

Global Monoclonal Antibody Purification Reagent Market Growth 2026-2032

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Abstracts

The global Monoclonal Antibody Purification Reagent market size is predicted to grow from US\$ 2035 million in 2025 to US\$ 3497 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, global sales of Monoclonal Antibody Purification Reagent reached approximately 387,000 L, with an average market price of about USD 5,375 L, an annual production capacity of roughly 400,000 L, and an industry-average gross margin of approximately 28%.

Monoclonal Antibody Purification Reagent refer to functional bioseparation consumables used for the capture, enrichment, impurity removal, polishing, and sample preparation of monoclonal antibodies, antibody fragments, bispecific antibodies, antibody-drug conjugates, Fc-fusion proteins, and related antibody-based molecules across research, process development, pilot-scale production, and commercial biomanufacturing. The product scope is centered on affinity chromatography media based on Protein A, Protein G, Protein L, and Protein A/G ligands immobilized on agarose, polymer, cellulose, magnetic bead, or membrane matrices, and also covers ion exchange, hydrophobic interaction, mixed-mode, and hydroxyapatite media used in intermediate and polishing steps. Product formats include bulk resins, membrane adsorbers, magnetic beads, prepacked columns, spin columns, 96-well plates, and antibody purification kits with optimized buffers. Key technical parameters include dynamic binding capacity, static binding capacity, particle size, pore structure, pressure-flow performance, ligand leakage, alkaline cleaning stability, reuse cycle lifetime, impurity clearance, lot-to-lot consistency, and regulatory support documentation. These products are critical to downstream antibody manufacturing because they directly affect process yield, purity, cost of goods, product safety, and scalability.

United States market for Monoclonal Antibody Purification Reagent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Monoclonal Antibody Purification Reagent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Monoclonal Antibody Purification Reagent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Monoclonal Antibody Purification Reagent players cover Cytiva, Merck, Thermo Fisher Scientific, Ecolab, Bio-Rad Laboratories, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Monoclonal Antibody Purification Reagent Industry Forecast" looks at past sales and reviews total world Monoclonal Antibody Purification Reagent sales in 2025, providing a comprehensive analysis by region and market sector of projected Monoclonal Antibody Purification Reagent sales for 2026 through 2032. With Monoclonal Antibody Purification Reagent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Monoclonal Antibody Purification Reagent industry.

This Insight Report provides a comprehensive analysis of the global Monoclonal Antibody Purification Reagent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monoclonal Antibody Purification Reagent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Monoclonal Antibody Purification Reagent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monoclonal Antibody Purification Reagent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monoclonal Antibody Purification Reagent.

This report presents a comprehensive overview, market shares, and growth opportunities of Monoclonal Antibody Purification Reagent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Protein A Affinity

Protein G Affinity

Protein L Affinity

Segmentation by Antibody Modality:

Conventional mAb

Biosimilar mAb

Segmentation by Application:

Biopharmaceutical

R&D

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cytiva

Merck

Thermo Fisher Scientific

Ecolab

Bio-Rad Laboratories

Tosoh Bioscience

Sartorius

Repligen Corporation

Kaneka Corporation

Nanomicro

Sepax Technologies

GenScript

Bestchrom

Tofflon Life Science

Astrea Bioseparations

Bio-Works

Amicogen

Smart-Lifesciences

BioToolomics

Takara Bio

Promega

NEB

ABT

Abcam

Sunresin Life Sciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monoclonal Antibody Purification Reagent market?

What factors are driving Monoclonal Antibody Purification Reagent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monoclonal Antibody Purification Reagent market opportunities vary by end market size?

How does Monoclonal Antibody Purification Reagent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Monoclonal Antibody Purification Reagent Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Monoclonal Antibody Purification Reagent by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Monoclonal Antibody Purification Reagent by Country/Region, 2021, 2025 & 2032

2.2 Monoclonal Antibody Purification Reagent Segment by Type

- 2.2.1 Protein A Affinity
- 2.2.2 Protein G Affinity
- 2.2.3 Protein L Affinity
- 2.2.4 Monoclonal Antibody Purification Reagent Sales by Type
 - 2.2.4.1 Global Monoclonal Antibody Purification Reagent Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Monoclonal Antibody Purification Reagent Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Monoclonal Antibody Purification Reagent Sale Price by Type (2021-2026)

2.3 Monoclonal Antibody Purification Reagent Segment by Antibody Modality

- 2.3.1 Conventional mAb
- 2.3.2 Biosimilar mAb
- 2.3.3 Monoclonal Antibody Purification Reagent Sales by Antibody Modality
 - 2.3.3.1 Global Monoclonal Antibody Purification Reagent Sales Market Share by Antibody Modality (2021-2026)
 - 2.3.3.2 Global Monoclonal Antibody Purification Reagent Revenue and Market Share

by Antibody Modality (2021-2026)

2.3.3.3 Global Monoclonal Antibody Purification Reagent Sale Price by Antibody Modality (2021-2026)

2.4 Monoclonal Antibody Purification Reagent Segment by Application

2.4.1 Biopharmaceutical

2.4.2 R&D

2.4.3 Others

2.4.4 Monoclonal Antibody Purification Reagent Sales by Application

2.4.4.1 Global Monoclonal Antibody Purification Reagent Sale Market Share by Application (2021-2026)

2.4.4.2 Global Monoclonal Antibody Purification Reagent Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Monoclonal Antibody Purification Reagent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Monoclonal Antibody Purification Reagent Breakdown Data by Company

3.1.1 Global Monoclonal Antibody Purification Reagent Annual Sales by Company (2021-2026)

3.1.2 Global Monoclonal Antibody Purification Reagent Sales Market Share by Company (2021-2026)

3.2 Global Monoclonal Antibody Purification Reagent Annual Revenue by Company (2021-2026)

3.2.1 Global Monoclonal Antibody Purification Reagent Revenue by Company (2021-2026)

3.2.2 Global Monoclonal Antibody Purification Reagent Revenue Market Share by Company (2021-2026)

3.3 Global Monoclonal Antibody Purification Reagent Sale Price by Company

3.4 Key Manufacturers Monoclonal Antibody Purification Reagent Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Monoclonal Antibody Purification Reagent Product Location Distribution

3.4.2 Players Monoclonal Antibody Purification Reagent Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MONOCLONAL ANTIBODY PURIFICATION REAGENT BY GEOGRAPHIC REGION

4.1 World Historic Monoclonal Antibody Purification Reagent Market Size by Geographic Region (2021-2026)

4.1.1 Global Monoclonal Antibody Purification Reagent Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Monoclonal Antibody Purification Reagent Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Monoclonal Antibody Purification Reagent Market Size by Country/Region (2021-2026)

4.2.1 Global Monoclonal Antibody Purification Reagent Annual Sales by Country/Region (2021-2026)

4.2.2 Global Monoclonal Antibody Purification Reagent Annual Revenue by Country/Region (2021-2026)

4.3 Americas Monoclonal Antibody Purification Reagent Sales Growth

4.4 APAC Monoclonal Antibody Purification Reagent Sales Growth

4.5 Europe Monoclonal Antibody Purification Reagent Sales Growth

4.6 Middle East & Africa Monoclonal Antibody Purification Reagent Sales Growth

5 AMERICAS

5.1 Americas Monoclonal Antibody Purification Reagent Sales by Country

5.1.1 Americas Monoclonal Antibody Purification Reagent Sales by Country (2021-2026)

5.1.2 Americas Monoclonal Antibody Purification Reagent Revenue by Country (2021-2026)

5.2 Americas Monoclonal Antibody Purification Reagent Sales by Type (2021-2026)

5.3 Americas Monoclonal Antibody Purification Reagent Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Monoclonal Antibody Purification Reagent Sales by Region

6.1.1 APAC Monoclonal Antibody Purification Reagent Sales by Region (2021-2026)

6.1.2 APAC Monoclonal Antibody Purification Reagent Revenue by Region
(2021-2026)

6.2 APAC Monoclonal Antibody Purification Reagent Sales by Type (2021-2026)

6.3 APAC Monoclonal Antibody Purification Reagent Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Monoclonal Antibody Purification Reagent by Country

7.1.1 Europe Monoclonal Antibody Purification Reagent Sales by Country (2021-2026)

7.1.2 Europe Monoclonal Antibody Purification Reagent Revenue by Country
(2021-2026)

7.2 Europe Monoclonal Antibody Purification Reagent Sales by Type (2021-2026)

7.3 Europe Monoclonal Antibody Purification Reagent Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Monoclonal Antibody Purification Reagent by Country

8.1.1 Middle East & Africa Monoclonal Antibody Purification Reagent Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Monoclonal Antibody Purification Reagent Revenue by
Country (2021-2026)

8.2 Middle East & Africa Monoclonal Antibody Purification Reagent Sales by Type
(2021-2026)

8.3 Middle East & Africa Monoclonal Antibody Purification Reagent Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Monoclonal Antibody Purification Reagent

10.3 Manufacturing Process Analysis of Monoclonal Antibody Purification Reagent

10.4 Industry Chain Structure of Monoclonal Antibody Purification Reagent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Monoclonal Antibody Purification Reagent Distributors

11.3 Monoclonal Antibody Purification Reagent Customer

12 WORLD FORECAST REVIEW FOR MONOCLONAL ANTIBODY PURIFICATION REAGENT BY GEOGRAPHIC REGION

12.1 Global Monoclonal Antibody Purification Reagent Market Size Forecast by Region

12.1.1 Global Monoclonal Antibody Purification Reagent Forecast by Region (2027-2032)

12.1.2 Global Monoclonal Antibody Purification Reagent Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Monoclonal Antibody Purification Reagent Forecast by Type (2027-2032)

12.7 Global Monoclonal Antibody Purification Reagent Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Cytiva

13.1.1 Cytiva Company Information

13.1.2 Cytiva Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.1.3 Cytiva Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Cytiva Main Business Overview

13.1.5 Cytiva Latest Developments

13.2 Merck

13.2.1 Merck Company Information

13.2.2 Merck Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.2.3 Merck Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Merck Main Business Overview

13.2.5 Merck Latest Developments

13.3 Thermo Fisher Scientific

13.3.1 Thermo Fisher Scientific Company Information

13.3.2 Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.3.3 Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Thermo Fisher Scientific Main Business Overview

13.3.5 Thermo Fisher Scientific Latest Developments

13.4 Ecolab

13.4.1 Ecolab Company Information

13.4.2 Ecolab Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.4.3 Ecolab Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ecolab Main Business Overview

13.4.5 Ecolab Latest Developments

13.5 Bio-Rad Laboratories

- 13.5.1 Bio-Rad Laboratories Company Information
- 13.5.2 Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
- 13.5.3 Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Bio-Rad Laboratories Main Business Overview
- 13.5.5 Bio-Rad Laboratories Latest Developments
- 13.6 Tosoh Bioscience
 - 13.6.1 Tosoh Bioscience Company Information
 - 13.6.2 Tosoh Bioscience Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.6.3 Tosoh Bioscience Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Tosoh Bioscience Main Business Overview
 - 13.6.5 Tosoh Bioscience Latest Developments
- 13.7 Sartorius
 - 13.7.1 Sartorius Company Information
 - 13.7.2 Sartorius Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.7.3 Sartorius Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Sartorius Main Business Overview
 - 13.7.5 Sartorius Latest Developments
- 13.8 Repligen Corporation
 - 13.8.1 Repligen Corporation Company Information
 - 13.8.2 Repligen Corporation Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.8.3 Repligen Corporation Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Repligen Corporation Main Business Overview
 - 13.8.5 Repligen Corporation Latest Developments
- 13.9 Kaneka Corporation
 - 13.9.1 Kaneka Corporation Company Information
 - 13.9.2 Kaneka Corporation Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.9.3 Kaneka Corporation Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Kaneka Corporation Main Business Overview
 - 13.9.5 Kaneka Corporation Latest Developments

13.10 Nanomicro

13.10.1 Nanomicro Company Information

13.10.2 Nanomicro Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.10.3 Nanomicro Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Nanomicro Main Business Overview

13.10.5 Nanomicro Latest Developments

13.11 Sepax Technologies

13.11.1 Sepax Technologies Company Information

13.11.2 Sepax Technologies Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.11.3 Sepax Technologies Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sepax Technologies Main Business Overview

13.11.5 Sepax Technologies Latest Developments

13.12 GenScript

13.12.1 GenScript Company Information

13.12.2 GenScript Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.12.3 GenScript Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 GenScript Main Business Overview

13.12.5 GenScript Latest Developments

13.13 Bestchrom

13.13.1 Bestchrom Company Information

13.13.2 Bestchrom Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.13.3 Bestchrom Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Bestchrom Main Business Overview

13.13.5 Bestchrom Latest Developments

13.14 Tofflon Life Science

13.14.1 Tofflon Life Science Company Information

13.14.2 Tofflon Life Science Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

13.14.3 Tofflon Life Science Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Tofflon Life Science Main Business Overview

- 13.14.5 Tofflon Life Science Latest Developments
- 13.15 Astrea Bioseparations
 - 13.15.1 Astrea Bioseparations Company Information
 - 13.15.2 Astrea Bioseparations Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.15.3 Astrea Bioseparations Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Astrea Bioseparations Main Business Overview
 - 13.15.5 Astrea Bioseparations Latest Developments
- 13.16 Bio-Works
 - 13.16.1 Bio-Works Company Information
 - 13.16.2 Bio-Works Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.16.3 Bio-Works Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Bio-Works Main Business Overview
 - 13.16.5 Bio-Works Latest Developments
- 13.17 Amicogen
 - 13.17.1 Amicogen Company Information
 - 13.17.2 Amicogen Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.17.3 Amicogen Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Amicogen Main Business Overview
 - 13.17.5 Amicogen Latest Developments
- 13.18 Smart-Lifesciences
 - 13.18.1 Smart-Lifesciences Company Information
 - 13.18.2 Smart-Lifesciences Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.18.3 Smart-Lifesciences Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Smart-Lifesciences Main Business Overview
 - 13.18.5 Smart-Lifesciences Latest Developments
- 13.19 BioToolomics
 - 13.19.1 BioToolomics Company Information
 - 13.19.2 BioToolomics Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.19.3 BioToolomics Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.19.4 BioToolomics Main Business Overview
- 13.19.5 BioToolomics Latest Developments
- 13.20 Takara Bio
 - 13.20.1 Takara Bio Company Information
 - 13.20.2 Takara Bio Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.20.3 Takara Bio Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Takara Bio Main Business Overview
 - 13.20.5 Takara Bio Latest Developments
- 13.21 Promega
 - 13.21.1 Promega Company Information
 - 13.21.2 Promega Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.21.3 Promega Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Promega Main Business Overview
 - 13.21.5 Promega Latest Developments
- 13.22 NEB
 - 13.22.1 NEB Company Information
 - 13.22.2 NEB Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.22.3 NEB Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 NEB Main Business Overview
 - 13.22.5 NEB Latest Developments
- 13.23 ABT
 - 13.23.1 ABT Company Information
 - 13.23.2 ABT Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.23.3 ABT Monoclonal Antibody Purification Reagent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 ABT Main Business Overview
 - 13.23.5 ABT Latest Developments
- 13.24 Abcam
 - 13.24.1 Abcam Company Information
 - 13.24.2 Abcam Monoclonal Antibody Purification Reagent Product Portfolios and Specifications
 - 13.24.3 Abcam Monoclonal Antibody Purification Reagent Sales, Revenue, Price and

Gross Margin (2021-2026)

13.24.4 Abcam Main Business Overview

13.24.5 Abcam Latest Developments

13.25 Sunresin Life Sciences

13.25.1 Sunresin Life Sciences Company Information

13.25.2 Sunresin Life Sciences Monoclonal Antibody Purification Reagent Product

Portfolios and Specifications

13.25.3 Sunresin Life Sciences Monoclonal Antibody Purification Reagent Sales,
Revenue, Price and Gross Margin (2021-2026)

13.25.4 Sunresin Life Sciences Main Business Overview

13.25.5 Sunresin Life Sciences Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Monoclonal Antibody Purification Reagent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Monoclonal Antibody Purification Reagent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Protein A Affinity
- Table 4. Major Players of Protein G Affinity
- Table 5. Major Players of Protein L Affinity
- Table 6. Global Monoclonal Antibody Purification Reagent Sales by Type (2021-2026) & (L)
- Table 7. Global Monoclonal Antibody Purification Reagent Sales Market Share by Type (2021-2026)
- Table 8. Global Monoclonal Antibody Purification Reagent Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Type (2021-2026)
- Table 10. Global Monoclonal Antibody Purification Reagent Sale Price by Type (2021-2026) & (US\$/L)
- Table 11. Major Players of Conventional mAb
- Table 12. Major Players of Biosimilar mAb
- Table 13. Global Monoclonal Antibody Purification Reagent Sales by Antibody Modality (2021-2026) & (L)
- Table 14. Global Monoclonal Antibody Purification Reagent Sales Market Share by Antibody Modality (2021-2026)
- Table 15. Global Monoclonal Antibody Purification Reagent Revenue by Antibody Modality (2021-2026) & (\$ million)
- Table 16. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Antibody Modality (2021-2026)
- Table 17. Global Monoclonal Antibody Purification Reagent Sale Price by Antibody Modality (2021-2026) & (US\$/L)
- Table 18. Global Monoclonal Antibody Purification Reagent Sale by Application (2021-2026) & (L)
- Table 19. Global Monoclonal Antibody Purification Reagent Sale Market Share by Application (2021-2026)
- Table 20. Global Monoclonal Antibody Purification Reagent Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Application (2021-2026)

Table 22. Global Monoclonal Antibody Purification Reagent Sale Price by Application (2021-2026) & (US\$/L)

Table 23. Global Monoclonal Antibody Purification Reagent Sales by Company (2021-2026) & (L)

Table 24. Global Monoclonal Antibody Purification Reagent Sales Market Share by Company (2021-2026)

Table 25. Global Monoclonal Antibody Purification Reagent Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Company (2021-2026)

Table 27. Global Monoclonal Antibody Purification Reagent Sale Price by Company (2021-2026) & (US\$/L)

Table 28. Key Manufacturers Monoclonal Antibody Purification Reagent Producing Area Distribution and Sales Area

Table 29. Players Monoclonal Antibody Purification Reagent Products Offered

Table 30. Monoclonal Antibody Purification Reagent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Monoclonal Antibody Purification Reagent Sales by Geographic Region (2021-2026) & (L)

Table 34. Global Monoclonal Antibody Purification Reagent Sales Market Share Geographic Region (2021-2026)

Table 35. Global Monoclonal Antibody Purification Reagent Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Monoclonal Antibody Purification Reagent Sales by Country/Region (2021-2026) & (L)

Table 38. Global Monoclonal Antibody Purification Reagent Sales Market Share by Country/Region (2021-2026)

Table 39. Global Monoclonal Antibody Purification Reagent Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Monoclonal Antibody Purification Reagent Sales by Country (2021-2026) & (L)

Table 42. Americas Monoclonal Antibody Purification Reagent Sales Market Share by Country (2021-2026)

Table 43. Americas Monoclonal Antibody Purification Reagent Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Monoclonal Antibody Purification Reagent Sales by Type (2021-2026) & (L)

Table 45. Americas Monoclonal Antibody Purification Reagent Sales by Application (2021-2026) & (L)

Table 46. APAC Monoclonal Antibody Purification Reagent Sales by Region (2021-2026) & (L)

Table 47. APAC Monoclonal Antibody Purification Reagent Sales Market Share by Region (2021-2026)

Table 48. APAC Monoclonal Antibody Purification Reagent Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Monoclonal Antibody Purification Reagent Sales by Type (2021-2026) & (L)

Table 50. APAC Monoclonal Antibody Purification Reagent Sales by Application (2021-2026) & (L)

Table 51. Europe Monoclonal Antibody Purification Reagent Sales by Country (2021-2026) & (L)

Table 52. Europe Monoclonal Antibody Purification Reagent Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Monoclonal Antibody Purification Reagent Sales by Type (2021-2026) & (L)

Table 54. Europe Monoclonal Antibody Purification Reagent Sales by Application (2021-2026) & (L)

Table 55. Middle East & Africa Monoclonal Antibody Purification Reagent Sales by Country (2021-2026) & (L)

Table 56. Middle East & Africa Monoclonal Antibody Purification Reagent Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Monoclonal Antibody Purification Reagent Sales by Type (2021-2026) & (L)

Table 58. Middle East & Africa Monoclonal Antibody Purification Reagent Sales by Application (2021-2026) & (L)

Table 59. Key Market Drivers & Growth Opportunities of Monoclonal Antibody Purification Reagent

Table 60. Key Market Challenges & Risks of Monoclonal Antibody Purification Reagent

Table 61. Key Industry Trends of Monoclonal Antibody Purification Reagent

Table 62. Monoclonal Antibody Purification Reagent Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Monoclonal Antibody Purification Reagent Distributors List

Table 65. Monoclonal Antibody Purification Reagent Customer List

Table 66. Global Monoclonal Antibody Purification Reagent Sales Forecast by Region (2027-2032) & (L)

Table 67. Global Monoclonal Antibody Purification Reagent Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Monoclonal Antibody Purification Reagent Sales Forecast by Country (2027-2032) & (L)

Table 69. Americas Monoclonal Antibody Purification Reagent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Monoclonal Antibody Purification Reagent Sales Forecast by Region (2027-2032) & (L)

Table 71. APAC Monoclonal Antibody Purification Reagent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Monoclonal Antibody Purification Reagent Sales Forecast by Country (2027-2032) & (L)

Table 73. Europe Monoclonal Antibody Purification Reagent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Monoclonal Antibody Purification Reagent Sales Forecast by Country (2027-2032) & (L)

Table 75. Middle East & Africa Monoclonal Antibody Purification Reagent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Monoclonal Antibody Purification Reagent Sales Forecast by Type (2027-2032) & (L)

Table 77. Global Monoclonal Antibody Purification Reagent Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Monoclonal Antibody Purification Reagent Sales Forecast by Application (2027-2032) & (L)

Table 79. Global Monoclonal Antibody Purification Reagent Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Cytiva Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 81. Cytiva Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 82. Cytiva Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 83. Cytiva Main Business

Table 84. Cytiva Latest Developments

Table 85. Merck Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 86. Merck Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 87. Merck Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 88. Merck Main Business

Table 89. Merck Latest Developments

Table 90. Thermo Fisher Scientific Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 91. Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 92. Thermo Fisher Scientific Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 93. Thermo Fisher Scientific Main Business

Table 94. Thermo Fisher Scientific Latest Developments

Table 95. Ecolab Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 96. Ecolab Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 97. Ecolab Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 98. Ecolab Main Business

Table 99. Ecolab Latest Developments

Table 100. Bio-Rad Laboratories Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 101. Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 102. Bio-Rad Laboratories Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 103. Bio-Rad Laboratories Main Business

Table 104. Bio-Rad Laboratories Latest Developments

Table 105. Tosoh Bioscience Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 106. Tosoh Bioscience Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 107. Tosoh Bioscience Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 108. Tosoh Bioscience Main Business

Table 109. Tosoh Bioscience Latest Developments

Table 110. Sartorius Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 111. Sartorius Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 112. Sartorius Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 113. Sartorius Main Business

Table 114. Sartorius Latest Developments

Table 115. Repligen Corporation Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 116. Repligen Corporation Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 117. Repligen Corporation Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 118. Repligen Corporation Main Business

Table 119. Repligen Corporation Latest Developments

Table 120. Kaneka Corporation Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 121. Kaneka Corporation Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 122. Kaneka Corporation Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 123. Kaneka Corporation Main Business

Table 124. Kaneka Corporation Latest Developments

Table 125. Nanomicro Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 126. Nanomicro Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 127. Nanomicro Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 128. Nanomicro Main Business

Table 129. Nanomicro Latest Developments

Table 130. Sepax Technologies Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 131. Sepax Technologies Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 132. Sepax Technologies Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 133. Sepax Technologies Main Business

Table 134. Sepax Technologies Latest Developments

Table 135. GenScript Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 136. GenScript Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 137. GenScript Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 138. GenScript Main Business

Table 139. GenScript Latest Developments

Table 140. Bestchrom Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 141. Bestchrom Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 142. Bestchrom Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 143. Bestchrom Main Business

Table 144. Bestchrom Latest Developments

Table 145. Tofflon Life Science Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 146. Tofflon Life Science Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 147. Tofflon Life Science Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 148. Tofflon Life Science Main Business

Table 149. Tofflon Life Science Latest Developments

Table 150. Astrea Bioseparations Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 151. Astrea Bioseparations Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 152. Astrea Bioseparations Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 153. Astrea Bioseparations Main Business

Table 154. Astrea Bioseparations Latest Developments

Table 155. Bio-Works Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 156. Bio-Works Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 157. Bio-Works Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$

Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 158. Bio-Works Main Business

Table 159. Bio-Works Latest Developments

Table 160. Amicogen Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 161. Amicogen Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 162. Amicogen Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 163. Amicogen Main Business

Table 164. Amicogen Latest Developments

Table 165. Smart-Lifesciences Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 166. Smart-Lifesciences Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 167. Smart-Lifesciences Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 168. Smart-Lifesciences Main Business

Table 169. Smart-Lifesciences Latest Developments

Table 170. BioToolomics Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 171. BioToolomics Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 172. BioToolomics Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 173. BioToolomics Main Business

Table 174. BioToolomics Latest Developments

Table 175. Takara Bio Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 176. Takara Bio Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 177. Takara Bio Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 178. Takara Bio Main Business

Table 179. Takara Bio Latest Developments

Table 180. Promega Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 181. Promega Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 182. Promega Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 183. Promega Main Business

Table 184. Promega Latest Developments

Table 185. NEB Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 186. NEB Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 187. NEB Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 188. NEB Main Business

Table 189. NEB Latest Developments

Table 190. ABT Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 191. ABT Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 192. ABT Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 193. ABT Main Business

Table 194. ABT Latest Developments

Table 195. Abcam Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 196. Abcam Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 197. Abcam Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 198. Abcam Main Business

Table 199. Abcam Latest Developments

Table 200. Sunresin Life Sciences Basic Information, Monoclonal Antibody Purification Reagent Manufacturing Base, Sales Area and Its Competitors

Table 201. Sunresin Life Sciences Monoclonal Antibody Purification Reagent Product Portfolios and Specifications

Table 202. Sunresin Life Sciences Monoclonal Antibody Purification Reagent Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 203. Sunresin Life Sciences Main Business

Table 204. Sunresin Life Sciences Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Monoclonal Antibody Purification Reagent
- Figure 2. Monoclonal Antibody Purification Reagent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Monoclonal Antibody Purification Reagent Sales Growth Rate 2021-2032 (L)
- Figure 7. Global Monoclonal Antibody Purification Reagent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Monoclonal Antibody Purification Reagent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Monoclonal Antibody Purification Reagent Sales Market Share by Country/Region (2025)
- Figure 10. Monoclonal Antibody Purification Reagent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Protein A Affinity
- Figure 12. Product Picture of Protein G Affinity
- Figure 13. Product Picture of Protein L Affinity
- Figure 14. Global Monoclonal Antibody Purification Reagent Sales Market Share by Type in 2026
- Figure 15. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Conventional mAb
- Figure 17. Product Picture of Biosimilar mAb
- Figure 18. Global Monoclonal Antibody Purification Reagent Sales Market Share by Antibody Modality in 2026
- Figure 19. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Antibody Modality (2021-2026)
- Figure 20. Monoclonal Antibody Purification Reagent Consumed in Biopharmaceutical
- Figure 21. Global Monoclonal Antibody Purification Reagent Market: Biopharmaceutical (2021-2026) & (L)
- Figure 22. Monoclonal Antibody Purification Reagent Consumed in R&D
- Figure 23. Global Monoclonal Antibody Purification Reagent Market: R&D (2021-2026) & (L)
- Figure 24. Monoclonal Antibody Purification Reagent Consumed in Others

Figure 25. Global Monoclonal Antibody Purification Reagent Market: Others (2021-2026) & (L)

Figure 26. Global Monoclonal Antibody Purification Reagent Sale Market Share by Application (2025)

Figure 27. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Application in 2025

Figure 28. Monoclonal Antibody Purification Reagent Sales by Company in 2025 (L)

Figure 29. Global Monoclonal Antibody Purification Reagent Sales Market Share by Company in 2025

Figure 30. Monoclonal Antibody Purification Reagent Revenue by Company in 2025 (\$ millions)

Figure 31. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Company in 2025

Figure 32. Global Monoclonal Antibody Purification Reagent Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Monoclonal Antibody Purification Reagent Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Monoclonal Antibody Purification Reagent Sales 2021-2026 (L)

Figure 35. Americas Monoclonal Antibody Purification Reagent Revenue 2021-2026 (\$ millions)

Figure 36. APAC Monoclonal Antibody Purification Reagent Sales 2021-2026 (L)

Figure 37. APAC Monoclonal Antibody Purification Reagent Revenue 2021-2026 (\$ millions)

Figure 38. Europe Monoclonal Antibody Purification Reagent Sales 2021-2026 (L)

Figure 39. Europe Monoclonal Antibody Purification Reagent Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Monoclonal Antibody Purification Reagent Sales 2021-2026 (L)

Figure 41. Middle East & Africa Monoclonal Antibody Purification Reagent Revenue 2021-2026 (\$ millions)

Figure 42. Americas Monoclonal Antibody Purification Reagent Sales Market Share by Country in 2025

Figure 43. Americas Monoclonal Antibody Purification Reagent Revenue Market Share by Country (2021-2026)

Figure 44. Americas Monoclonal Antibody Purification Reagent Sales Market Share by Type (2021-2026)

Figure 45. Americas Monoclonal Antibody Purification Reagent Sales Market Share by Application (2021-2026)

Figure 46. United States Monoclonal Antibody Purification Reagent Revenue Growth

2021-2026 (\$ millions)

Figure 47. Canada Monoclonal Antibody Purification Reagent Revenue Growth

2021-2026 (\$ millions)

Figure 48. Mexico Monoclonal Antibody Purification Reagent Revenue Growth

2021-2026 (\$ millions)

Figure 49. Brazil Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Monoclonal Antibody Purification Reagent Sales Market Share by Region in 2025

Figure 51. APAC Monoclonal Antibody Purification Reagent Revenue Market Share by Region (2021-2026)

Figure 52. APAC Monoclonal Antibody Purification Reagent Sales Market Share by Type (2021-2026)

Figure 53. APAC Monoclonal Antibody Purification Reagent Sales Market Share by Application (2021-2026)

Figure 54. China Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Monoclonal Antibody Purification Reagent Sales Market Share by Country in 2025

Figure 62. Europe Monoclonal Antibody Purification Reagent Revenue Market Share by Country (2021-2026)

Figure 63. Europe Monoclonal Antibody Purification Reagent Sales Market Share by Type (2021-2026)

Figure 64. Europe Monoclonal Antibody Purification Reagent Sales Market Share by Application (2021-2026)

Figure 65. Germany Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Monoclonal Antibody Purification Reagent Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Monoclonal Antibody Purification Reagent Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Monoclonal Antibody Purification Reagent Sales Market Share by Application (2021-2026)

Figure 73. Egypt Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Monoclonal Antibody Purification Reagent Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Monoclonal Antibody Purification Reagent in 2026

Figure 79. Manufacturing Process Analysis of Monoclonal Antibody Purification Reagent

Figure 80. Industry Chain Structure of Monoclonal Antibody Purification Reagent

Figure 81. Channels of Distribution

Figure 82. Global Monoclonal Antibody Purification Reagent Sales Market Forecast by Region (2027-2032)

Figure 83. Global Monoclonal Antibody Purification Reagent Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Monoclonal Antibody Purification Reagent Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Monoclonal Antibody Purification Reagent Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Monoclonal Antibody Purification Reagent Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Monoclonal Antibody Purification Reagent Revenue Market Share
Forecast by Application (2027-2032)

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