

Global Monoclonal Antibodies (mAbs) Biosimilars Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Monoclonal Antibodies (mAbs) Biosimilars market size is predicted to grow from US\$ 14625 million in 2025 to US\$ 47680 million in 2032; it is expected to grow at a CAGR of 17.8% from 2026 to 2032.

Monoclonal antibody (mAb) biosimilars are highly similar, lower-cost versions of approved, brand-name biological drugs used to treat cancers, autoimmune diseases, and infections. They are developed after a reference mAb's patent expires and are proven to have no clinically meaningful differences in efficacy, safety, or quality compared to the original, providing greater patient access to advanced therapies.

The global supply structure has become increasingly multi-polar. SouthKorean companies such as Celltrion and SamsungBioepis have built broad, globally visible portfolios across immunology, oncology, ophthalmology and hematology. Large western pharmaceutical and generic groups such as Amgen, Pfizer, Sandoz, FreseniusKabi, Organon and BoehringerIngelheim compete through regulatory scale, commercialization networks and established healthcare-system access. Indian companies such as BioconBiologics, Dr.Reddy?s, Intas/Accord and Lupin combine cost-competitive development with growing regulated-market ambitions. Chinese companies such as Henlius, Bio-Thera, Qilu and Innovent are moving from domestic approvals toward international filings and licensing partnerships. The market is also shaped by partnership models, such as Alvotech/Teva, Formycon/FreseniusKabi, Bio-Thera/STADA and Bio-Thera/GedeonRichter, where one party often leads development and manufacturing while another leads regional commercialization.

Demand growth is being driven by the expansion of biosimilar competition into high-spend reference biologics. The first major wave centered on oncology and immunology

products such as trastuzumab, bevacizumab, rituximab, infliximab and adalimumab. The next wave is expanding into ustekinumab, tocilizumab, ranibizumab, aflibercept, denosumab, eculizumab, omalizumab and other antibody-related products. However, regulatory approval alone does not guarantee rapid uptake. The ASPE report on U.S. biosimilar market entry highlights that market size and entry order affect biosimilar revenues, and that markets such as bevacizumab, rituximab and trastuzumab took time to reach peak biosimilar share. In practice, adoption depends on payer policy, tendering rules, formulary access, physician confidence, patient switching, interchangeability status, originator contracting and supply reliability.

From a product and strategy perspective, the market is moving beyond simple 'first biosimilar to a blockbuster mAb' competition. Future differentiation will increasingly depend on high-concentration formulations, citrate-free presentations, prefilled syringes, autoinjectors, interchangeability designations, global dossier reuse, real-world evidence, manufacturing cost control and broad market-access execution. The U.S. and Europe will remain the most valuable regulated markets, but China, India, Latin America, the Middle East and Southeast Asia are increasingly important for volume growth and regional commercialization partnerships. The long-term outlook is positive because many high-value biologics are entering or approaching biosimilar competition, but price erosion can be severe once multiple entrants compete. Companies with integrated R&D, manufacturing, regulatory and commercialization capabilities are therefore better positioned than firms that rely only on low-cost production or single-market approvals.

LPI (LP Information)' newest research report, the 'Monoclonal Antibodies (mAbs) Biosimilars Industry Forecast' looks at past sales and reviews total world Monoclonal Antibodies (mAbs) Biosimilars sales in 2025, providing a comprehensive analysis by region and market sector of projected Monoclonal Antibodies (mAbs) Biosimilars sales for 2026 through 2032. With Monoclonal Antibodies (mAbs) Biosimilars sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Monoclonal Antibodies (mAbs) Biosimilars industry.

This Insight Report provides a comprehensive analysis of the global Monoclonal Antibodies (mAbs) Biosimilars landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Monoclonal Antibodies (mAbs) Biosimilars portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Monoclonal Antibodies (mAbs) Biosimilars market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monoclonal Antibodies (mAbs) Biosimilars and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monoclonal Antibodies (mAbs) Biosimilars.

This report presents a comprehensive overview, market shares, and growth opportunities of Monoclonal Antibodies (mAbs) Biosimilars market by product type, application, key players and key regions and countries.

Segmentation by Type:

Adalimumab Biosimilars

Infliximab Biosimilars

Rituximab Biosimilars

Trastuzumab Biosimilars

Bevacizumab Biosimilars

Ranibizumab Biosimilars

Ustekinumab Biosimilars

Tocilizumab Biosimilars

Denosumab Biosimilars

Other mAb Biosimilars

Segmentation by Dosage Form:

Intravenous Infusion Vials

Subcutaneous Prefilled Syringes

Autoinjectors

Lyophilized Powder for Injection

Concentrate for Solution for Infusion

Ophthalmic Intravitreal Injection

Multiple Presentations

Segmentation by Molecular Target:

TNF- α Inhibitors

CD20-targeting Antibodies

HER2-targeting Antibodies

VEGF/VEGF-A Inhibitors

IL-6R Inhibitors

IL-12/23 Inhibitors

RANKL Inhibitors

C5 Complement Inhibitors

IgE Inhibitors

Other Targets

Segmentation by Application:

Oncology

Autoimmune and Inflammatory Diseases

Ophthalmology

Bone Disease and Osteoporosis

Hematology and Rare Diseases

Asthma and Allergy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Celltrion, Inc.

SamsungBioepis Co., Ltd.

Amgen Inc.

Sandoz Group AG

PfizerInc.

BioconBiologicsLimited

FreseniusKabiAG

FormyconAG

Alvotech

TevaPharmaceuticalIndustriesLtd.

Organon&Co.

BoehringerIngelheimInternationalGmbH

CoherusBioSciences,Inc.

mAbxience

STADAArzneimittelAG

GedeonRichterPlc.

Bio-TheraSolutions,Ltd.

ShanghaiHenliusBiotech,Inc.

QiluPharmaceuticalCo.,Ltd.

InnoventBiologics,Inc.

Dr.Reddy'sLaboratoriesLtd.

IntasPharmaceuticalsLtd.

AccordHealthcare

LupinLimited

ZydusLifesciencesLimited

RelianceLifeSciencesPvt.Ltd.

PrestigeBiopharmaLimited

AmnealPharmaceuticals,Inc.

PolpharmaBiologicsB.V.

Mabwell(Shanghai)BioscienceCo.,Ltd.

ZhejiangHisunPharmaceuticalCo.,Ltd.

JiangsuHengruiPharmaceuticalsCo.,Ltd.

LivzonPharmaceuticalGroupInc.

SunshineGuojianPharmaceutical(Shanghai)Co.,Ltd.

MabpharmLimited

BioXpressTherapeuticsSA

TanvexBioPharma,Inc.

CelltrionHealthcare

AmegaBiotech

ProbiomedS.A.deC.V.

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