

Global Montmorillonite Clay Market Growth 2025-2031

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Abstracts

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The global Montmorillonite Clay market size is predicted to grow from US\$ 1352 million in 2025 to US\$ 1625 million in 2031; it is expected to grow at a CAGR of 3.1% from 2025 to 2031.

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US.

Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-

bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to activate its outer and inner surfaces, which increases its ability to bind water.

This report studies the Sodium Bentonite and Calcium Bentonite.

Amcol (Minerals Technologies), Bentonite Performance Minerals, Imerys (S&B) and Clariant are the top 4 players of Montmorillonite Clay, with about 41% market shares.

LP Information, Inc. (LPI) ' newest research report, the "Montmorillonite Clay Industry Forecast" looks at past sales and reviews total world Montmorillonite Clay sales in 2024, providing a comprehensive analysis by region and market sector of projected Montmorillonite Clay sales for 2025 through 2031. With Montmorillonite Clay sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Montmorillonite Clay industry.

This Insight Report provides a comprehensive analysis of the global Montmorillonite Clay landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Montmorillonite Clay portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Montmorillonite Clay market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Montmorillonite Clay and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Montmorillonite Clay.

This report presents a comprehensive overview, market shares, and growth opportunities of Montmorillonite Clay market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sodium Bentonite

Calcium Bentonite

Segmentation by Application:

Molding Sands

Iron Ore Pelletizing

Pet Litter

Drilling Mud

Civil Engineering

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Minerals Technologies (Amcol)

Bentonite Performance Minerals LLC (BPM)

Clariant

Imerys (S&B)

Black Hills Bentonite

Wyo-Ben Inc

Bentonite Company LLC (Russia)

Tolsa Group

Laviosa Minerals SpA

G & W Mineral Resources

HOJUN

Ningcheng Tianyu

Huawei Bentonite

China Jianping Cuican Peng Run Tu

Xinjiang Nonmetallic Minerals

LKAB Minerals

Ashapura

Star Bentonite Group

Kunimine Industries

Fenghong New Material

Chang'an Renheng

Liufangzi Bentonite

Bentonit Uni?o

Castiglioni Pes y Cia

Canbensan

Ayd?n Bentonit

KarBen

Elementis

Key Questions Addressed in this Report

What is the 10-year outlook for the global Montmorillonite Clay market?

What factors are driving Montmorillonite Clay market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Montmorillonite Clay market opportunities vary by end market size?

How does Montmorillonite Clay break out by Type, by Application?

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