

# Global Monohydrogen Phosphate Market Growth 2026-2032

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## Abstracts

The global Monohydrogen Phosphate market size is predicted to grow from US\$ 14960 million in 2025 to US\$ 22938 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Monohydrogen Phosphate refers to the hydrogen phosphate ion or its salts (commonly called dibasic phosphates, e.g., disodium phosphate  $\text{Na}_2\text{HPO}_4$ , dipotassium phosphate  $\text{K}_2\text{HPO}_4$ , and dicalcium phosphate  $\text{CaHPO}_4$ ), which are intermediate products in the neutralization of phosphoric acid and play a key role in buffering systems, fertilizers, food additives, and industrial processes; its supply chain starts upstream with phosphate rock mining (major producers in Morocco, China, and the U.S.), followed by wet-process or thermal-process production of phosphoric acid, then controlled neutralization with alkalis (e.g., sodium carbonate, potassium hydroxide, or calcium hydroxide) to produce specific monohydrogen phosphate salts, which are subsequently purified, crystallized, and dried; midstream involves formulation and blending (especially for food-grade, feed-grade, or fertilizer-grade products), while downstream distribution serves sectors such as agriculture (as phosphorus fertilizers), food & beverage (buffering agents and emulsifiers), pharmaceuticals (tablet excipients), water treatment (pH control), and detergents, with logistics typically handled through bulk chemical distributors and specialty ingredient suppliers depending on grade and application. In 2025, global Monohydrogen Phosphate output was about 65 million tons with 85 million tons of capacity, average prices of USD 200-400 per ton, and gross margins around 18%.

United States market for Monohydrogen Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Monohydrogen Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Monohydrogen Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Monohydrogen Phosphate players cover OCP Group (Morocco), Mosaic Company (USA), Nutrien (Canada), PhosAgro (Russia), EuroChem Group (Switzerland), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Monohydrogen Phosphate Industry Forecast" looks at past sales and reviews total world Monohydrogen Phosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Monohydrogen Phosphate sales for 2026 through 2032. With Monohydrogen Phosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Monohydrogen Phosphate industry.

This Insight Report provides a comprehensive analysis of the global Monohydrogen Phosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monohydrogen Phosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Monohydrogen Phosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monohydrogen Phosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monohydrogen Phosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Monohydrogen Phosphate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Anhydrous Form

Hydrated Form

Segmentation by Production Route:

Wet-Process Derived

Thermal-Process Derived

Segmentation by Application:

Agriculture

Animal Feed

Food & Beverage

Pharmaceutical

Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OCP Group (Morocco)

Mosaic Company (USA)

Nutrien (Canada)

PhosAgro (Russia)

EuroChem Group (Switzerland)

Yuntianhua Group (China)

Wengfu Group (China)

Xingfa Chemicals (China)

Jiangsu ChengXing (China)

Wuhan Inorganic Salt (China)

ICL Group (Israel)

Ma'aden (Saudi Arabia)

Innophos Holdings (USA)

Prayon (Belgium)

Budenheim (Germany)

Nippon Chemical (Japan)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Monohydrogen Phosphate market?

What factors are driving Monohydrogen Phosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monohydrogen Phosphate market opportunities vary by end market size?

How does Monohydrogen Phosphate break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Monohydrogen Phosphate Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Monohydrogen Phosphate by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Monohydrogen Phosphate by Country/Region, 2021, 2025 & 2032

#### 2.2 Monohydrogen Phosphate Segment by Type

- 2.2.1 Anhydrous Form

- 2.2.2 Hydrated Form

- 2.2.3 Monohydrogen Phosphate Sales by Type

- 2.2.3.1 Global Monohydrogen Phosphate Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Monohydrogen Phosphate Revenue and Market Share by Type

- (2021-2026)

- 2.2.3.3 Global Monohydrogen Phosphate Sale Price by Type (2021-2026)

#### 2.3 Monohydrogen Phosphate Segment by Production Route

- 2.3.1 Wet-Process Derived

- 2.3.2 Thermal-Process Derived

- 2.3.3 Monohydrogen Phosphate Sales by Production Route

- 2.3.3.1 Global Monohydrogen Phosphate Sales Market Share by Production Route (2021-2026)

- 2.3.3.2 Global Monohydrogen Phosphate Revenue and Market Share by Production Route (2021-2026)

- 2.3.3.3 Global Monohydrogen Phosphate Sale Price by Production Route (2021-2026)

## 2.4 Monohydrogen Phosphate Segment by Application

2.4.1 Agriculture

2.4.2 Animal Feed

2.4.3 Food & Beverage

2.4.4 Pharmaceutical

2.4.5 Water Treatment

2.4.6 Others

2.4.7 Monohydrogen Phosphate Sales by Application

2.4.7.1 Global Monohydrogen Phosphate Sale Market Share by Application  
(2021-2026)

2.4.7.2 Global Monohydrogen Phosphate Revenue and Market Share by Application  
(2021-2026)

2.4.7.3 Global Monohydrogen Phosphate Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Monohydrogen Phosphate Breakdown Data by Company

3.1.1 Global Monohydrogen Phosphate Annual Sales by Company (2021-2026)

3.1.2 Global Monohydrogen Phosphate Sales Market Share by Company (2021-2026)

3.2 Global Monohydrogen Phosphate Annual Revenue by Company (2021-2026)

3.2.1 Global Monohydrogen Phosphate Revenue by Company (2021-2026)

3.2.2 Global Monohydrogen Phosphate Revenue Market Share by Company  
(2021-2026)

3.3 Global Monohydrogen Phosphate Sale Price by Company

3.4 Key Manufacturers Monohydrogen Phosphate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Monohydrogen Phosphate Product Location Distribution

3.4.2 Players Monohydrogen Phosphate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR MONOHYDROGEN PHOSPHATE BY GEOGRAPHIC REGION

4.1 World Historic Monohydrogen Phosphate Market Size by Geographic Region  
(2021-2026)

- 4.1.1 Global Monohydrogen Phosphate Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Monohydrogen Phosphate Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Monohydrogen Phosphate Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Monohydrogen Phosphate Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Monohydrogen Phosphate Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Monohydrogen Phosphate Sales Growth
- 4.4 APAC Monohydrogen Phosphate Sales Growth
- 4.5 Europe Monohydrogen Phosphate Sales Growth
- 4.6 Middle East & Africa Monohydrogen Phosphate Sales Growth

## **5 AMERICAS**

- 5.1 Americas Monohydrogen Phosphate Sales by Country
  - 5.1.1 Americas Monohydrogen Phosphate Sales by Country (2021-2026)
  - 5.1.2 Americas Monohydrogen Phosphate Revenue by Country (2021-2026)
- 5.2 Americas Monohydrogen Phosphate Sales by Type (2021-2026)
- 5.3 Americas Monohydrogen Phosphate Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Monohydrogen Phosphate Sales by Region
  - 6.1.1 APAC Monohydrogen Phosphate Sales by Region (2021-2026)
  - 6.1.2 APAC Monohydrogen Phosphate Revenue by Region (2021-2026)
- 6.2 APAC Monohydrogen Phosphate Sales by Type (2021-2026)
- 6.3 APAC Monohydrogen Phosphate Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

## 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Monohydrogen Phosphate by Country

7.1.1 Europe Monohydrogen Phosphate Sales by Country (2021-2026)

7.1.2 Europe Monohydrogen Phosphate Revenue by Country (2021-2026)

### 7.2 Europe Monohydrogen Phosphate Sales by Type (2021-2026)

### 7.3 Europe Monohydrogen Phosphate Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Monohydrogen Phosphate by Country

8.1.1 Middle East & Africa Monohydrogen Phosphate Sales by Country (2021-2026)

8.1.2 Middle East & Africa Monohydrogen Phosphate Revenue by Country  
(2021-2026)

### 8.2 Middle East & Africa Monohydrogen Phosphate Sales by Type (2021-2026)

### 8.3 Middle East & Africa Monohydrogen Phosphate Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Monohydrogen Phosphate

10.3 Manufacturing Process Analysis of Monohydrogen Phosphate

10.4 Industry Chain Structure of Monohydrogen Phosphate

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Monohydrogen Phosphate Distributors

11.3 Monohydrogen Phosphate Customer

## **12 WORLD FORECAST REVIEW FOR MONOHYDROGEN PHOSPHATE BY GEOGRAPHIC REGION**

12.1 Global Monohydrogen Phosphate Market Size Forecast by Region

12.1.1 Global Monohydrogen Phosphate Forecast by Region (2027-2032)

12.1.2 Global Monohydrogen Phosphate Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Monohydrogen Phosphate Forecast by Type (2027-2032)

12.7 Global Monohydrogen Phosphate Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 OCP Group (Morocco)

13.1.1 OCP Group (Morocco) Company Information

13.1.2 OCP Group (Morocco) Monohydrogen Phosphate Product Portfolios and Specifications

13.1.3 OCP Group (Morocco) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 OCP Group (Morocco) Main Business Overview

13.1.5 OCP Group (Morocco) Latest Developments

13.2 Mosaic Company (USA)

13.2.1 Mosaic Company (USA) Company Information

13.2.2 Mosaic Company (USA) Monohydrogen Phosphate Product Portfolios and Specifications

13.2.3 Mosaic Company (USA) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mosaic Company (USA) Main Business Overview

13.2.5 Mosaic Company (USA) Latest Developments

13.3 Nutrien (Canada)

13.3.1 Nutrien (Canada) Company Information

13.3.2 Nutrien (Canada) Monohydrogen Phosphate Product Portfolios and Specifications

13.3.3 Nutrien (Canada) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Nutrien (Canada) Main Business Overview

13.3.5 Nutrien (Canada) Latest Developments

13.4 PhosAgro (Russia)

13.4.1 PhosAgro (Russia) Company Information

13.4.2 PhosAgro (Russia) Monohydrogen Phosphate Product Portfolios and Specifications

13.4.3 PhosAgro (Russia) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 PhosAgro (Russia) Main Business Overview

13.4.5 PhosAgro (Russia) Latest Developments

13.5 EuroChem Group (Switzerland)

13.5.1 EuroChem Group (Switzerland) Company Information

13.5.2 EuroChem Group (Switzerland) Monohydrogen Phosphate Product Portfolios and Specifications

13.5.3 EuroChem Group (Switzerland) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 EuroChem Group (Switzerland) Main Business Overview

13.5.5 EuroChem Group (Switzerland) Latest Developments

13.6 Yuntianhua Group (China)

13.6.1 Yuntianhua Group (China) Company Information

13.6.2 Yuntianhua Group (China) Monohydrogen Phosphate Product Portfolios and Specifications

13.6.3 Yuntianhua Group (China) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Yuntianhua Group (China) Main Business Overview

13.6.5 Yuntianhua Group (China) Latest Developments

13.7 Wengfu Group (China)

13.7.1 Wengfu Group (China) Company Information

13.7.2 Wengfu Group (China) Monohydrogen Phosphate Product Portfolios and

## Specifications

13.7.3 Wengfu Group (China) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Wengfu Group (China) Main Business Overview

13.7.5 Wengfu Group (China) Latest Developments

## 13.8 Xingfa Chemicals (China)

13.8.1 Xingfa Chemicals (China) Company Information

13.8.2 Xingfa Chemicals (China) Monohydrogen Phosphate Product Portfolios and Specifications

13.8.3 Xingfa Chemicals (China) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Xingfa Chemicals (China) Main Business Overview

13.8.5 Xingfa Chemicals (China) Latest Developments

## 13.9 Jiangsu ChengXing (China)

13.9.1 Jiangsu ChengXing (China) Company Information

13.9.2 Jiangsu ChengXing (China) Monohydrogen Phosphate Product Portfolios and Specifications

13.9.3 Jiangsu ChengXing (China) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Jiangsu ChengXing (China) Main Business Overview

13.9.5 Jiangsu ChengXing (China) Latest Developments

## 13.10 Wuhan Inorganic Salt (China)

13.10.1 Wuhan Inorganic Salt (China) Company Information

13.10.2 Wuhan Inorganic Salt (China) Monohydrogen Phosphate Product Portfolios and Specifications

13.10.3 Wuhan Inorganic Salt (China) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wuhan Inorganic Salt (China) Main Business Overview

13.10.5 Wuhan Inorganic Salt (China) Latest Developments

## 13.11 ICL Group (Israel)

13.11.1 ICL Group (Israel) Company Information

13.11.2 ICL Group (Israel) Monohydrogen Phosphate Product Portfolios and Specifications

13.11.3 ICL Group (Israel) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 ICL Group (Israel) Main Business Overview

13.11.5 ICL Group (Israel) Latest Developments

## 13.12 Ma'aden (Saudi Arabia)

13.12.1 Ma'aden (Saudi Arabia) Company Information

13.12.2 Ma'aden (Saudi Arabia) Monohydrogen Phosphate Product Portfolios and Specifications

13.12.3 Ma'aden (Saudi Arabia) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Ma'aden (Saudi Arabia) Main Business Overview

13.12.5 Ma'aden (Saudi Arabia) Latest Developments

13.13 Innophos Holdings (USA)

13.13.1 Innophos Holdings (USA) Company Information

13.13.2 Innophos Holdings (USA) Monohydrogen Phosphate Product Portfolios and Specifications

13.13.3 Innophos Holdings (USA) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Innophos Holdings (USA) Main Business Overview

13.13.5 Innophos Holdings (USA) Latest Developments

13.14 Prayon (Belgium)

13.14.1 Prayon (Belgium) Company Information

13.14.2 Prayon (Belgium) Monohydrogen Phosphate Product Portfolios and Specifications

13.14.3 Prayon (Belgium) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Prayon (Belgium) Main Business Overview

13.14.5 Prayon (Belgium) Latest Developments

13.15 Budenheim (Germany)

13.15.1 Budenheim (Germany) Company Information

13.15.2 Budenheim (Germany) Monohydrogen Phosphate Product Portfolios and Specifications

13.15.3 Budenheim (Germany) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Budenheim (Germany) Main Business Overview

13.15.5 Budenheim (Germany) Latest Developments

13.16 Nippon Chemical (Japan)

13.16.1 Nippon Chemical (Japan) Company Information

13.16.2 Nippon Chemical (Japan) Monohydrogen Phosphate Product Portfolios and Specifications

13.16.3 Nippon Chemical (Japan) Monohydrogen Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Nippon Chemical (Japan) Main Business Overview

13.16.5 Nippon Chemical (Japan) Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

- Table 1. Monohydrogen Phosphate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Monohydrogen Phosphate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Anhydrous Form
- Table 4. Major Players of Hydrated Form
- Table 5. Global Monohydrogen Phosphate Sales by Type (2021-2026) & (Kilotons)
- Table 6. Global Monohydrogen Phosphate Sales Market Share by Type (2021-2026)
- Table 7. Global Monohydrogen Phosphate Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Monohydrogen Phosphate Revenue Market Share by Type (2021-2026)
- Table 9. Global Monohydrogen Phosphate Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 10. Major Players of Wet-Process Derived
- Table 11. Major Players of Thermal-Process Derived
- Table 12. Global Monohydrogen Phosphate Sales by Production Route (2021-2026) & (Kilotons)
- Table 13. Global Monohydrogen Phosphate Sales Market Share by Production Route (2021-2026)
- Table 14. Global Monohydrogen Phosphate Revenue by Production Route (2021-2026) & (\$ million)
- Table 15. Global Monohydrogen Phosphate Revenue Market Share by Production Route (2021-2026)
- Table 16. Global Monohydrogen Phosphate Sale Price by Production Route (2021-2026) & (US\$/Ton)
- Table 17. Global Monohydrogen Phosphate Sale by Application (2021-2026) & (Kilotons)
- Table 18. Global Monohydrogen Phosphate Sale Market Share by Application (2021-2026)
- Table 19. Global Monohydrogen Phosphate Revenue by Application (2021-2026) & (\$ million)
- Table 20. Global Monohydrogen Phosphate Revenue Market Share by Application (2021-2026)
- Table 21. Global Monohydrogen Phosphate Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 22. Global Monohydrogen Phosphate Sales by Company (2021-2026) &

(Kilotons)

Table 23. Global Monohydrogen Phosphate Sales Market Share by Company (2021-2026)

Table 24. Global Monohydrogen Phosphate Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Monohydrogen Phosphate Revenue Market Share by Company (2021-2026)

Table 26. Global Monohydrogen Phosphate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 27. Key Manufacturers Monohydrogen Phosphate Producing Area Distribution and Sales Area

Table 28. Players Monohydrogen Phosphate Products Offered

Table 29. Monohydrogen Phosphate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Monohydrogen Phosphate Sales by Geographic Region (2021-2026) & (Kilotons)

Table 33. Global Monohydrogen Phosphate Sales Market Share Geographic Region (2021-2026)

Table 34. Global Monohydrogen Phosphate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Monohydrogen Phosphate Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Monohydrogen Phosphate Sales by Country/Region (2021-2026) & (Kilotons)

Table 37. Global Monohydrogen Phosphate Sales Market Share by Country/Region (2021-2026)

Table 38. Global Monohydrogen Phosphate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Monohydrogen Phosphate Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Monohydrogen Phosphate Sales by Country (2021-2026) & (Kilotons)

Table 41. Americas Monohydrogen Phosphate Sales Market Share by Country (2021-2026)

Table 42. Americas Monohydrogen Phosphate Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Monohydrogen Phosphate Sales by Type (2021-2026) & (Kilotons)

- Table 44. Americas Monohydrogen Phosphate Sales by Application (2021-2026) & (Kilotons)
- Table 45. APAC Monohydrogen Phosphate Sales by Region (2021-2026) & (Kilotons)
- Table 46. APAC Monohydrogen Phosphate Sales Market Share by Region (2021-2026)
- Table 47. APAC Monohydrogen Phosphate Revenue by Region (2021-2026) & (\$ millions)
- Table 48. APAC Monohydrogen Phosphate Sales by Type (2021-2026) & (Kilotons)
- Table 49. APAC Monohydrogen Phosphate Sales by Application (2021-2026) & (Kilotons)
- Table 50. Europe Monohydrogen Phosphate Sales by Country (2021-2026) & (Kilotons)
- Table 51. Europe Monohydrogen Phosphate Revenue by Country (2021-2026) & (\$ millions)
- Table 52. Europe Monohydrogen Phosphate Sales by Type (2021-2026) & (Kilotons)
- Table 53. Europe Monohydrogen Phosphate Sales by Application (2021-2026) & (Kilotons)
- Table 54. Middle East & Africa Monohydrogen Phosphate Sales by Country (2021-2026) & (Kilotons)
- Table 55. Middle East & Africa Monohydrogen Phosphate Revenue Market Share by Country (2021-2026)
- Table 56. Middle East & Africa Monohydrogen Phosphate Sales by Type (2021-2026) & (Kilotons)
- Table 57. Middle East & Africa Monohydrogen Phosphate Sales by Application (2021-2026) & (Kilotons)
- Table 58. Key Market Drivers & Growth Opportunities of Monohydrogen Phosphate
- Table 59. Key Market Challenges & Risks of Monohydrogen Phosphate
- Table 60. Key Industry Trends of Monohydrogen Phosphate
- Table 61. Monohydrogen Phosphate Raw Material
- Table 62. Key Suppliers of Raw Materials
- Table 63. Monohydrogen Phosphate Distributors List
- Table 64. Monohydrogen Phosphate Customer List
- Table 65. Global Monohydrogen Phosphate Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 66. Global Monohydrogen Phosphate Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 67. Americas Monohydrogen Phosphate Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 68. Americas Monohydrogen Phosphate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 69. APAC Monohydrogen Phosphate Sales Forecast by Region (2027-2032) &

(Kilotons)

Table 70. APAC Monohydrogen Phosphate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Europe Monohydrogen Phosphate Sales Forecast by Country (2027-2032) & (Kilotons)

Table 72. Europe Monohydrogen Phosphate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Middle East & Africa Monohydrogen Phosphate Sales Forecast by Country (2027-2032) & (Kilotons)

Table 74. Middle East & Africa Monohydrogen Phosphate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Global Monohydrogen Phosphate Sales Forecast by Type (2027-2032) & (Kilotons)

Table 76. Global Monohydrogen Phosphate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 77. Global Monohydrogen Phosphate Sales Forecast by Application (2027-2032) & (Kilotons)

Table 78. Global Monohydrogen Phosphate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. OCP Group (Morocco) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 80. OCP Group (Morocco) Monohydrogen Phosphate Product Portfolios and Specifications

Table 81. OCP Group (Morocco) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 82. OCP Group (Morocco) Main Business

Table 83. OCP Group (Morocco) Latest Developments

Table 84. Mosaic Company (USA) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 85. Mosaic Company (USA) Monohydrogen Phosphate Product Portfolios and Specifications

Table 86. Mosaic Company (USA) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 87. Mosaic Company (USA) Main Business

Table 88. Mosaic Company (USA) Latest Developments

Table 89. Nutrien (Canada) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 90. Nutrien (Canada) Monohydrogen Phosphate Product Portfolios and Specifications

Table 91. Nutrien (Canada) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Nutrien (Canada) Main Business

Table 93. Nutrien (Canada) Latest Developments

Table 94. PhosAgro (Russia) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 95. PhosAgro (Russia) Monohydrogen Phosphate Product Portfolios and Specifications

Table 96. PhosAgro (Russia) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. PhosAgro (Russia) Main Business

Table 98. PhosAgro (Russia) Latest Developments

Table 99. EuroChem Group (Switzerland) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 100. EuroChem Group (Switzerland) Monohydrogen Phosphate Product Portfolios and Specifications

Table 101. EuroChem Group (Switzerland) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. EuroChem Group (Switzerland) Main Business

Table 103. EuroChem Group (Switzerland) Latest Developments

Table 104. Yuntianhua Group (China) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 105. Yuntianhua Group (China) Monohydrogen Phosphate Product Portfolios and Specifications

Table 106. Yuntianhua Group (China) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Yuntianhua Group (China) Main Business

Table 108. Yuntianhua Group (China) Latest Developments

Table 109. Wengfu Group (China) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 110. Wengfu Group (China) Monohydrogen Phosphate Product Portfolios and Specifications

Table 111. Wengfu Group (China) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Wengfu Group (China) Main Business

Table 113. Wengfu Group (China) Latest Developments

Table 114. Xingfa Chemicals (China) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 115. Xingfa Chemicals (China) Monohydrogen Phosphate Product Portfolios and

## Specifications

Table 116. Xingfa Chemicals (China) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Xingfa Chemicals (China) Main Business

Table 118. Xingfa Chemicals (China) Latest Developments

Table 119. Jiangsu ChengXing (China) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 120. Jiangsu ChengXing (China) Monohydrogen Phosphate Product Portfolios and Specifications

Table 121. Jiangsu ChengXing (China) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Jiangsu ChengXing (China) Main Business

Table 123. Jiangsu ChengXing (China) Latest Developments

Table 124. Wuhan Inorganic Salt (China) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 125. Wuhan Inorganic Salt (China) Monohydrogen Phosphate Product Portfolios and Specifications

Table 126. Wuhan Inorganic Salt (China) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Wuhan Inorganic Salt (China) Main Business

Table 128. Wuhan Inorganic Salt (China) Latest Developments

Table 129. ICL Group (Israel) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 130. ICL Group (Israel) Monohydrogen Phosphate Product Portfolios and Specifications

Table 131. ICL Group (Israel) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. ICL Group (Israel) Main Business

Table 133. ICL Group (Israel) Latest Developments

Table 134. Ma'aden (Saudi Arabia) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 135. Ma'aden (Saudi Arabia) Monohydrogen Phosphate Product Portfolios and Specifications

Table 136. Ma'aden (Saudi Arabia) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Ma'aden (Saudi Arabia) Main Business

Table 138. Ma'aden (Saudi Arabia) Latest Developments

Table 139. Innophos Holdings (USA) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors

- Table 140. Innophos Holdings (USA) Monohydrogen Phosphate Product Portfolios and Specifications
- Table 141. Innophos Holdings (USA) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 142. Innophos Holdings (USA) Main Business
- Table 143. Innophos Holdings (USA) Latest Developments
- Table 144. Prayon (Belgium) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors
- Table 145. Prayon (Belgium) Monohydrogen Phosphate Product Portfolios and Specifications
- Table 146. Prayon (Belgium) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 147. Prayon (Belgium) Main Business
- Table 148. Prayon (Belgium) Latest Developments
- Table 149. Budenheim (Germany) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors
- Table 150. Budenheim (Germany) Monohydrogen Phosphate Product Portfolios and Specifications
- Table 151. Budenheim (Germany) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 152. Budenheim (Germany) Main Business
- Table 153. Budenheim (Germany) Latest Developments
- Table 154. Nippon Chemical (Japan) Basic Information, Monohydrogen Phosphate Manufacturing Base, Sales Area and Its Competitors
- Table 155. Nippon Chemical (Japan) Monohydrogen Phosphate Product Portfolios and Specifications
- Table 156. Nippon Chemical (Japan) Monohydrogen Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 157. Nippon Chemical (Japan) Main Business
- Table 158. Nippon Chemical (Japan) Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Monohydrogen Phosphate

Figure 2. Monohydrogen Phosphate Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Monohydrogen Phosphate Sales Growth Rate 2021-2032 (Kilotons)

Figure 7. Global Monohydrogen Phosphate Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Monohydrogen Phosphate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Monohydrogen Phosphate Sales Market Share by Country/Region (2025)

Figure 10. Monohydrogen Phosphate Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Anhydrous Form

Figure 12. Product Picture of Hydrated Form

Figure 13. Global Monohydrogen Phosphate Sales Market Share by Type in 2026

Figure 14. Global Monohydrogen Phosphate Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Wet-Process Derived

Figure 16. Product Picture of Thermal-Process Derived

Figure 17. Global Monohydrogen Phosphate Sales Market Share by Production Route in 2026

Figure 18. Global Monohydrogen Phosphate Revenue Market Share by Production Route (2021-2026)

Figure 19. Monohydrogen Phosphate Consumed in Agriculture

Figure 20. Global Monohydrogen Phosphate Market: Agriculture (2021-2026) & (Kilotons)

Figure 21. Monohydrogen Phosphate Consumed in Animal Feed

Figure 22. Global Monohydrogen Phosphate Market: Animal Feed (2021-2026) & (Kilotons)

Figure 23. Monohydrogen Phosphate Consumed in Food & Beverage

Figure 24. Global Monohydrogen Phosphate Market: Food & Beverage (2021-2026) & (Kilotons)

Figure 25. Monohydrogen Phosphate Consumed in Pharmaceutical

Figure 26. Global Monohydrogen Phosphate Market: Pharmaceutical (2021-2026) &

(Kilotons)

Figure 27. Monohydrogen Phosphate Consumed in Water Treatment

Figure 28. Global Monohydrogen Phosphate Market: Water Treatment (2021-2026) & (Kilotons)

Figure 29. Monohydrogen Phosphate Consumed in Others

Figure 30. Global Monohydrogen Phosphate Market: Others (2021-2026) & (Kilotons)

Figure 31. Global Monohydrogen Phosphate Sale Market Share by Application (2025)

Figure 32. Global Monohydrogen Phosphate Revenue Market Share by Application in 2025

Figure 33. Monohydrogen Phosphate Sales by Company in 2025 (Kilotons)

Figure 34. Global Monohydrogen Phosphate Sales Market Share by Company in 2025

Figure 35. Monohydrogen Phosphate Revenue by Company in 2025 (\$ millions)

Figure 36. Global Monohydrogen Phosphate Revenue Market Share by Company in 2025

Figure 37. Global Monohydrogen Phosphate Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Monohydrogen Phosphate Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Monohydrogen Phosphate Sales 2021-2026 (Kilotons)

Figure 40. Americas Monohydrogen Phosphate Revenue 2021-2026 (\$ millions)

Figure 41. APAC Monohydrogen Phosphate Sales 2021-2026 (Kilotons)

Figure 42. APAC Monohydrogen Phosphate Revenue 2021-2026 (\$ millions)

Figure 43. Europe Monohydrogen Phosphate Sales 2021-2026 (Kilotons)

Figure 44. Europe Monohydrogen Phosphate Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Monohydrogen Phosphate Sales 2021-2026 (Kilotons)

Figure 46. Middle East & Africa Monohydrogen Phosphate Revenue 2021-2026 (\$ millions)

Figure 47. Americas Monohydrogen Phosphate Sales Market Share by Country in 2025

Figure 48. Americas Monohydrogen Phosphate Revenue Market Share by Country (2021-2026)

Figure 49. Americas Monohydrogen Phosphate Sales Market Share by Type (2021-2026)

Figure 50. Americas Monohydrogen Phosphate Sales Market Share by Application (2021-2026)

Figure 51. United States Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Monohydrogen Phosphate Sales Market Share by Region in 2025

Figure 56. APAC Monohydrogen Phosphate Revenue Market Share by Region (2021-2026)

Figure 57. APAC Monohydrogen Phosphate Sales Market Share by Type (2021-2026)

Figure 58. APAC Monohydrogen Phosphate Sales Market Share by Application (2021-2026)

Figure 59. China Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Monohydrogen Phosphate Sales Market Share by Country in 2025

Figure 67. Europe Monohydrogen Phosphate Revenue Market Share by Country (2021-2026)

Figure 68. Europe Monohydrogen Phosphate Sales Market Share by Type (2021-2026)

Figure 69. Europe Monohydrogen Phosphate Sales Market Share by Application (2021-2026)

Figure 70. Germany Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Monohydrogen Phosphate Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Monohydrogen Phosphate Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Monohydrogen Phosphate Sales Market Share by Application (2021-2026)

Figure 78. Egypt Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Monohydrogen Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Monohydrogen Phosphate Revenue Growth 2021-2026 (\$

millions)

Figure 83. Manufacturing Cost Structure Analysis of Monohydrogen Phosphate in 2026

Figure 84. Manufacturing Process Analysis of Monohydrogen Phosphate

Figure 85. Industry Chain Structure of Monohydrogen Phosphate

Figure 86. Channels of Distribution

Figure 87. Global Monohydrogen Phosphate Sales Market Forecast by Region  
(2027-2032)

Figure 88. Global Monohydrogen Phosphate Revenue Market Share Forecast by  
Region (2027-2032)

Figure 89. Global Monohydrogen Phosphate Sales Market Share Forecast by Type  
(2027-2032)

Figure 90. Global Monohydrogen Phosphate Revenue Market Share Forecast by Type  
(2027-2032)

Figure 91. Global Monohydrogen Phosphate Sales Market Share Forecast by  
Application (2027-2032)

Figure 92. Global Monohydrogen Phosphate Revenue Market Share Forecast by  
Application (2027-2032)

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