

# Global Motor Feedback Magnetic Encoder Market Growth 2026-2032

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## Abstracts

The global Motor Feedback Magnetic Encoder market size is predicted to grow from US\$ 359 million in 2025 to US\$ 559 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

A motor feedback magnetic encoder is a fully packaged feedback product or motor-integrated feedback unit sold for direct use in motor shaft position, speed, direction, commutation, or closed-loop control applications. Such products typically include the magnetic target, sensing element, signal-processing circuitry, output interface, and mounting structure, allowing them to function as complete encoder modules for closed-loop stepper motors, BLDC/PMSM motors, servo motors, robotic joints, actuators, and other motion-control systems. In 2025, global motor feedback magnetic encoder production reached approximately 21795 K Units. The upstream of the complete motor feedback magnetic encoder industry includes magnets or magnetic rings, magnetic sensing ICs, ASICs or signal-processing electronics, PCBs, connectors, bearings, housings, and molded mechanical parts. Although sensing chips and magnetic targets are critical components, they are treated only as cost inputs under this market scope and are not counted separately in the market size. The downstream consists of manufacturers of closed-loop stepper motors, BLDC/PMSM motors, servo motors, robotic joints, medical micro-motors, and broader motion-control equipment. In this value chain, the primary market value is realized at the complete encoder product level rather than at the standalone chip level, which is why market sizing should be based on complete encoder products only.

The motor feedback magnetic encoder market covers fully packaged encoder products or motor-integrated feedback units used for motor shaft position, speed, direction, commutation, and closed-loop control. In recent years, the market has been driven not

only by partial substitution of optical encoders, but also by the intrinsic advantages of magnetic technology in dust resistance, moisture resistance, shock tolerance, larger installation tolerances, compact form factor, and ease of integration. From a competitive standpoint, the market combines standardization at the interface level with strong application-specific customization at the mechanical level. Output formats, feedback functions, and integration with motor drives are becoming more standardized, but differences in shaft size, pole count, mounting space, and environmental requirements still require encoder suppliers to offer modular and application-tailored solutions. Future growth is likely to come from industrial automation upgrades, robotics and intelligent actuators, and broader demand for compact, reliable, and cost-balanced motor feedback solutions.

LP Information, Inc. (LPI) 's newest research report, the "Motor Feedback Magnetic Encoder Industry Forecast" looks at past sales and reviews total world Motor Feedback Magnetic Encoder sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor Feedback Magnetic Encoder sales for 2026 through 2032. With Motor Feedback Magnetic Encoder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motor Feedback Magnetic Encoder industry.

This Insight Report provides a comprehensive analysis of the global Motor Feedback Magnetic Encoder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor Feedback Magnetic Encoder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Motor Feedback Magnetic Encoder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor Feedback Magnetic Encoder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motor Feedback Magnetic Encoder.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor Feedback Magnetic Encoder market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Incremental Magnetic Encoder

Absolute Magnetic Encoder

### Segmentation by Mounting Structure:

On-axis

Off-axis

Hollow-shaft or Bearingless

Motor-integrated

### Segmentation by Output Signal:

Analog

Digital

### Segmentation by Magnetic Sensing Technology:

Hall Effect

AMR

TMR

Others

### Segmentation by Application:

Closed-loop Stepper Motors

Brushless DC and PMSM Motors

Servo Motors

Micro Motors

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Heidenhain

Dynapar

Tamagawa

Baumer

Pepperl+Fuchs

Renishaw (RLS)

SICK

Kubler

Broadcom

Sensata Technologies

Balluff

Wachendorff Automation

TR-Electronic

Lika Electronic

Leadshine

SIVIDI

ZeroErr

Timken Encoders

Portescap

Maxon

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Motor Feedback Magnetic Encoder market?

What factors are driving Motor Feedback Magnetic Encoder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor Feedback Magnetic Encoder market opportunities vary by end market size?

How does Motor Feedback Magnetic Encoder break out by Type, by Application?

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