

Global Motor Controllers for Robotics Market Growth 2026-2032

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Abstracts

The global Motor Controllers for Robotics market size is predicted to grow from US\$ 1252 million in 2025 to US\$ 2891 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

Motor Controllers for Robotics are compact electronic control units that regulate the electrical power delivered to motors used in robotic joints, mobile platforms, end effectors and auxiliary motion axes. The market covers board-level, enclosed and integrated controllers for BLDC/PMSM, brushed DC, stepper and other electric motors, typically implementing current or torque, speed and position control through PWM or field-oriented control, together with encoder or Hall feedback and communication interfaces such as CAN/CANopen, EtherCAT, Ethernet, RS-485 and analog/PWM. Purchasing decisions are primarily based on motor compatibility, controlled axis count, bus voltage, continuous and peak output power, feedback support, communications, functional safety, size, thermal performance and integration requirements. Demand is concentrated among robot OEMs, actuator suppliers and automation integrators serving manufacturing, logistics, healthcare, commercial service and field robotics. Average gross margin is approximately 42%.

Market Trends

The market is shifting from separate motor-drive electronics toward smaller distributed controllers mounted inside joints, wheel modules and integrated actuators. High-frequency FOC, higher-resolution current sensing, dual-encoder feedback, regenerative braking and real-time networks are becoming standard design priorities. Robot OEMs are also moving toward common controller hardware that can be software-configured for different motor sizes and joint functions, while functional-safety features such as

STO and deterministic EtherCAT or CAN-based communications are increasingly important for collaborative, medical and mobile platforms.

Drivers

Growth is supported by rising robot installations, higher motor counts per platform and the expansion of autonomous mobile, collaborative and emerging humanoid systems. Each additional controlled axis creates incremental demand for compact power electronics, sensing and embedded control, while tighter precision and force-control requirements raise the value content of the controller relative to simple speed-control electronics.

Restraints

Controller cost, thermal limits and electromagnetic compatibility remain important constraints, especially when high phase current must be delivered from a very small PCB near the motor. Robot manufacturers also face qualification costs when changing controller suppliers because tuning, firmware, safety validation and motor-parameter matching are closely linked to the mechanical design.

Opportunities

The strongest opportunities are in highly integrated joint controllers, multi-axis mobile-robot controllers and modular platforms that combine FOC, encoder interfaces, safety and real-time networking. Humanoid robots and dexterous manipulation create demand for many compact axes per unit, while logistics and service robots favor lower-voltage controllers with strong regenerative braking, battery compatibility and simplified system wiring.

Challenges

The main challenge is balancing power density, control bandwidth, thermal robustness and cost across very different robot architectures. Rapid changes in robot motor design, encoder technology and communication standards can shorten product cycles, while growing in-house controller development by large robot OEMs may limit the addressable merchant market for some standardized products.

Industry Chain Analysis

Upstream value is concentrated in power MOSFETs and GaN devices, gate drivers, MCUs/DSPs, current sensors, encoders, passive components, connectors and thermal materials. Motor-controller manufacturers integrate power stages, sensing, firmware, control algorithms and communications into board-level or enclosed products, then sell to motor and actuator suppliers, robot OEMs and system integrators. Downstream value increasingly shifts toward software tuning, safety certification and mechanical-electrical co-design because compact robot joints require the controller to be optimized together with the motor, reducer, encoder and thermal path.

Segment Insights

BLDC/PMSM controllers represent the core high-performance segment because most modern robot joints and mobile propulsion systems favor brushless motors for efficiency, controllability and service life. Single-axis products remain the broadest architecture for distributed joints, while dual- and multi-axis controllers have stronger advantages in mobile bases and compact multi-motor subsystems. The center of demand is moving toward 24–72 V DC buses and sub-kilowatt to low-kilowatt power levels, with higher-power products serving larger mobile robots and heavy robotic axes.

Downstream Market Opportunities

Manufacturing remains the largest established demand base, but logistics and warehousing provide an important volume opportunity through AMR and AGV fleets. Healthcare and commercial service applications favor compact, quiet and highly reliable controllers, while agriculture and outdoor field robots create demand for wider temperature capability, sealing-compatible integration and robust communications. Emerging humanoid platforms can materially increase controller content per robot because a single system may require dozens of independently controlled axes.

Regional Insights

Asia-Pacific is the main demand center because it combines the highest concentration of robot manufacturing with the largest industrial robot installation base; IFR data show Asia represented roughly three-quarters of global industrial robot installations in 2024. China is particularly important for cost-sensitive volume production and new humanoid supply chains, while Japan and South Korea remain strong in precision robotics. Europe has a dense ecosystem in compact motion control, collaborative robotics and industrial automation, while North America is strong in robotics startups, logistics automation, medical robotics and high-performance controller design.

Competitive Landscape Analysis

Competition is fragmented across specialist robotics controller suppliers, precision motion-control companies and diversified automation vendors. Specialists such as ODrive, Roboteq, MAB Robotics and Mjbots compete on compactness, software openness and robot-focused integration, while Maxon, Faulhaber, Nanotec, Technosoft and similar motion-control suppliers leverage motor-controller matching, application engineering and established OEM relationships. Larger automation and servo suppliers compete through safety, fieldbus breadth and industrial qualification. Differentiation is increasingly based on power density, tuning software, encoder compatibility, functional safety, communication latency and the ability to customize hardware for high-volume robot platforms.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Motor Controllers for Robotics Industry Forecast” looks at past sales and reviews total world Motor Controllers for Robotics sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor Controllers for Robotics sales for 2026 through 2032. With Motor Controllers for Robotics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Motor Controllers for Robotics industry.

This Insight Report provides a comprehensive analysis of the global Motor Controllers for Robotics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor Controllers for Robotics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Motor Controllers for Robotics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor Controllers for Robotics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Motor Controllers for Robotics.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor Controllers for Robotics market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

BLDC and PMSM Controllers

Brushed DC Controllers

Stepper Motor Controllers

Others

Segmentation by Number of Controlled Axes:

Single-Axis Controllers

Dual-Axis Controllers

Multi-Axis Controllers (3+ Axes)

Segmentation by Maximum Bus Voltage:

≤24 V

>24–48 V

>48–72 V

>72 V

Segmentation by Continuous Output Power:

≤200 W

>200–500 W

>500 W–1 kW

>1–3 kW

>3 kW

Segmentation by Application:

Manufacturing

Logistics and Warehousing

Healthcare

Commercial and Consumer Services

Agriculture and Field Operations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roboteq

Maxon

ODrive Robotics

Advanced Motion Controls

Nanotec

Technosoft

Faulhaber

Synapticon

MAB Robotics

Mjbots

VESC Labs

Sanrui Intelligent

Leadshine

Dunkermotoren

Oriental Motor

Novanta

Elmo Motion Control

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motor Controllers for Robotics market?

What factors are driving Motor Controllers for Robotics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor Controllers for Robotics market opportunities vary by end market size?

How does Motor Controllers for Robotics break out by Type, by Application?

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