

Global MoTi Alloy Sputtering Target (Molybdenum-Titanium) Market Growth 2026-2032

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Abstracts

The global MoTi Alloy Sputtering Target (Molybdenum-Titanium) market size is predicted to grow from US\$ 115 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Molybdenum-titanium alloy sputtering targets (MoTi targets) are sputtering targets made primarily from high-purity molybdenum and titanium through processes such as powder metallurgy, sintering, hot pressing, rolling, and precision machining. They possess good electrical conductivity, corrosion resistance, thermal stability, and thin film adhesion properties, and are mainly used for magnetron sputtering to form MoTi alloy thin films.

Upstream industries mainly include high-purity molybdenum powder, high-purity titanium powder, molybdenum ingots, titanium materials, backplane materials, and related processing auxiliary materials; downstream applications are primarily in the manufacturing of TFT-LCD, OLED display panels, touch panels, semiconductor devices, advanced packaging, optical coatings, and other electronic thin films.

The global average market price for molybdenum-titanium alloy sputtering targets (MoTi) is approximately US\$280 per kilogram, with sales volume of 380–480 tons and an industry profit margin of 25%.

The future global market for molybdenum-titanium alloy sputtering targets will be driven by the increasing generation of display panels, the rising penetration rate of OLEDs, upgrades in semiconductor manufacturing, and growing demand for advanced electronic thin films. With the development of large-size substrates and high-precision sputtering processes, downstream customers are placing higher demands on the purity, compositional uniformity, density, grain size, welding reliability, and large-size

processing capabilities of sputtering targets. High-purity, large-size, low-defect, and long-life MoTi sputtering targets will become the main development direction. Meanwhile, domestic substitution, supply chain localization, and panel manufacturers' cost reduction needs will drive Asian suppliers to expand their market share, and industry competition will further focus on material preparation, quality stability, and customer certification capabilities.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “MoTi Alloy Sputtering Target (Molybdenum-Titanium) Industry Forecast” looks at past sales and reviews total world MoTi Alloy Sputtering Target (Molybdenum-Titanium) sales in 2025, providing a comprehensive analysis by region and market sector of projected MoTi Alloy Sputtering Target (Molybdenum-Titanium) sales for 2026 through 2032. With MoTi Alloy Sputtering Target (Molybdenum-Titanium) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MoTi Alloy Sputtering Target (Molybdenum-Titanium) industry.

This Insight Report provides a comprehensive analysis of the global MoTi Alloy Sputtering Target (Molybdenum-Titanium) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MoTi Alloy Sputtering Target (Molybdenum-Titanium) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MoTi Alloy Sputtering Target (Molybdenum-Titanium) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MoTi Alloy Sputtering Target (Molybdenum-Titanium) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MoTi Alloy Sputtering Target (Molybdenum-Titanium).

This report presents a comprehensive overview, market shares, and growth opportunities of MoTi Alloy Sputtering Target (Molybdenum-Titanium) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

3N MoTi Target

3N5 MoTi Target

4N MoTi Target

4N5 and Above MoTi Target

Segmentation by Target Configuration:

Planar MoTi Target

Rotary MoTi Target

Segmentation by Target Size:

Small-Size MoTi Target

Medium-Size MoTi Target

Large-Size MoTi Target

Ultra-Large MoTi Target

Segmentation by Application:

Semiconductors and Displays

Functional Thin Films

New Energy and Electronic Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Plansee

Elmet Technologies

Materion

Proterial

ULVAC

Ningbo Jiangfeng Electronic Materials

Acetron

Xiamen Honglu Tungsten Molybdenum Industry

CRM Material (CRM)

Ketai

Key Questions Addressed in this Report

What is the 10-year outlook for the global MoTi Alloy Sputtering Target (Molybdenum-Titanium) market?

What factors are driving MoTi Alloy Sputtering Target (Molybdenum-Titanium) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MoTi Alloy Sputtering Target (Molybdenum-Titanium) market opportunities vary by end market size?

How does MoTi Alloy Sputtering Target (Molybdenum-Titanium) break out by Type, by Application?

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