

Global Montmorillonite Clay (Bentonites) Market Growth 2024-2030

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Abstracts

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The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US.

Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to

activate its outer and inner surfaces, which increases its ability to bind water.

This report studies the Sodium Bentonite and Calcium Bentonite.

The global Montmorillonite Clay (Bentonites) market size is projected to grow from US\$ 811.9 million in 2023 to US\$ 1125.2 million in 2030; it is expected to grow at a CAGR of 4.8% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Montmorillonite Clay (Bentonites) Industry Forecast" looks at past sales and reviews total world Montmorillonite Clay (Bentonites) sales in 2023, providing a comprehensive analysis by region and market sector of projected Montmorillonite Clay (Bentonites) sales for 2024 through 2030. With Montmorillonite Clay (Bentonites) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Montmorillonite Clay (Bentonites) industry.

This Insight Report provides a comprehensive analysis of the global Montmorillonite Clay (Bentonites) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Montmorillonite Clay (Bentonites) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Montmorillonite Clay (Bentonites) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Montmorillonite Clay (Bentonites) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Montmorillonite Clay (Bentonites).

Amcol (Minerals Technologies), Bentonite Performance Minerals, Imerys (S&B) and Clariant are the top 4 players of Montmorillonite Clay, with about 41% market shares.

This report presents a comprehensive overview, market shares, and growth opportunities of Montmorillonite Clay (Bentonites) market by product type, application, key manufacturers and key regions and countries.

Segmentation by type

Sodium Bentonite

Calcium Bentonite

Potassium Bentonite

Segmentation by application

Coating Industry

Aviation

Metallurgy

Chemical Fiber

Oil & Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

MTI(AMCOL)

Imerys(S&B)

Clariant

Taiko Group

Ashapura

Huawei Bentonite

Fenghong New Material

LKAB Minerals

Cimbar

Kutch Minerals

Bentonite Performance Minerals

Chang' an Renheng

Luoyang Qingfa

Kunimine Industries

Ningcheng Tianyu

Wyo-Ben Inc

Liufangzi Bentonite

Xinjiang Nonmetallic Minerals

Bento Group Minerals

Black Hills Bentonite

Anji Yu Hong Clay

Key Questions Addressed in this Report

What is the 10-year outlook for the global Montmorillonite Clay (Bentonites) market?

What factors are driving Montmorillonite Clay (Bentonites) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Montmorillonite Clay (Bentonites) market opportunities vary by end market size?

How does Montmorillonite Clay (Bentonites) break out type, application?

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