGLE AXIS ACTUATOR BY GEOGRAPHIC REGION

4.1 World Historic Motor-less Single Axis Actuator Market Size by Geographic Region (2021-2026)

4.1.1 Global Motor-less Single Axis Actuator Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Motor-less Single Axis Actuator Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Motor-less Single Axis Actuator Market Size by Country/Region (2021-2026)

4.2.1 Global Motor-less Single Axis Actuator Annual Sales by Country/Region (2021-2026)

4.2.2 Global Motor-less Single Axis Actuator Annual Revenue by Country/Region (2021-2026)

4.3 Americas Motor-less Single Axis Actuator Sales Growth

4.4 APAC Motor-less Single Axis Actuator Sales Growth

4.5 Europe Motor-less Single Axis Actuator Sales Growth

4.6 Middle East & Africa Motor-less Single Axis Actuator Sales Growth

5 AMERICAS

5.1 Americas Motor-less Single Axis Actuator Sales by Country

5.1.1 Americas Motor-less Single Axis Actuator Sales by Country (2021-2026)

5.1.2 Americas Motor-less Single Axis Actuator Revenue by Country (2021-2026)

5.2 Americas Motor-less Single Axis Actuator Sales by Type (2021-2026)

5.3 Americas Motor-less Single Axis Actuator Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Motor-less Single Axis Actuator Sales by Region

6.1.1 APAC Motor-less Single Axis Actuator Sales by Region (2021-2026)

6.1.2 APAC Motor-less Single Axis Actuator Revenue by Region (2021-2026)

6.2 APAC Motor-less Single Axis Actuator Sales by Type (2021-2026)

6.3 APAC Motor-less Single Axis Actuator Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Motor-less Single Axis Actuator by Country

7.1.1 Europe Motor-less Single Axis Actuator Sales by Country (2021-2026)

7.1.2 Europe Motor-less Single Axis Actuator Revenue by Country (2021-2026)

7.2 Europe Motor-less Single Axis Actuator Sales by Type (2021-2026)

7.3 Europe Motor-less Single Axis Actuator Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Motor-less Single Axis Actuator by Country

8.1.1 Middle East & Africa Motor-less Single Axis Actuator Sales by Country (2021-2026)

8.1.2 Middle East & Africa Motor-less Single Axis Actuator Revenue by Country (2021-2026)

8.2 Middle East & Africa Motor-less Single Axis Actuator Sales by Type (2021-2026)

8.3 Middle East & Africa Motor-less Single Axis Actuator Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Motor-less Single Axis Actuator

10.3 Manufacturing Process Analysis of Motor-less Single Axis Actuator

10.4 Industry Chain Structure of Motor-less Single Axis Actuator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Motor-less Single Axis Actuator Distributors

11.3 Motor-less Single Axis Actuator Customer

12 WORLD FORECAST REVIEW FOR MOTOR-LESS SINGLE AXIS ACTUATOR BY GEOGRAPHIC REGION

12.1 Global Motor-less Single Axis Actuator Market Size Forecast by Region

12.1.1 Global Motor-less Single Axis Actuator Forecast by Region (2027-2032)

12.1.2 Global Motor-less Single Axis Actuator Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Motor-less Single Axis Actuator Forecast by Type (2027-2032)

12.7 Global Motor-less Single Axis Actuator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Yamaha Motor

13.1.1 Yamaha Motor Company Information

13.1.2 Yamaha Motor Motor-less Single Axis Actuator Product Portfolios and Specifications

13.1.3 Yamaha Motor Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Yamaha Motor Main Business Overview

13.1.5 Yamaha Motor Latest Developments

13.2 SMC

13.2.1 SMC Company Information

13.2.2 SMC Motor-less Single Axis Actuator Product Portfolios and Specifications

13.2.3 SMC Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 SMC Main Business Overview

13.2.5 SMC Latest Developments

13.3 Reliance Precision

13.3.1 Reliance Precision Company Information

13.3.2 Reliance Precision Motor-less Single Axis Actuator Product Portfolios and Specifications

13.3.3 Reliance Precision Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Reliance Precision Main Business Overview

13.3.5 Reliance Precision Latest Developments

13.4 NSK

13.4.1 NSK Company Information

13.4.2 NSK Motor-less Single Axis Actuator Product Portfolios and Specifications

13.4.3 NSK Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 NSK Main Business Overview

13.4.5 NSK Latest Developments

13.5 Toyo Robotics

13.5.1 Toyo Robotics Company Information

13.5.2 Toyo Robotics Motor-less Single Axis Actuator Product Portfolios and Specifications

13.5.3 Toyo Robotics Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Toyo Robotics Main Business Overview

13.5.5 Toyo Robotics Latest Developments

13.6 KSS

13.6.1 KSS Company Information

13.6.2 KSS Motor-less Single Axis Actuator Product Portfolios and Specifications

13.6.3 KSS Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 KSS Main Business Overview

13.6.5 KSS Latest Developments

13.7 Hiwin

13.7.1 Hiwin Company Information

13.7.2 Hiwin Motor-less Single Axis Actuator Product Portfolios and Specifications

13.7.3 Hiwin Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hiwin Main Business Overview

13.7.5 Hiwin Latest Developments

13.8 TBI MOTION

13.8.1 TBI MOTION Company Information

13.8.2 TBI MOTION Motor-less Single Axis Actuator Product Portfolios and Specifications

13.8.3 TBI MOTION Motor-less Single Axis Actuator Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 TBI MOTION Main Business Overview

13.8.5 TBI MOTION Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Motor-less Single Axis Actuator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Motor-less Single Axis Actuator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Slider Type

Table 4. Major Players of Rod Type

Table 5. Major Players of Other Types

Table 6. Global Motor-less Single Axis Actuator Sales by Type (2021-2026) & (K Units)

Table 7. Global Motor-less Single Axis Actuator Sales Market Share by Type (2021-2026)

Table 8. Global Motor-less Single Axis Actuator Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Motor-less Single Axis Actuator Revenue Market Share by Type (2021-2026)

Table 10. Global Motor-less Single Axis Actuator Sale Price by Type (2021-2026) & (USD/Unit)

Table 11. Major Players of Stroke 30mm-100mm

Table 12. Major Players of Stroke 100-200mm

Table 13. Major Players of Other strokes

Table 14. Global Motor-less Single Axis Actuator Sales by Stroke (2021-2026) & (K Units)

Table 15. Global Motor-less Single Axis Actuator Sales Market Share by Stroke (2021-2026)

Table 16. Global Motor-less Single Axis Actuator Revenue by Stroke (2021-2026) & (\$ million)

Table 17. Global Motor-less Single Axis Actuator Revenue Market Share by Stroke (2021-2026)

Table 18. Global Motor-less Single Axis Actuator Sale Price by Stroke (2021-2026) & (USD/Unit)

Table 19. Major Players of Straight-Mounted

Table 20. Major Players of Side-Mounted

Table 21. Major Players of Bottom-Mounted

Table 22. Major Players of Others

Table 23. Global Motor-less Single Axis Actuator Sales by Motor Mounting Configuration (2021-2026) & (K Units)

Table 24. Global Motor-less Single Axis Actuator Sales Market Share by Motor Mounting Configuration (2021-2026)

Table 25. Global Motor-less Single Axis Actuator Revenue by Motor Mounting Configuration (2021-2026) & (\$ million)

Table 26. Global Motor-less Single Axis Actuator Revenue Market Share by Motor Mounting Configuration (2021-2026)

Table 27. Global Motor-less Single Axis Actuator Sale Price by Motor Mounting Configuration (2021-2026) & (USD/Unit)

Table 28. Global Motor-less Single Axis Actuator Sale by Application (2021-2026) & (K Units)

Table 29. Global Motor-less Single Axis Actuator Sale Market Share by Application (2021-2026)

Table 30. Global Motor-less Single Axis Actuator Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Motor-less Single Axis Actuator Revenue Market Share by Application (2021-2026)

Table 32. Global Motor-less Single Axis Actuator Sale Price by Application (2021-2026) & (USD/Unit)

Table 33. Global Motor-less Single Axis Actuator Sales by Company (2021-2026) & (K Units)

Table 34. Global Motor-less Single Axis Actuator Sales Market Share by Company (2021-2026)

Table 35. Global Motor-less Single Axis Actuator Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Motor-less Single Axis Actuator Revenue Market Share by Company (2021-2026)

Table 37. Global Motor-less Single Axis Actuator Sale Price by Company (2021-2026) & (USD/Unit)

Table 38. Key Manufacturers Motor-less Single Axis Actuator Producing Area Distribution and Sales Area

Table 39. Players Motor-less Single Axis Actuator Products Offered

Table 40. Motor-less Single Axis Actuator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Motor-less Single Axis Actuator Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Motor-less Single Axis Actuator Sales Market Share Geographic Region (2021-2026)

Table 45. Global Motor-less Single Axis Actuator Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Motor-less Single Axis Actuator Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Motor-less Single Axis Actuator Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Motor-less Single Axis Actuator Sales Market Share by Country/Region (2021-2026)

Table 49. Global Motor-less Single Axis Actuator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Motor-less Single Axis Actuator Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Motor-less Single Axis Actuator Sales by Country (2021-2026) & (K Units)

Table 52. Americas Motor-less Single Axis Actuator Sales Market Share by Country (2021-2026)

Table 53. Americas Motor-less Single Axis Actuator Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Motor-less Single Axis Actuator Sales by Type (2021-2026) & (K Units)

Table 55. Americas Motor-less Single Axis Actuator Sales by Application (2021-2026) & (K Units)

Table 56. APAC Motor-less Single Axis Actuator Sales by Region (2021-2026) & (K Units)

Table 57. APAC Motor-less Single Axis Actuator Sales Market Share by Region (2021-2026)

Table 58. APAC Motor-less Single Axis Actuator Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Motor-less Single Axis Actuator Sales by Type (2021-2026) & (K Units)

Table 60. APAC Motor-less Single Axis Actuator Sales by Application (2021-2026) & (K Units)

Table 61. Europe Motor-less Single Axis Actuator Sales by Country (2021-2026) & (K Units)

Table 62. Europe Motor-less Single Axis Actuator Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Motor-less Single Axis Actuator Sales by Type (2021-2026) & (K Units)

Table 64. Europe Motor-less Single Axis Actuator Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Motor-less Single Axis Actuator Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Motor-less Single Axis Actuator Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Motor-less Single Axis Actuator Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Motor-less Single Axis Actuator Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Motor-less Single Axis Actuator

Table 70. Key Market Challenges & Risks of Motor-less Single Axis Actuator

Table 71. Key Industry Trends of Motor-less Single Axis Actuator

Table 72. Motor-less Single Axis Actuator Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Motor-less Single Axis Actuator Distributors List

Table 75. Motor-less Single Axis Actuator Customer List

Table 76. Global Motor-less Single Axis Actuator Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Motor-less Single Axis Actuator Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Motor-less Single Axis Actuator Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Motor-less Single Axis Actuator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Motor-less Single Axis Actuator Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Motor-less Single Axis Actuator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Motor-less Single Axis Actuator Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Motor-less Single Axis Actuator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Motor-less Single Axis Actuator Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Motor-less Single Axis Actuator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Motor-less Single Axis Actuator Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Motor-less Single Axis Actuator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Motor-less Single Axis Actuator Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Motor-less Single Axis Actuator Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Yamaha Motor Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 91. Yamaha Motor Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 92. Yamaha Motor Motor-less Single Axis Actuator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 93. Yamaha Motor Main Business

Table 94. Yamaha Motor Latest Developments

Table 95. SMC Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 96. SMC Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 97. SMC Motor-less Single Axis Actuator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 98. SMC Main Business

Table 99. SMC Latest Developments

Table 100. Reliance Precision Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 101. Reliance Precision Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 102. Reliance Precision Motor-less Single Axis Actuator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 103. Reliance Precision Main Business

Table 104. Reliance Precision Latest Developments

Table 105. NSK Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 106. NSK Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 107. NSK Motor-less Single Axis Actuator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 108. NSK Main Business

Table 109. NSK Latest Developments

Table 110. Toyo Robotics Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 111. Toyo Robotics Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 112. Toyo Robotics Motor-less Single Axis Actuator Sales (K Units), Revenue (\$

Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 113. Toyo Robotics Main Business

Table 114. Toyo Robotics Latest Developments

Table 115. KSS Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 116. KSS Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 117. KSS Motor-less Single Axis Actuator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 118. KSS Main Business

Table 119. KSS Latest Developments

Table 120. Hiwin Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 121. Hiwin Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 122. Hiwin Motor-less Single Axis Actuator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 123. Hiwin Main Business

Table 124. Hiwin Latest Developments

Table 125. TBI MOTION Basic Information, Motor-less Single Axis Actuator Manufacturing Base, Sales Area and Its Competitors

Table 126. TBI MOTION Motor-less Single Axis Actuator Product Portfolios and Specifications

Table 127. TBI MOTION Motor-less Single Axis Actuator Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 128. TBI MOTION Main Business

Table 129. TBI MOTION Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Motor-less Single Axis Actuator
- Figure 2. Motor-less Single Axis Actuator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Motor-less Single Axis Actuator Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Motor-less Single Axis Actuator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Motor-less Single Axis Actuator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Motor-less Single Axis Actuator Sales Market Share by Country/Region (2025)
- Figure 10. Motor-less Single Axis Actuator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Slider Type
- Figure 12. Product Picture of Rod Type
- Figure 13. Product Picture of Other Types
- Figure 14. Global Motor-less Single Axis Actuator Sales Market Share by Type in 2026
- Figure 15. Global Motor-less Single Axis Actuator Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Stroke 30mm-100mm
- Figure 17. Product Picture of Stroke 100-200mm
- Figure 18. Product Picture of Other strokes
- Figure 19. Global Motor-less Single Axis Actuator Sales Market Share by Stroke in 2026
- Figure 20. Global Motor-less Single Axis Actuator Revenue Market Share by Stroke (2021-2026)
- Figure 21. Product Picture of Straight-Mounted
- Figure 22. Product Picture of Side-Mounted
- Figure 23. Product Picture of Bottom-Mounted
- Figure 24. Product Picture of Others
- Figure 25. Global Motor-less Single Axis Actuator Sales Market Share by Motor Mounting Configuration in 2026
- Figure 26. Global Motor-less Single Axis Actuator Revenue Market Share by Motor Mounting Configuration (2021-2026)
- Figure 27. Motor-less Single Axis Actuator Consumed in Industrial Robotics

Figure 28. Global Motor-less Single Axis Actuator Market: Industrial Robotics (2021-2026) & (K Units)

Figure 29. Motor-less Single Axis Actuator Consumed in Other Industrial Equipment

Figure 30. Global Motor-less Single Axis Actuator Market: Other Industrial Equipment (2021-2026) & (K Units)

Figure 31. Global Motor-less Single Axis Actuator Sale Market Share by Application (2025)

Figure 32. Global Motor-less Single Axis Actuator Revenue Market Share by Application in 2025

Figure 33. Motor-less Single Axis Actuator Sales by Company in 2025 (K Units)

Figure 34. Global Motor-less Single Axis Actuator Sales Market Share by Company in 2025

Figure 35. Motor-less Single Axis Actuator Revenue by Company in 2025 (\$ millions)

Figure 36. Global Motor-less Single Axis Actuator Revenue Market Share by Company in 2025

Figure 37. Global Motor-less Single Axis Actuator Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Motor-less Single Axis Actuator Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Motor-less Single Axis Actuator Sales 2021-2026 (K Units)

Figure 40. Americas Motor-less Single Axis Actuator Revenue 2021-2026 (\$ millions)

Figure 41. APAC Motor-less Single Axis Actuator Sales 2021-2026 (K Units)

Figure 42. APAC Motor-less Single Axis Actuator Revenue 2021-2026 (\$ millions)

Figure 43. Europe Motor-less Single Axis Actuator Sales 2021-2026 (K Units)

Figure 44. Europe Motor-less Single Axis Actuator Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Motor-less Single Axis Actuator Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Motor-less Single Axis Actuator Revenue 2021-2026 (\$ millions)

Figure 47. Americas Motor-less Single Axis Actuator Sales Market Share by Country in 2025

Figure 48. Americas Motor-less Single Axis Actuator Revenue Market Share by Country (2021-2026)

Figure 49. Americas Motor-less Single Axis Actuator Sales Market Share by Type (2021-2026)

Figure 50. Americas Motor-less Single Axis Actuator Sales Market Share by Application (2021-2026)

Figure 51. United States Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Motor-less Single Axis Actuator Sales Market Share by Region in 2025

Figure 56. APAC Motor-less Single Axis Actuator Revenue Market Share by Region (2021-2026)

Figure 57. APAC Motor-less Single Axis Actuator Sales Market Share by Type (2021-2026)

Figure 58. APAC Motor-less Single Axis Actuator Sales Market Share by Application (2021-2026)

Figure 59. China Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Motor-less Single Axis Actuator Sales Market Share by Country in 2025

Figure 67. Europe Motor-less Single Axis Actuator Revenue Market Share by Country (2021-2026)

Figure 68. Europe Motor-less Single Axis Actuator Sales Market Share by Type (2021-2026)

Figure 69. Europe Motor-less Single Axis Actuator Sales Market Share by Application (2021-2026)

Figure 70. Germany Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$

millions)

Figure 72. UK Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Motor-less Single Axis Actuator Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Motor-less Single Axis Actuator Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Motor-less Single Axis Actuator Sales Market Share by Application (2021-2026)

Figure 78. Egypt Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Motor-less Single Axis Actuator Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Motor-less Single Axis Actuator in 2026

Figure 84. Manufacturing Process Analysis of Motor-less Single Axis Actuator

Figure 85. Industry Chain Structure of Motor-less Single Axis Actuator

Figure 86. Channels of Distribution

Figure 87. Global Motor-less Single Axis Actuator Sales Market Forecast by Region (2027-2032)

Figure 88. Global Motor-less Single Axis Actuator Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Motor-less Single Axis Actuator Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Motor-less Single Axis Actuator Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Motor-less Single Axis Actuator Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Motor-less Single Axis Actuator Revenue Market Share Forecast by Application (2027-2032)

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