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Global Monochrome LED Display Market Growth 2026-2032

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Abstracts

The global Monochrome LED Display market size is predicted to grow from US$ 1552 million in 2025 to US$ 2580 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global Monochrome LED Display production reached approximately 2.27 million square meters, with an average global market price of around US$700 per square meter.

A Monochrome LED Display is an information display system composed of a single-color LED pixel matrix, where LEDs are controlled to turn on/off or adjust brightness to display text, numbers, and simple graphics. Its core components include LED chips, driver ICs, control systems, PCB modules, power supplies, and protective structures. Compared with full-color LED displays, it has a simpler architecture, lower cost, and higher reliability. Monochrome LED displays typically use red, green, or amber light sources and feature high brightness, strong environmental adaptability, low power consumption, and long service life. They are mainly used in traffic information systems, road signage, toll stations, bus stops, and public announcement systems, making them a fundamental product in outdoor information display applications.

The upstream of the Monochrome LED Display industry includes LED chips, packaging materials, PCB substrates, driver ICs, power modules, and protective materials. Key materials include red/green/yellow LED dies, epoxy resins, aluminum PCB boards, current-limiting driver ICs, and waterproof/dustproof housing materials. Representative upstream companies include Nichia, ams OSRAM, Epistar, San’an Optoelectronics, NationStar Optoelectronics, Macroblock, Texas Instruments, and ON Semiconductor. The midstream consists of monochrome LED display manufacturers responsible for

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module design, dot-matrix layout, circuit control, and system assembly. Representative companies include Leyard, Unilumin, Daktronics, Absen, and Liantronics. The downstream includes traffic authorities, municipal engineering departments, public transportation operators, and infrastructure management agencies, covering applications such as road information boards, speed limit signs, toll station displays, bus stop signs, and public announcement systems. Overall, upstream determines luminous efficiency and lifespan, midstream determines display stability and consistency, and downstream demand is driven by urban traffic management and public information digitalization.

The Monochrome LED Display market is currently in a mature and stable stage, serving as a basic functional segment within outdoor information display applications. Current demand mainly comes from traffic management, municipal infrastructure development, and upgrades of public information systems, resulting in steady overall growth. Future trends include improvements in high brightness, low power consumption, longer lifespan, enhanced protection performance, and stronger remote control capabilities, along with deeper integration into smart transportation and urban digital management systems. Key growth drivers include urban traffic digitalization, strengthened road safety management, standardized public information systems, and infrastructure renewal demand. Major restraints include increasing substitution from full-color LED and LCD displays, limited market expansion potential, intense competition due to low technological barriers, and continuous pricing pressure. Overall, future growth will depend more on replacement demand and smart traffic system upgrades rather than expansion into new applications.

LP Information, Inc. (LPI) ' newest research report, the “Monochrome LED Display Industry Forecast” looks at past sales and reviews total world Monochrome LED Display sales in 2025, providing a comprehensive analysis by region and market sector of projected Monochrome LED Display sales for 2026 through 2032. With Monochrome LED Display sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Monochrome LED Display industry.

This Insight Report provides a comprehensive analysis of the global Monochrome LED Display landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monochrome LED Display portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an

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accelerating global Monochrome LED Display market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monochrome LED Display and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monochrome LED Display.

This report presents a comprehensive overview, market shares, and growth opportunities of Monochrome LED Display market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Red

Green

Yellow

Segmentation by Pixel Pitch:

P6-P10

P12-P20

P20-P31.25

Others

Segmentation by Brightness:

?5000 nits

5000-10000 nits

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?10000 nits

Others

Segmentation by Application:

Transportation

Advertising

Sports Competition

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Electric

Yaham

Daktronics

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Samsung

Barco

Unilumin

LianTronics

Leyard

Absen

AOTO

Sansi Lighting

Yaham Optoelectronics

Mightary LED

Infiled

Loputech

QS Tech

Teeho Optoelectronic

CLT Electronic

Retop Led Display

Lighthouse Technologies

Qiangli Jucai

Hikvision

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Gloshine

Lightking Tech

Meiyad Optoelectronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monochrome LED Display market?

What factors are driving Monochrome LED Display market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monochrome LED Display market opportunities vary by end market size?

How does Monochrome LED Display break out by Type, by Application?

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