

Global Monopropylene Glycol (MPG) Market Growth 2025-2031

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Abstracts

The global Monopropylene Glycol (MPG) market size is predicted to grow from US\$ 4818 million in 2025 to US\$ 5861 million in 2031; it is expected to grow at a CAGR of 3.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

1, 2-Propanediol, commonly named propylene glycol (PG) or mono-propylene glycol (MPG), is a clear, colorless liquid with the consistency of syrup with formula $C_3H_8O_2$.

The primary outlet for 1, 2-propanediol is unsaturated polyester resins (UPRs), which are used in surface coatings and glass fiber-reinforced resins. The second-largest consumer is functional fluids such as deicing and antifreeze. 1, 2-Propanediol is also used in plasticizers and hydraulic brake fluids. Other uses are in non-ionic detergents and as a humectant in the pharmaceutical, cosmetics, animal foodstuffs and tobacco industries. It is also an excellent solvent and extractant.

Global 1,2-Propanediol key players include Dow, Lyondell Basell, INEOS, BASF, ADM, etc. Global top five manufacturers hold a share over 60%.

EU is the largest market, with a share over 25%, followed by USA and China, both have a share over 35%.

In terms of product, Industrial Grade is the largest segment, with a share about 75%. And in terms of application, the largest application is Unsaturated Polyester Resins

(UPR), followed by Cosmetics, Pharmaceuticals and Food, etc.

LP Information, Inc. (LPI) ' newest research report, the "Monopropylene Glycol (MPG) Industry Forecast" looks at past sales and reviews total world Monopropylene Glycol (MPG) sales in 2024, providing a comprehensive analysis by region and market sector of projected Monopropylene Glycol (MPG) sales for 2025 through 2031. With Monopropylene Glycol (MPG) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Monopropylene Glycol (MPG) industry.

This Insight Report provides a comprehensive analysis of the global Monopropylene Glycol (MPG) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monopropylene Glycol (MPG) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Monopropylene Glycol (MPG) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monopropylene Glycol (MPG) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monopropylene Glycol (MPG).

This report presents a comprehensive overview, market shares, and growth opportunities of Monopropylene Glycol (MPG) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Food Grade

Pharmaceutical Grade

Segmentation by Application:

Food & Beverages

Cosmetics & Personal Care

Pharmaceuticals

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DowDuPont

BASF

Huntsman

ADM

OLEON

Polioles

LyondellBasell

Repsol

INEOS

AGC Chemicals

Shell

ADEKA

SKC

PJSC Nizhnekamskneftekhim

PCC Rokita

Shandong Shida Shenghua Chemical

Tongling Jintai Chemical

CNOOC and Shell Petrochemicals

Dongying Hi-tech Spring Chemical

Shandong Depu Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monopropylene Glycol (MPG) market?

What factors are driving Monopropylene Glycol (MPG) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monopropylene Glycol (MPG) market opportunities vary by end market size?

How does Monopropylene Glycol (MPG) break out by Type, by Application?

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