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Global Monopotassium Glycyrrhizinate Market Growth 2026-2032

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Abstracts

The global Monopotassium Glycyrrhizinate market size is predicted to grow from US$ 53.8 million in 2025 to US$ 96 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Monopotassium Glycyrrhizinate is derived from licorice,Its saccharinity is 200-300 times more than that of sucrose. It is easily solvable in water, and the solution is clear and transparent without any impurity and odd taste,but with a quite good taste. Being the most ideal sweetener to be used by patients with high blood pressure, obesity,diabetes and heart disease. With a strong special flavor of licorice, it has such functions as health care, detoxification,liver protection, inflammation reduction and flavor addition etc. In 2024, global Monopotassium Glycyrrhizinate production reached approximately 367 MT, with an average global market price of around US$ 139 per kg.The annual production capacity of a single production line is 30 tons, and the gross profit margin is about 35%.

Upstream raw materials:

Licorice: core product.

Licorice extract: Many extraction companies directly purchase extract as raw material for refining.

Chemical auxiliary materials: such as solvents (ethanol, water), acids, alkalis, chromatography resins, etc., used in the extraction and purification process.

Downstream application fields: pharmaceutical industry, food industry, daily chemical industry.

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Raw material cost: 55%-75%; manufacturing overhead: 20%-35%; labor cost: 5%-10%.

United States market for Monopotassium Glycyrrhizinate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Monopotassium Glycyrrhizinate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Monopotassium Glycyrrhizinate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Monopotassium Glycyrrhizinate players cover Alps Pharmaceutical, VITAL-CHEM, ATP Glycyrrhizinate Center, Tiansheng Pharmaceutical, Fanzhi Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Monopotassium Glycyrrhizinate Industry Forecast” looks at past sales and reviews total world Monopotassium Glycyrrhizinate sales in 2025, providing a comprehensive analysis by region and market sector of projected Monopotassium Glycyrrhizinate sales for 2026 through 2032. With Monopotassium Glycyrrhizinate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Monopotassium Glycyrrhizinate industry.

This Insight Report provides a comprehensive analysis of the global Monopotassium Glycyrrhizinate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monopotassium Glycyrrhizinate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Monopotassium Glycyrrhizinate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monopotassium Glycyrrhizinate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monopotassium Glycyrrhizinate.

This report presents a comprehensive overview, market shares, and growth opportunities of Monopotassium Glycyrrhizinate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pharmaceutical Grade

Cosmetic Grade

Food Grade

Segmentation by Content:

Content?60%

Content?90%

Segmentation by Application:

Pharmaceutical Industry

Food Industry

Daily Chemical Industry

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alps Pharmaceutical

VITAL-CHEM

ATP Glycyrrhizinate Center

Tiansheng Pharmaceutical

Fanzhi Pharmaceutical

Xinjiang Tianshan Pharmaceuticals Industry

Xinjiang Long Hui Yuan Pharmaceutical

Qinghai Blicsweet Licorice Technology Development

Zhuhai Jinghao Biological-tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monopotassium Glycyrrhizinate

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market?

What factors are driving Monopotassium Glycyrrhizinate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monopotassium Glycyrrhizinate market opportunities vary by end market size?

How does Monopotassium Glycyrrhizinate break out by Type, by Application?

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