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Global Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs Market Growth 2026-2032

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Abstracts

The global Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs market size is predicted to grow from US$ 234 million in 2025 to US$ 415 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs are motor-driven rehabilitation devices designed to support repetitive cyclic movement of the arms, legs, or both limb groups. The systems integrate electric drive units, resistance control, limb fixation components, user interfaces, and training software to provide passive movement, motor-assisted exercise, active exercise, and active resistance training according to the patient’s functional capacity. Products are typically configured as upper limb trainers, lower limb trainers, or combined upper and lower limb trainers, with seated, wheelchair-compatible, bedside, and in-bed designs available for different stages of rehabilitation. Advanced models may incorporate spasm detection, movement symmetry analysis, biofeedback, training assessment, interactive programs, and synchronized functional electrical stimulation. This study focuses on complete motor-assisted cyclic rehabilitation equipment used in hospitals, rehabilitation centers, long-term care facilities, and home rehabilitation for patients with neurological, musculoskeletal, age-related, or mobility-related impairments.

Key Findings

2025 global sales reached approximately 37.0 thousand complete devices

Average manufacturer selling price was about US$6,476 per unit

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China led unit demand while Europe led value contribution

Combined upper and lower limb systems remained the dominant product type

Hospitals represented the largest downstream application segment worldwide

2026 global sales are estimated at about 39.6 thousand units

Market Trends

The market is shifting from basic motorized cycling equipment toward intelligent rehabilitation platforms that combine adaptive assistance, resistance control, patient assessment, and digital feedback. Hospitals increasingly require devices capable of supporting patients across multiple rehabilitation stages, which is encouraging the adoption of combined upper and lower limb systems and bedside models suitable for early mobilization. Product development is also moving toward more precise torque control, automated recognition of voluntary movement, spasm protection, asymmetric training analysis, and configurable clinical protocols. Functional electrical stimulation remains a higher-value technology path, particularly in neurological rehabilitation, although non-FES equipment continues to represent the mainstream market because of its lower acquisition cost, easier clinical deployment, and broader patient applicability. Home-use models are becoming lighter and easier to operate, but professional institutional systems continue to account for most market value.

Market Dynamics

Drivers

Demand is supported by the expanding population requiring rehabilitation after stroke, spinal cord injury, traumatic brain injury, orthopedic surgery, and prolonged immobility. Population aging and the rising burden of chronic neurological and musculoskeletal disorders are increasing the need for repeatable, low-labor rehabilitation interventions. Motor-assisted active-passive training allows patients with limited voluntary movement to begin exercise earlier and gradually transition toward active participation. Hospital rehabilitation capacity expansion, early mobilization programs in acute care, and the growing availability of rehabilitation services in emerging markets are also supporting equipment procurement.

Restraints

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Market expansion is constrained by relatively high purchasing costs, particularly for bedside systems, multi-position equipment, and FES-integrated products. Procurement decisions are often affected by limited rehabilitation budgets, lengthy hospital approval processes, and uncertainty regarding equipment utilization rates. Product functions and clinical protocols also vary between manufacturers, making direct comparison difficult for healthcare providers. In lower-income markets, manual rehabilitation equipment and lower-priced electric pedal trainers may remain acceptable substitutes for facilities that do not require advanced assessment or software functions.

Opportunities

The strongest opportunities are emerging in early bedside rehabilitation, community-based rehabilitation, long-term care, and professionally supported home rehabilitation. Demand is also increasing for systems that can connect training records with hospital information platforms and support remote review by therapists. Manufacturers able to offer modular devices, localized software, pediatric configurations, and scalable service packages can address a broader range of institutional budgets. The gradual penetration of FES, interactive rehabilitation programs, and data-driven treatment planning provides additional opportunities for higher-value product differentiation.

Challenges

Manufacturers must balance clinical functionality with affordability, usability, and maintenance requirements. Demonstrating consistent therapeutic value across different patient populations remains difficult because rehabilitation outcomes depend on treatment intensity, therapist supervision, and patient adherence. International expansion also requires compliance with different medical device registration, electrical safety, software, and data protection requirements. Price competition from Chinese manufacturers is increasing, while smaller regional producers may face difficulties maintaining software development, after-sales service, regulatory compliance, and long-term product support.

Industry Chain Analysis

The upstream supply chain consists of electric motors, drive controllers, torque and position sensors, industrial displays, embedded processors, power supplies, structural frames, bearings, pedals, hand cranks, patient fixation components, and optional electrical stimulation modules. Most individual components are commercially available,

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but clinical performance depends on system integration, motion-control algorithms, mechanical stability, safety protection, and human-machine interaction. Motors, control electronics, sensors, structural components, and displays form the principal hardware cost base, while software development, medical registration, validation, and after-sales support account for an increasing share of total product value.

Midstream manufacturers undertake product design, system integration, clinical adaptation, regulatory registration, assembly, quality control, and channel management. Downstream customers include hospitals, independent rehabilitation centers, long-term care facilities, community rehabilitation providers, and home users. Value creation is concentrated in reliable active-passive mode switching, precise resistance and assistance control, patient safety, clinical workflow compatibility, and therapist-facing data functions. Institutional products generally generate higher unit revenue, while distribution margins, installation, training, warranty, and maintenance can create a considerable difference between manufacturer selling prices and final procurement prices.

Segment Insights

Combined upper and lower limb trainers represent the principal product configuration because they allow healthcare institutions to serve a broader patient population with one equipment platform. Lower limb trainers also maintain substantial demand due to their wide use in gait preparation, post-stroke rehabilitation, orthopedic recovery, and mobility maintenance. Upper limb-only systems form a smaller segment and are mainly selected when clinical departments require more specialized arm and shoulder training. FES-integrated trainers account for a limited share of unit sales but a higher share of value because of their stimulation hardware, software, electrodes, and clinical configuration requirements.

By application, hospitals remain the largest segment because they purchase equipment for rehabilitation departments, neurology, orthopedics, intensive care, and early mobilization programs. Rehabilitation centers show strong demand for systems with assessment, biofeedback, and high-frequency operation. Long-term care institutions favor durable and easy-to-operate equipment, while home rehabilitation is gradually expanding through compact trainers and service-supported FES systems. The home segment offers higher long-term growth potential but remains fragmented by reimbursement conditions, affordability, and differences in professional supervision.

Downstream Market Opportunities

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Hospitals offer the largest immediate opportunity, particularly through replacement cycles, expansion of rehabilitation departments, and the adoption of bedside early-mobilization equipment. Independent rehabilitation centers provide opportunities for higher-utilization systems with detailed training reports and interactive functions. Long-term care and elderly-care facilities represent an underpenetrated market for simplified devices that support mobility maintenance and reduce caregiver workload. Home rehabilitation is commercially attractive where manufacturers can combine compact equipment with therapist guidance, remote monitoring, rental, insurance reimbursement, or installment-payment models.

Regional Insights

China is the largest market by unit demand, supported by a broad domestic manufacturing base, rehabilitation department expansion, government procurement, and increasing deployment in lower-tier hospitals and community facilities. Domestic suppliers provide a wide range of price points and have strong advantages in localized registration, tender participation, customization, and service coverage. The market remains price-sensitive, but demand is gradually shifting from basic training devices toward intelligent assessment, bedside rehabilitation, and integrated software functions.

Europe represents one of the largest markets by value and has a mature installed base led by specialized rehabilitation equipment manufacturers. Germany and surrounding European markets show strong acceptance of motor-assisted movement therapy in neurological rehabilitation and long-term care. North America has a higher average selling price because of premium institutional equipment and FES-integrated systems, although reimbursement and channel structures can limit unit penetration. South Korea and China Taiwan maintain specialized manufacturing capabilities, while Japan remains primarily an import-driven market. India, Southeast Asia, the Middle East, and Latin America provide longer-term growth opportunities as rehabilitation infrastructure and hospital purchasing capacity improve.

Competitive Landscape Analysis

The competitive landscape combines established European specialists, North American rehabilitation technology companies, Chinese diversified medical equipment manufacturers, and regional Asian producers. European suppliers generally compete through clinical experience, product reliability, safety systems, and mature movement-therapy platforms. North American companies are more visible in premium institutional

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and FES-enabled applications, where software, stimulation protocols, and home-service models support higher pricing. Chinese manufacturers compete through cost efficiency, broad product portfolios, rapid customization, hospital tender participation, and extensive domestic service networks. The market is not dominated by a single global supplier because purchasing requirements, registration systems, clinical preferences, and distribution structures vary significantly by region. Competitive differentiation is increasingly based on bedside usability, multi-limb functionality, intelligent assistance control, clinical data functions, and the ability to provide sustained regulatory and after-sales support.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs Industry Forecast” looks at past sales and reviews total world Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs sales in 2025, providing a comprehensive analysis by region and market sector of projected Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs sales for 2026 through 2032. With Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs industry.

This Insight Report provides a comprehensive analysis of the global Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and

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future trajectory in the global Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs.

This report presents a comprehensive overview, market shares, and growth opportunities of Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Upper Limb Trainer

Lower Limb Trainer

Combined Upper and Lower Limb Trainer

Other

Segmentation by Patient Position:

Seated Position Trainer

Supine Position Trainer

Multi-position Trainer

Other

Segmentation by Application:

Hospitals

Rehabilitation Centers

Long-Term Care Facilities

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Home Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RECK-Technik GmbH & Co. KG

medica Medizintechnik GmbH

Kinetec SAS

BTL Industries

ORTORENT LLC

Tzora Active Systems Ltd.

HealthCare International Inc.

Compass Health Brands Corp. Richmar

Restorative Therapies Inc.

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MYOLYN Inc.

Ex N Flex Inc.

International Electro Medical Co.

BOJONG MC Co. Ltd.

Cybermedic Co. Ltd.

TEAMCHANG INTERNATIONAL CO.

Tonic Medtech Inc.

DK City Corporation

Xiangyu Medical Co., Ltd.

Guangzhou Longest Science & Technology Co., Ltd.

Shandong Zepu Medical Technology Co., Ltd.

Guangzhou Yikang Medical Equipment Industrial Co., Ltd.

Changzhou Qian Jing Rehabilitation Co., Ltd.

Shanghai Fourier Intelligence Co., Ltd.

Shanghai ZD Medical Technology Co., Ltd.

Estun (Nanjing) Medical Technology Co., Ltd.

Henan Youde Medical Equipment Co., Ltd.

Nanjing Vishee Medical Technology Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

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Suzhou Haobro Medical Device Co., Ltd.

Shenzhen Elite Medical Technology Co., Ltd.

Changzhou Dipu Medical Device Technology Co., Ltd.

Hebei Gemei Medical Equipment Technology Co., Ltd.

Anhui Hagong Biaozhi Yiliao Jiankang Chanye Co., Ltd.

Guangzhou Renlai Rehabilitation Equipment Manufacturing Co., Ltd.

Henan Reaher Medical Equipment Co., Ltd.

Nanjing Calow Technic Co., Ltd.

Humaneotec Health Industry (Guangdong) Co., Ltd.

Changzhou KonDak Medical Rehabilitation Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs market?

What factors are driving Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs market opportunities vary by end market size?

How does Motor-Assisted Active-Passive Rehabilitation Trainers for Upper and Lower Limbs break out by Type, by Application?

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