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# Global Morphine Sulphate Market Growth 2026-2032

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## Abstracts

The global Morphine Sulphate market size is predicted to grow from US$ 3228 million in 2025 to US$ 4107 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, global Morphine Sulphate output reached about 11 billion dosage units and global capacity of around 12 billion dosage units. The average price is about USD 0.30 per dosage unit, with gross margins near 45%. Morphine Sulphate is a pharmaceutical-grade opioid analgesic produced by reacting purified morphine base, which is primarily extracted from the opium poppy (Papaver somniferum), with sulfuric acid to form the sulfate salt. It is widely used for the management of moderate to severe acute and chronic pain in hospitals, palliative care, postoperative treatment, trauma care, and cancer pain management. The Morphine Sulphate supply chain begins upstream with licensed cultivation of opium poppies, extraction of opium alkaloids, purification of morphine base, and procurement of pharmaceutical excipients, sulfuric acid, and packaging materials. Midstream activities include morphine sulfate synthesis, formulation into injectable solutions, tablets, capsules, oral solutions, or sustained-release dosage forms, followed by sterile manufacturing where applicable, quality control, regulatory compliance, and GMP-certified packaging. Downstream, the finished products are distributed through tightly regulated pharmaceutical wholesalers, hospital pharmacies, retail pharmacies, government healthcare systems, and palliative care providers, with strict controlled-substance regulations governing production, transportation, storage, prescribing, and dispensing throughout the entire supply chain.

The Morphine Sulphate market is growing steadily due to the increasing prevalence of cancer, postoperative pain, trauma injuries, and chronic diseases requiring effective pain management, together with the expanding elderly population that is more susceptible to severe pain conditions. Rising demand for palliative care, hospice services, and improved access to essential pain medicines in emerging economies is

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further supporting market expansion. Growth is also driven by increasing surgical procedures, greater availability of controlled-release and abuse-deterrent formulations, and ongoing improvements in hospital pain-management protocols. In addition, government efforts and international health organizations to improve access to opioid analgesics for legitimate medical use, particularly in low- and middle-income countries where access has historically been limited, are creating new opportunities. Although stringent regulations, opioid misuse concerns, and prescription monitoring programs restrain growth in some developed markets, continued demand for medically supervised pain relief, coupled with investments in secure manufacturing, supply-chain traceability, and regulatory compliance, is expected to sustain long-term market development.

LP Information, Inc. (LPI) ' newest research report, the “Morphine Sulphate Industry Forecast” looks at past sales and reviews total world Morphine Sulphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Morphine Sulphate sales for 2026 through 2032. With Morphine Sulphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Morphine Sulphate industry.

This Insight Report provides a comprehensive analysis of the global Morphine Sulphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Morphine Sulphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Morphine Sulphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Morphine Sulphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Morphine Sulphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Morphine Sulphate market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

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Immediate-Release (IR)

Controlled-Release (CR)

Sustained-Release (SR)

## Segmentation by Strength:

<15 mg

15–30 mg

30–60 mg

60–100 mg

>100 mg

## Segmentation by Sterility:

Sterile Injectable Grade

Non-Sterile Oral Grade

## Segmentation by Application:

Acute Pain Management

Chronic Pain Management

## This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangsu Nhwa Pharmaceutical

Humanwell Healthcare Group

Mallinckrodt Pharmaceuticals

Hikma Pharmaceuticals

Viatris

Pfizer

Fresenius Kabi

Hameln Pharma

Teva Pharmaceutical

Sun Pharmaceutical

Amneal Pharmaceuticals

Rhodes Pharmaceuticals

Purdue Pharma

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Sandoz

Alcaliber

Tasmanian Alkaloids

G.L. Pharma

Martindale Pharma

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Morphine Sulphate market?

What factors are driving Morphine Sulphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Morphine Sulphate market opportunities vary by end market size?

How does Morphine Sulphate break out by Type, by Application?

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