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Global Motor Core Progressive Die Market Growth 2026-2032

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Abstracts

The global Motor Core Progressive Die market size is predicted to grow from US$ 434 million in 2025 to US$ 686 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of progressive dies for motor cores reached 4,585 sets, with an average selling price of approximately $96,700 per set.

Progressive dies for motor cores are high-precision stamping tools used for the mass production of motor stator and rotor cores. Their core characteristic is the use of multi-station continuous stamping to complete various processes—such as blanking, bending, drawing, stacking/riveting, and slot twisting—within a single press stroke, ultimately forming a complete core assembly. Key features include high precision, high stamping speeds, long service life, high automation, and suitability for mass production.

Upstream sectors primarily involve mold materials and components (such as high-speed steel, cemented carbide, mold steel, die sets, and precision guide components) as well as precision machining equipment (such as jig grinders, slow-feeding wire-cut EDMs, machining centers, precision grinders, inspection equipment, and sensor control systems). Downstream sectors mainly comprise motor core stamping companies and motor manufacturers; the final products are applied in fields requiring stator and rotor cores, such as new energy vehicles, industrial automation, home appliances, power tools, robotics, pumping equipment, and power generation equipment.

The main drivers of the motor core progressive die market include the following:

The rapid development of the new energy vehicle and motor industries is driving

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demand for high-efficiency, precision progressive dies.

Surge in demand for new energy vehicles: Global sales of new energy vehicles continue to grow, driving demand for motor cores. As a core component of a motor, the quality and performance of the motor core directly impact its energy efficiency and stability. Progressive dies are key tools for achieving efficient and precise production.

Multi-motor architecture trend: The trend toward multi-motor architecture in new energy vehicles (such as hybrid vehicles equipped with two or more motors) further increases demand for motor cores and drives the expansion of the progressive die market.

Increasing performance requirements: The increasing power density of new energy motors places higher demands on the electromagnetic, mechanical, and precision performance of the core, prompting the development of progressive dies towards higher precision and more complex structures.

Driven by the trends of smart manufacturing and Industry 4.0, the automation and intelligence levels of molds are increasing.

Technological integration and innovation: The application of technologies such as digital design (CAD/CAM), 3D printing, and AI simulation in mold manufacturing shortens design cycles, reduces trial-and-error costs, and improves production efficiency. Popularization of Intelligent Production Lines: Progressive dies are combined with automated equipment (such as robots and intelligent inspection systems) to achieve functions such as automatic feeding, automatic part removal, and quality traceability, reducing manual intervention and improving production stability and efficiency.

Industry 4.0 Policy Promotion: China's "14th Five-Year Plan for Intelligent Manufacturing Development" and other policies support the intelligent transformation of the mold industry, driving the upgrade of progressive dies towards smart factories.

Policy Support and Domestic Substitution Promote Technological Breakthroughs and Market Expansion for High-End Molds

National Policy Support: "Made in China 2025" lists precision molds as a "Strengthening Industrial Base" project, providing financial subsidies, tax incentives, and other support to promote technological upgrades and the development of industrial clusters.

Demand for Domestic Substitution: Domestic companies have achieved breakthroughs

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in high-precision progressive dies (e.g., achieving precision of 0.002mm, approaching international standards), gradually replacing imports. Demand is particularly strong in high-end sectors such as new energy vehicles and semiconductors.

Regional Collaborative Development: Industrial clusters in the Yangtze River Delta and Pearl River Delta regions have developed a "technology + scale" advantage through technological accumulation and capital integration. Central and western regions, leveraging their cost advantages, are taking over industrial transfers and driving overall industry upgrades.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Motor Core Progressive Die Industry Forecast” looks at past sales and reviews total world Motor Core Progressive Die sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor Core Progressive Die sales for 2026 through 2032. With Motor Core Progressive Die sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Motor Core Progressive Die industry.

This Insight Report provides a comprehensive analysis of the global Motor Core Progressive Die landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor Core Progressive Die portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Motor Core Progressive Die market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor Core Progressive Die and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motor Core Progressive Die.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor Core Progressive Die market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Large Progressive Dies

Small and Medium Progressive Dies

Segmentation by Stamping Speed:

?200 SPM

200–400 SPM

?400 SPM

Segmentation by Layout Configuration:

Single-Row Progressive Die

Double-Row Progressive Die

Multi-Row Progressive Die

Segmentation by Application:

Industrial Control

Home Appliances

Automobile

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui High-Tech Co., Ltd.

Zhenyu Technology Co., Ltd.

Kuroda Seiko Co., Ltd.

LH Carbide (LH Industries)

Corrada (EuroGroup)

Jianxin Precision Co., Ltd.

Li Bai Industrial Co., Ltd.

Ningbo Hongda Motor Mold Co., Ltd.

Fusong Mold

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motor Core Progressive Die market?

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What factors are driving Motor Core Progressive Die market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor Core Progressive Die market opportunities vary by end market size?

How does Motor Core Progressive Die break out by Type, by Application?

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