

Global Monopolar Scissors Market Growth 2026-2032

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Abstracts

The global Monopolar Scissors market size is predicted to grow from US\$ 654 million in 2025 to US\$ 985 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Monopolar scissors are electrosurgical scissors in which the scissor jaws/tip function as the active monopolar electrode to cut and dissect tissue, often with the ability to coagulate when connected to an electrosurgical generator. In a monopolar circuit, current flows from the active electrode at the surgical site, through the patient, and returns via a patient return (dispersive) electrode to complete the circuit.

Upstream supply inputs typically include: precision metal components (scissor jaws, pivots, shafts), high-dielectric insulation materials along the shaft (critical in minimally invasive surgery), ergonomic handles and mechanical linkages, and HF connectors/cables compatible with electrosurgical generators. Because monopolar energy can cause unintended thermal injury via mechanisms such as insulation failure or capacitive coupling, product design and QA often emphasize insulation integrity and, in some systems, shielding/monitoring.

Downstream, monopolar scissors are used in operating rooms most commonly as laparoscopic monopolar hand instruments for cutting, dissection, and spot hemostasis across many procedures, alongside an electrosurgical generator and return electrode.

In 2025, global sales of monopolar scissors reached approximately 16 million units, with an average global market price of around US\$ 42/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 45% to 65%.

Demand for monopolar scissors is fundamentally tied to the ongoing shift toward

minimally invasive surgery. Compared with open procedures, laparoscopic and robotic operations rely more heavily on long, fine instruments to dissect, cut, and expose tissue planes, making scissors a core 'workhorse' tool across general surgery, gynecology, and urology. As outpatient pathways and enhanced recovery programs expand, hospitals increasingly favor standardized instrument sets and predictable intraoperative performance, which helps monopolar scissors retain a stable position in baseline procedural trays.

On the supply side, the market is evolving along a dual track of single-use and reusable solutions. Single-use monopolar scissors reduce variability from reprocessing, shorten turnover logistics, and simplify traceability, while reusable designs—often with serviceable parts or replaceable tips—remain attractive where cost control and sustainability are prioritized. Competition is shifting from basic functionality to clinical assurance: insulation integrity, thermal safety, edge retention, generator compatibility, and ergonomics in confined spaces are becoming key differentiators that influence surgeon preference and repeat purchasing.

Commercially, procurement is typically shaped by both tender dynamics and clinician preference, creating strong price pressure but leaving room for premium suppliers that can deliver consistency, training, and broader procedural solutions. At the same time, tighter expectations around device identification, traceability, sterilization validation, and electrical safety are raising the bar for quality systems and verification capabilities, while localized manufacturing and faster fulfillment are increasingly important in several regions.

LP Information, Inc. (LPI) ' newest research report, the 'Monopolar Scissors Industry Forecast' looks at past sales and reviews total world Monopolar Scissors sales in 2025, providing a comprehensive analysis by region and market sector of projected Monopolar Scissors sales for 2026 through 2032. With Monopolar Scissors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Monopolar Scissors industry.

This Insight Report provides a comprehensive analysis of the global Monopolar Scissors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monopolar Scissors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Monopolar Scissors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monopolar Scissors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monopolar Scissors.

This report presents a comprehensive overview, market shares, and growth opportunities of Monopolar Scissors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reusable

Single-Use

Segmentation by Blade:

Straight Scissors

Curved Scissors

Hook Scissors

Other

Segmentation by Shaft Diameter:

3 mm Class

3.5 mm Class

5 mm Class

10 mm Class

Segmentation by Application:

Gynecologic Surgery

Urologic Surgery

Thoracoscopic Surgery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

B. Braun

Johnson & Johnson

Olympus

Integra MicroFrance

KARL STORZ

CONMED

Purple Surgical

Meditech

Peters Surgical

Mindray

Kangji Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monopolar Scissors market?

What factors are driving Monopolar Scissors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monopolar Scissors market opportunities vary by end market size?

How does Monopolar Scissors break out by Type, by Application?

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