

Global Montelukast Sodium Intermediate MK-5 Market Growth 2026-2032

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Abstracts

The global Montelukast Sodium Intermediate MK-5 market size is predicted to grow from US\$ 30.33 million in 2025 to US\$ 44.10 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Montelukast Sodium Intermediate MK-5 (CAS 142569-70-8) is a key chiral advanced intermediate used in the synthesis of Montelukast Sodium API. It is commonly identified as (S,E)-1-(3-(2-(7-chloroquinolin-2-yl)vinyl)phenyl)-3-(2-(2-hydroxypropan-2-yl)phenyl)propan-1-ol, with molecular formula C₂₉H₂₈ClNO₂ and molecular weight of approximately 457.99. Key quality attributes include assay, chiral purity, related substances, moisture, and residual solvents, all of which directly affect downstream API yield, impurity profile, and regulatory compliance. Based on an integrated assessment of industry supply, trade flows, and downstream API demand, global Montelukast Sodium Intermediate MK-5 production in 2025 is estimated at approximately 195 metric tons.

Montelukast Sodium is a mature, large-volume global generic API, and continuing demand for asthma and allergic-rhinitis therapies provides a stable consumption base for MK-5. As a late-stage chiral intermediate close to the API step, MK-5 carries substantially higher unit value than early-stage commodity intermediates. Downstream buyers therefore emphasize batch consistency, chiral purity, impurity control, and supply reliability rather than price alone.

India is one of the most important demand and processing hubs for MK-5. Indian manufacturers such as Aarti Pharmalabs, Ceyone Life Sciences, BEC Chemicals, and Kopalle Pharma Chemicals have Montelukast-intermediate manufacturing capabilities, while major Indian API producers continue to import CAS 142569-70-8 from China.

Trade records in 2024–2025 show imports by companies including Morepen Laboratories, Hetero Drugs, Honour Lab, Dhanuka Laboratories, and Melody Healthcare, indicating a dual market structure in which strong domestic manufacturing coexists with imported supply for cost, quality, or capacity reasons.

Future competition will center on high-ee chiral control, low-impurity processes, robust scale-up, EHS compliance, and cost optimization. Ongoing supply-chain localization by Indian API manufacturers should create substitution opportunities for domestic MK-5 producers, while established Chinese suppliers are likely to remain important in the Indian import market due to mature processes and scale economics.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Montelukast Sodium Intermediate MK-5 Industry Forecast” looks at past sales and reviews total world Montelukast Sodium Intermediate MK-5 sales in 2025, providing a comprehensive analysis by region and market sector of projected Montelukast Sodium Intermediate MK-5 sales for 2026 through 2032. With Montelukast Sodium Intermediate MK-5 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Montelukast Sodium Intermediate MK-5 industry.

This Insight Report provides a comprehensive analysis of the global Montelukast Sodium Intermediate MK-5 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Montelukast Sodium Intermediate MK-5 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Montelukast Sodium Intermediate MK-5 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Montelukast Sodium Intermediate MK-5 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Montelukast Sodium Intermediate MK-5.

This report presents a comprehensive overview, market shares, and growth

opportunities of Montelukast Sodium Intermediate MK-5 market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

98.0%—<99.0%

99.0%—<99.5%

?99.5%

Segmentation by Chiral Purity:

98.0%—<99.0% ee

99.0%—<99.5% ee

?99.5% ee

Other Chiral Purity Grades

Segmentation by Physical Form:

Crystalline/Powder Form

Amorphous/Foam Form

Other Physical Forms

Segmentation by Application:

Commercial Montelukast Sodium API Manufacturing

Pilot & Validation Batch Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aarti Pharmalabs

Ceyone Life Sciences

BEC Chemicals

Kopalle Pharma Chemicals

Nenter

Hangzhou Utanpharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Montelukast Sodium Intermediate

MK-5 market?

What factors are driving Montelukast Sodium Intermediate MK-5 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Montelukast Sodium Intermediate MK-5 market opportunities vary by end market size?

How does Montelukast Sodium Intermediate MK-5 break out by Type, by Application?

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