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Global Monopulse Secondary Surveillance Radar (MSSR) Market Growth 2025-2031

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Abstracts

The global Monopulse Secondary Surveillance Radar (MSSR) market size is predicted to grow from US$ 325 million in 2025 to US$ 445 million in 2031; it is expected to grow at a CAGR of 5.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Monopulse Secondary Surveillance Radar (MSSR) is a specialized radar system designed to identify and track aircraft by interrogating transponders installed on them, playing a critical role in air traffic control and surveillance. Unlike primary radar, which relies on the reflection of radio waves from an aircraft's physical structure, MSSR operates by sending out interrogation signals on specific frequencies (typically 1030 MHz) and receiving replies from transponders (at 1090 MHz) that transmit unique identification codes, altitude, and other flight-related data. The "monopulse" technique refers to its ability to determine the precise direction of an aircraft by analyzing the phase and amplitude differences of the received signals from a single pulse, enabling highly accurate angular measurement. This technology is essential for secondary surveillance, supplementing primary radar to provide detailed information about tracked targets, and is widely deployed in global air traffic management systems to ensure safety, efficiency, and compliance with airspace regulations. MSSR systems are capable of distinguishing between multiple targets in close proximity, making them vital for managing busy airspaces and supporting various applications, from civilian air traffic control to military surveillance and search-and-rescue operations.

United States market for Monopulse Secondary Surveillance Radar (MSSR) is

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estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Monopulse Secondary Surveillance Radar (MSSR) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Monopulse Secondary Surveillance Radar (MSSR) is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Monopulse Secondary Surveillance Radar (MSSR) players cover ELDIS Pardubice, Easat Radar Systems Limited, Thales, INVAP, Leonardo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Monopulse Secondary Surveillance Radar (MSSR) Industry Forecast” looks at past sales and reviews total world Monopulse Secondary Surveillance Radar (MSSR) sales in 2024, providing a comprehensive analysis by region and market sector of projected Monopulse Secondary Surveillance Radar (MSSR) sales for 2025 through 2031. With Monopulse Secondary Surveillance Radar (MSSR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Monopulse Secondary Surveillance Radar (MSSR) industry.

This Insight Report provides a comprehensive analysis of the global Monopulse Secondary Surveillance Radar (MSSR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monopulse Secondary Surveillance Radar (MSSR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Monopulse Secondary Surveillance Radar (MSSR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monopulse Secondary Surveillance Radar (MSSR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

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Monopulse Secondary Surveillance Radar (MSSR).

This report presents a comprehensive overview, market shares, and growth opportunities of Monopulse Secondary Surveillance Radar (MSSR) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

L - Band

S - Band

Others

Segmentation by Application:

Civil Aviation and Air Traffic Control (ATC)

Military and Defense

Homeland Security and Security Operations

Search and Rescue (SAR)

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ELDIS Pardubice

Easat Radar Systems Limited

Thales

INVAP

Leonardo

NRTS CZ

Shoghi

Omnisys

Glarun Technology Co.,Ltd.

Collins Aerospace

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monopulse Secondary Surveillance Radar (MSSR) market?
What factors are driving Monopulse Secondary Surveillance Radar (MSSR) market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Monopulse Secondary Surveillance Radar (MSSR) market opportunities vary by end market size?
How does Monopulse Secondary Surveillance Radar (MSSR) break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Monopulse Secondary Surveillance Radar (MSSR) by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Monopulse Secondary Surveillance Radar (MSSR) by Country/Region, 2020, 2024 & 2031
2.2 Monopulse Secondary Surveillance Radar (MSSR) Segment by Type
  2.2.1 L - Band
  2.2.2 S - Band
  2.2.3 Others
2.3 Monopulse Secondary Surveillance Radar (MSSR) Sales by Type
  2.3.1 Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Type (2020-2025)
  2.3.2 Global Monopulse Secondary Surveillance Radar (MSSR) Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Monopulse Secondary Surveillance Radar (MSSR) Sale Price by Type (2020-2025)
2.4 Monopulse Secondary Surveillance Radar (MSSR) Segment by Application
  2.4.1 Civil Aviation and Air Traffic Control (ATC)
  2.4.2 Military and Defense
  2.4.3 Homeland Security and Security Operations
  2.4.4 Search and Rescue (SAR)
  2.4.5 Other

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2.5 Monopulse Secondary Surveillance Radar (MSSR) Sales by Application
2.5.1 Global Monopulse Secondary Surveillance Radar (MSSR) Sale Market Share by Application (2020-2025)
2.5.2 Global Monopulse Secondary Surveillance Radar (MSSR) Revenue and Market Share by Application (2020-2025)
2.5.3 Global Monopulse Secondary Surveillance Radar (MSSR) Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Monopulse Secondary Surveillance Radar (MSSR) Breakdown Data by Company
3.1.1 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Sales by Company (2020-2025)
3.1.2 Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Company (2020-2025)
3.2 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Revenue by Company (2020-2025)
3.2.1 Global Monopulse Secondary Surveillance Radar (MSSR) Revenue by Company (2020-2025)
3.2.2 Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Company (2020-2025)
3.3 Global Monopulse Secondary Surveillance Radar (MSSR) Sale Price by Company
3.4 Key Manufacturers Monopulse Secondary Surveillance Radar (MSSR) Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Monopulse Secondary Surveillance Radar (MSSR) Product Location Distribution
3.4.2 Players Monopulse Secondary Surveillance Radar (MSSR) Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MONOPULSE SECONDARY SURVEILLANCE RADAR (MSSR) BY GEOGRAPHIC REGION

4.1 World Historic Monopulse Secondary Surveillance Radar (MSSR) Market Size by Geographic Region (2020-2025)

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4.1.1 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Monopulse Secondary Surveillance Radar (MSSR) Market Size by Country/Region (2020-2025)
4.2.1 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Sales by Country/Region (2020-2025)
4.2.2 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Revenue by Country/Region (2020-2025)
4.3 Americas Monopulse Secondary Surveillance Radar (MSSR) Sales Growth
4.4 APAC Monopulse Secondary Surveillance Radar (MSSR) Sales Growth
4.5 Europe Monopulse Secondary Surveillance Radar (MSSR) Sales Growth
4.6 Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales Growth

5 AMERICAS

5.1 Americas Monopulse Secondary Surveillance Radar (MSSR) Sales by Country
5.1.1 Americas Monopulse Secondary Surveillance Radar (MSSR) Sales by Country (2020-2025)
5.1.2 Americas Monopulse Secondary Surveillance Radar (MSSR) Revenue by Country (2020-2025)
5.2 Americas Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025)
5.3 Americas Monopulse Secondary Surveillance Radar (MSSR) Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Monopulse Secondary Surveillance Radar (MSSR) Sales by Region
6.1.1 APAC Monopulse Secondary Surveillance Radar (MSSR) Sales by Region (2020-2025)
6.1.2 APAC Monopulse Secondary Surveillance Radar (MSSR) Revenue by Region (2020-2025)

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6.2 APAC Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025)
6.3 APAC Monopulse Secondary Surveillance Radar (MSSR) Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Monopulse Secondary Surveillance Radar (MSSR) by Country
  7.1.1 Europe Monopulse Secondary Surveillance Radar (MSSR) Sales by Country (2020-2025)
  7.1.2 Europe Monopulse Secondary Surveillance Radar (MSSR) Revenue by Country (2020-2025)
7.2 Europe Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025)
7.3 Europe Monopulse Secondary Surveillance Radar (MSSR) Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) by Country
  8.1.1 Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Revenue by Country (2020-2025)
8.2 Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025)
8.3 Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales by

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Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Monopulse Secondary Surveillance Radar (MSSR)
10.3 Manufacturing Process Analysis of Monopulse Secondary Surveillance Radar (MSSR)
10.4 Industry Chain Structure of Monopulse Secondary Surveillance Radar (MSSR)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Monopulse Secondary Surveillance Radar (MSSR) Distributors
11.3 Monopulse Secondary Surveillance Radar (MSSR) Customer

12 WORLD FORECAST REVIEW FOR MONOPULSE SECONDARY SURVEILLANCE RADAR (MSSR) BY GEOGRAPHIC REGION

12.1 Global Monopulse Secondary Surveillance Radar (MSSR) Market Size Forecast by Region
  12.1.1 Global Monopulse Secondary Surveillance Radar (MSSR) Forecast by Region (2026-2031)
  12.1.2 Global Monopulse Secondary Surveillance Radar (MSSR) Annual Revenue Forecast by Region (2026-2031)

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12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Monopulse Secondary Surveillance Radar (MSSR) Forecast by Type (2026-2031)
12.7 Global Monopulse Secondary Surveillance Radar (MSSR) Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 ELDIS Pardubice
  13.1.1 ELDIS Pardubice Company Information
  13.1.2 ELDIS Pardubice Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
  13.1.3 ELDIS Pardubice Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 ELDIS Pardubice Main Business Overview
  13.1.5 ELDIS Pardubice Latest Developments
13.2 Easat Radar Systems Limited
  13.2.1 Easat Radar Systems Limited Company Information
  13.2.2 Easat Radar Systems Limited Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
  13.2.3 Easat Radar Systems Limited Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.2.4 Easat Radar Systems Limited Main Business Overview
  13.2.5 Easat Radar Systems Limited Latest Developments
13.3 Thales
  13.3.1 Thales Company Information
  13.3.2 Thales Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
  13.3.3 Thales Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.3.4 Thales Main Business Overview
  13.3.5 Thales Latest Developments
13.4 INVAP
  13.4.1 INVAP Company Information
  13.4.2 INVAP Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications

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13.4.3 INVAP Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 INVAP Main Business Overview
13.4.5 INVAP Latest Developments
13.5 Leonardo
13.5.1 Leonardo Company Information
13.5.2 Leonardo Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
13.5.3 Leonardo Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Leonardo Main Business Overview
13.5.5 Leonardo Latest Developments
13.6 NRTS CZ
13.6.1 NRTS CZ Company Information
13.6.2 NRTS CZ Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
13.6.3 NRTS CZ Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 NRTS CZ Main Business Overview
13.6.5 NRTS CZ Latest Developments
13.7 Shoghi
13.7.1 Shoghi Company Information
13.7.2 Shoghi Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
13.7.3 Shoghi Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Shoghi Main Business Overview
13.7.5 Shoghi Latest Developments
13.8 Omnisys
13.8.1 Omnisys Company Information
13.8.2 Omnisys Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
13.8.3 Omnisys Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Omnisys Main Business Overview
13.8.5 Omnisys Latest Developments
13.9 Glarun Technology Co.,Ltd.
13.9.1 Glarun Technology Co.,Ltd. Company Information
13.9.2 Glarun Technology Co.,Ltd. Monopulse Secondary Surveillance Radar (MSSR)

+357 96 030922
info@marketpublishers.com

Product Portfolios and Specifications
13.9.3 Glarun Technology Co.,Ltd. Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 Glarun Technology Co.,Ltd. Main Business Overview
13.9.5 Glarun Technology Co.,Ltd. Latest Developments
13.10 Collins Aerospace
13.10.1 Collins Aerospace Company Information
13.10.2 Collins Aerospace Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
13.10.3 Collins Aerospace Monopulse Secondary Surveillance Radar (MSSR) Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Collins Aerospace Main Business Overview
13.10.5 Collins Aerospace Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Monopulse Secondary Surveillance Radar (MSSR) Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Monopulse Secondary Surveillance Radar (MSSR) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of L - Band
Table 4. Major Players of S - Band
Table 5. Major Players of Others
Table 6. Global Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025) & (Units)
Table 7. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Type (2020-2025)
Table 8. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue by Type (2020-2025) & ($ million)
Table 9. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Type (2020-2025)
Table 10. Global Monopulse Secondary Surveillance Radar (MSSR) Sale Price by Type (2020-2025) & (US$/Unit)
Table 11. Global Monopulse Secondary Surveillance Radar (MSSR) Sale by Application (2020-2025) & (Units)
Table 12. Global Monopulse Secondary Surveillance Radar (MSSR) Sale Market Share by Application (2020-2025)
Table 13. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue by Application (2020-2025) & ($ million)
Table 14. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Application (2020-2025)
Table 15. Global Monopulse Secondary Surveillance Radar (MSSR) Sale Price by Application (2020-2025) & (US$/Unit)
Table 16. Global Monopulse Secondary Surveillance Radar (MSSR) Sales by Company (2020-2025) & (Units)
Table 17. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Company (2020-2025)
Table 18. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue by Company (2020-2025) & ($ millions)
Table 19. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Company (2020-2025)

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Table 20. Global Monopulse Secondary Surveillance Radar (MSSR) Sale Price by Company (2020-2025) & (US$/Unit)
Table 21. Key Manufacturers Monopulse Secondary Surveillance Radar (MSSR) Producing Area Distribution and Sales Area
Table 22. Players Monopulse Secondary Surveillance Radar (MSSR) Products Offered
Table 23. Monopulse Secondary Surveillance Radar (MSSR) Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Monopulse Secondary Surveillance Radar (MSSR) Sales by Geographic Region (2020-2025) & (Units)
Table 27. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share Geographic Region (2020-2025)
Table 28. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue by Geographic Region (2020-2025) & ($ millions)
Table 29. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Geographic Region (2020-2025)
Table 30. Global Monopulse Secondary Surveillance Radar (MSSR) Sales by Country/Region (2020-2025) & (Units)
Table 31. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Country/Region (2020-2025)
Table 32. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue by Country/Region (2020-2025) & ($ millions)
Table 33. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Country/Region (2020-2025)
Table 34. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales by Country (2020-2025) & (Units)
Table 35. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Country (2020-2025)
Table 36. Americas Monopulse Secondary Surveillance Radar (MSSR) Revenue by Country (2020-2025) & ($ millions)
Table 37. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025) & (Units)
Table 38. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales by Application (2020-2025) & (Units)
Table 39. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales by Region (2020-2025) & (Units)
Table 40. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Region (2020-2025)

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Table 41. APAC Monopulse Secondary Surveillance Radar (MSSR) Revenue by Region (2020-2025) & ($ millions)
Table 42. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025) & (Units)
Table 43. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales by Application (2020-2025) & (Units)
Table 44. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales by Country (2020-2025) & (Units)
Table 45. Europe Monopulse Secondary Surveillance Radar (MSSR) Revenue by Country (2020-2025) & ($ millions)
Table 46. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025) & (Units)
Table 47. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales by Application (2020-2025) & (Units)
Table 48. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales by Country (2020-2025) & (Units)
Table 49. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Country (2020-2025)
Table 50. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales by Type (2020-2025) & (Units)
Table 51. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales by Application (2020-2025) & (Units)
Table 52. Key Market Drivers & Growth Opportunities of Monopulse Secondary Surveillance Radar (MSSR)
Table 53. Key Market Challenges & Risks of Monopulse Secondary Surveillance Radar (MSSR)
Table 54. Key Industry Trends of Monopulse Secondary Surveillance Radar (MSSR)
Table 55. Monopulse Secondary Surveillance Radar (MSSR) Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Monopulse Secondary Surveillance Radar (MSSR) Distributors List
Table 58. Monopulse Secondary Surveillance Radar (MSSR) Customer List
Table 59. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Forecast by Region (2026-2031) & (Units)
Table 60. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Forecast by Region (2026-2031) & ($ millions)
Table 61. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales Forecast by Country (2026-2031) & (Units)
Table 62. Americas Monopulse Secondary Surveillance Radar (MSSR) Annual Revenue Forecast by Country (2026-2031) & ($ millions)

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info@marketpublishers.com

Table 63. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales Forecast by Region (2026-2031) & (Units)
Table 64. APAC Monopulse Secondary Surveillance Radar (MSSR) Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 65. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales Forecast by Country (2026-2031) & (Units)
Table 66. Europe Monopulse Secondary Surveillance Radar (MSSR) Revenue Forecast by Country (2026-2031) & ($ millions)
Table 67. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales Forecast by Country (2026-2031) & (Units)
Table 68. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Revenue Forecast by Country (2026-2031) & ($ millions)
Table 69. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Forecast by Type (2026-2031) & (Units)
Table 70. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Forecast by Type (2026-2031) & ($ millions)
Table 71. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Forecast by Application (2026-2031) & (Units)
Table 72. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Forecast by Application (2026-2031) & ($ millions)
Table 73. ELDIS Pardubice Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 74. ELDIS Pardubice Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 75. ELDIS Pardubice Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 76. ELDIS Pardubice Main Business
Table 77. ELDIS Pardubice Latest Developments
Table 78. Easat Radar Systems Limited Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 79. Easat Radar Systems Limited Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 80. Easat Radar Systems Limited Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 81. Easat Radar Systems Limited Main Business
Table 82. Easat Radar Systems Limited Latest Developments
Table 83. Thales Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 84. Thales Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 85. Thales Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 86. Thales Main Business
Table 87. Thales Latest Developments
Table 88. INVAP Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 89. INVAP Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 90. INVAP Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 91. INVAP Main Business
Table 92. INVAP Latest Developments
Table 93. Leonardo Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 94. Leonardo Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 95. Leonardo Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 96. Leonardo Main Business
Table 97. Leonardo Latest Developments
Table 98. NRTS CZ Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 99. NRTS CZ Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 100. NRTS CZ Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 101. NRTS CZ Main Business
Table 102. NRTS CZ Latest Developments
Table 103. Shoghi Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 104. Shoghi Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 105. Shoghi Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 106. Shoghi Main Business
Table 107. Shoghi Latest Developments
Table 108. Omnisys Basic Information, Monopulse Secondary Surveillance Radar

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(MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 109. Omnisys Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 110. Omnisys Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 111. Omnisys Main Business
Table 112. Omnisys Latest Developments
Table 113. Glarun Technology Co.,Ltd. Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 114. Glarun Technology Co.,Ltd. Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 115. Glarun Technology Co.,Ltd. Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 116. Glarun Technology Co.,Ltd. Main Business
Table 117. Glarun Technology Co.,Ltd. Latest Developments
Table 118. Collins Aerospace Basic Information, Monopulse Secondary Surveillance Radar (MSSR) Manufacturing Base, Sales Area and Its Competitors
Table 119. Collins Aerospace Monopulse Secondary Surveillance Radar (MSSR) Product Portfolios and Specifications
Table 120. Collins Aerospace Monopulse Secondary Surveillance Radar (MSSR) Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 121. Collins Aerospace Main Business
Table 122. Collins Aerospace Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Monopulse Secondary Surveillance Radar (MSSR)
Figure 2. Monopulse Secondary Surveillance Radar (MSSR) Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Growth Rate 2020-2031 (Units)
Figure 7. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Monopulse Secondary Surveillance Radar (MSSR) Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Country/Region (2024)
Figure 10. Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of L - Band
Figure 12. Product Picture of S - Band
Figure 13. Product Picture of Others
Figure 14. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Type in 2025
Figure 15. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Type (2020-2025)
Figure 16. Monopulse Secondary Surveillance Radar (MSSR) Consumed in Civil Aviation and Air Traffic Control (ATC)
Figure 17. Global Monopulse Secondary Surveillance Radar (MSSR) Market: Civil Aviation and Air Traffic Control (ATC) (2020-2025) & (Units)
Figure 18. Monopulse Secondary Surveillance Radar (MSSR) Consumed in Military and Defense
Figure 19. Global Monopulse Secondary Surveillance Radar (MSSR) Market: Military and Defense (2020-2025) & (Units)
Figure 20. Monopulse Secondary Surveillance Radar (MSSR) Consumed in Homeland Security and Security Operations
Figure 21. Global Monopulse Secondary Surveillance Radar (MSSR) Market: Homeland Security and Security Operations (2020-2025) & (Units)
Figure 22. Monopulse Secondary Surveillance Radar (MSSR) Consumed in Search and

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Rescue (SAR)
Figure 23. Global Monopulse Secondary Surveillance Radar (MSSR) Market: Search and Rescue (SAR) (2020-2025) & (Units)
Figure 24. Monopulse Secondary Surveillance Radar (MSSR) Consumed in Other
Figure 25. Global Monopulse Secondary Surveillance Radar (MSSR) Market: Other (2020-2025) & (Units)
Figure 26. Global Monopulse Secondary Surveillance Radar (MSSR) Sale Market Share by Application (2024)
Figure 27. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Application in 2025
Figure 28. Monopulse Secondary Surveillance Radar (MSSR) Sales by Company in 2025 (Units)
Figure 29. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Company in 2025
Figure 30. Monopulse Secondary Surveillance Radar (MSSR) Revenue by Company in 2025 ($ millions)
Figure 31. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Company in 2025
Figure 32. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Geographic Region (2020-2025)
Figure 33. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Geographic Region in 2025
Figure 34. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales 2020-2025 (Units)
Figure 35. Americas Monopulse Secondary Surveillance Radar (MSSR) Revenue 2020-2025 ($ millions)
Figure 36. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales 2020-2025 (Units)
Figure 37. APAC Monopulse Secondary Surveillance Radar (MSSR) Revenue 2020-2025 ($ millions)
Figure 38. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales 2020-2025 (Units)
Figure 39. Europe Monopulse Secondary Surveillance Radar (MSSR) Revenue 2020-2025 ($ millions)
Figure 40. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales 2020-2025 (Units)
Figure 41. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Revenue 2020-2025 ($ millions)
Figure 42. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales Market

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Share by Country in 2025
Figure 43. Americas Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Country (2020-2025)
Figure 44. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Type (2020-2025)
Figure 45. Americas Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Application (2020-2025)
Figure 46. United States Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 47. Canada Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 48. Mexico Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 49. Brazil Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 50. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Region in 2025
Figure 51. APAC Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Region (2020-2025)
Figure 52. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Type (2020-2025)
Figure 53. APAC Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Application (2020-2025)
Figure 54. China Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 55. Japan Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 56. South Korea Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 57. Southeast Asia Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 58. India Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 59. Australia Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 60. China Taiwan Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 61. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Country in 2025

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Figure 62. Europe Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share by Country (2020-2025)
Figure 63. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Type (2020-2025)
Figure 64. Europe Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Application (2020-2025)
Figure 65. Germany Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 66. France Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 67. UK Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 68. Italy Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 69. Russia Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 70. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Country (2020-2025)
Figure 71. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Type (2020-2025)
Figure 72. Middle East & Africa Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share by Application (2020-2025)
Figure 73. Egypt Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 74. South Africa Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 75. Israel Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 76. Turkey Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 77. GCC Countries Monopulse Secondary Surveillance Radar (MSSR) Revenue Growth 2020-2025 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Monopulse Secondary Surveillance Radar (MSSR) in 2025
Figure 79. Manufacturing Process Analysis of Monopulse Secondary Surveillance Radar (MSSR)
Figure 80. Industry Chain Structure of Monopulse Secondary Surveillance Radar (MSSR)
Figure 81. Channels of Distribution

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Figure 82. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Forecast by Region (2026-2031)
Figure 83. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share Forecast by Region (2026-2031)
Figure 84. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share Forecast by Type (2026-2031)
Figure 85. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share Forecast by Type (2026-2031)
Figure 86. Global Monopulse Secondary Surveillance Radar (MSSR) Sales Market Share Forecast by Application (2026-2031)
Figure 87. Global Monopulse Secondary Surveillance Radar (MSSR) Revenue Market Share Forecast by Application (2026-2031)

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