

Global Monohydrate Crystalline Glucose Market Growth 2026-2032

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Abstracts

The global Monohydrate Crystalline Glucose market size is predicted to grow from US\$ 6296 million in 2025 to US\$ 7359 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

In 2025, global sales of monohydrate crystalline glucose reached 12.4 million tons, with an average price of US\$515 per ton.

Monohydrate crystalline glucose is a white crystalline powder or granules containing one molecule of water of crystallization ($C_6H_{12}O_6 \cdot H_2O$, molecular weight 198.17), produced from starch (mainly corn starch) through liquefaction, saccharification, refining, concentration, and cooling crystallization. It has a moisture content of 7.0–9.5%, a melting point of 146°C, a cool, sweet taste, high water solubility, and hygroscopicity. Its main characteristics distinguish it from anhydrous glucose (which contains no water of crystallization) are its physical stability and storage performance.

Monohydrate crystalline glucose is produced using corn starch as the main raw material (approximately 70-80%). The process involves saccharification using a dual-enzyme method (α -amylase and saccharifying enzyme), decolorization with activated carbon, purification via ion exchange, multi-effect evaporation concentration, and cooling crystallization. Auxiliary materials include enzyme preparations, activated carbon, ion exchange resin, and crystallizing agents. The production process is energy-intensive, requiring significant amounts of steam for evaporation concentration (increasing the solid content from 30% to 70-80%) and a cooling water system for the crystallization process. The cost structure exhibits a significant raw material-driven characteristic: corn starch costs account for 70-80% of the total production cost, energy (water, electricity, steam, and wastewater treatment) accounts for 8-10%, and depreciation, labor, and

packaging costs combined account for only 10-15%. This results in a high positive correlation between the product price and the corn market price (correlation coefficient reaching 0.81), meaning fluctuations in raw material prices directly determine the company's profitability.

United States market for Monohydrate Crystalline Glucose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Monohydrate Crystalline Glucose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Monohydrate Crystalline Glucose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Monohydrate Crystalline Glucose players cover Cargill, ADM, Ingredion, Tereos, Roquette, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Monohydrate Crystalline Glucose Industry Forecast" looks at past sales and reviews total world Monohydrate Crystalline Glucose sales in 2025, providing a comprehensive analysis by region and market sector of projected Monohydrate Crystalline Glucose sales for 2026 through 2032. With Monohydrate Crystalline Glucose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Monohydrate Crystalline Glucose industry.

This Insight Report provides a comprehensive analysis of the global Monohydrate Crystalline Glucose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monohydrate Crystalline Glucose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Monohydrate Crystalline Glucose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monohydrate Crystalline Glucose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monohydrate Crystalline Glucose.

This report presents a comprehensive overview, market shares, and growth opportunities of Monohydrate Crystalline Glucose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Food Grade

Pharmaceutical Grade

Industrial Grade

Other

Segmentation by Particle Size:

Crystalline Granules

Powder

Ultrafine Powder

Segmentation by Production Process:

Dual Enzyme Method

Acid-Enzyme Combined Method

Segmentation by Application:

Food Industry

Pharmaceutical & Health Products

Chemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monohydrate Crystalline Glucose market?

What factors are driving Monohydrate Crystalline Glucose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monohydrate Crystalline Glucose market opportunities vary by end market size?

How does Monohydrate Crystalline Glucose break out by Type, by Application?

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