

Global Montmorillonite Nanoclays Market Growth 2024-2030

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Abstracts

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Bentonite is characterised by exchangeable cations such as Ca²⁺, Mg²⁺, Na⁺ or Li⁺ which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US. Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to activate its outer and inner surfaces, which increases its ability to bind water.

The global Montmorillonite Nanoclays market size is projected to grow from US\$ 2356 million in 2024 to US\$ 3244 million in 2030; it is expected to grow at a CAGR of 5.5% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Montmorillonite Nanoclays Industry Forecast" looks at past sales and reviews total world Montmorillonite Nanoclays sales in 2023, providing a comprehensive analysis by region and market sector of projected Montmorillonite Nanoclays sales for 2024 through 2030. With Montmorillonite Nanoclays sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Montmorillonite Nanoclays industry.

This Insight Report provides a comprehensive analysis of the global Montmorillonite Nanoclays landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Montmorillonite Nanoclays portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Montmorillonite Nanoclays market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Montmorillonite Nanoclays and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Montmorillonite Nanoclays.

Global key players of Montmorillonite Nanoclays include Minerals Technologies (Amcol), Clariant, Imerys (S&B), etc. The top three players hold a share over 44%. North America is the largest market, with a share about 32%, followed by Europe and Asia-Pacific, with share 31% and 29%, separately. In terms of product type, Sodium Bentonite is the largest segment, occupied for a share of 86%. In terms of application, the largest one is Molding Sands, with a share about 24 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Montmorillonite Nanoclays market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sodium Bentonite

Calcium Bentonite

Segmentation by Application:

Molding Sands

Iron Ore Pelletizing

Pet Litter

Drilling Mud

Civil Engineering & Environmental

Agriculture

Personal Care, Food & Drug

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Minerals Technologies (Amcol)

Bentonite Performance Minerals LLC (BPM)

Clariant

Imerys (S&B)

Black Hills Bentonite LLC

Wyo-Ben Inc

Bentonite Company LLC (Russia)

Tolsa Group

Laviosa Minerals SpA

G & W Mineral Resources

Hojun Group

Ningcheng Tianyu

Huawei Bentonite

China Jianping Cuican Peng Run Tu

Xinjiang Nonmetallic Minerals

LKAB Minerals

Ashapura Minechem Limited

Star Bentonite Group

Kunimine Industries

Fenghong New Material

Zhejiang Chang'an Renheng Technology

Liufangzi Bentonite

Bentonit Uni?o

Castiglioni Pes y Cia

Canbensan

Ayd?n Bentonit

KarBen

Elementis

HongYu New Materials

Ningcheng Qiyun Bentonite Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Montmorillonite Nanoclays market?

What factors are driving Montmorillonite Nanoclays market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Montmorillonite Nanoclays market opportunities vary by end market size?

How does Montmorillonite Nanoclays break out by Type, by Application?

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