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Global Monobloc Air Source Heat Pumps Market Growth 2025-2031

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Abstracts

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The global Monobloc Air Source Heat Pumps market size is predicted to grow from US$ 14110 million in 2025 to US$ 30970 million in 2031; it is expected to grow at a CAGR of 14.0% from 2025 to 2031.

Monobloc Air Source Heat Pump like a combi boiler and is literally a 'single block' system, where the heat pump has all of its components (apart from the hot water cylinder which is installed in the home) located inside a heat pump unit situated outside the home.

When used in outdoor climates with peak winter temperatures below 0°C (32°F), a Propylene Glycol/Water Mixture shall be used as a heat transfer fluid to avoid freezing. Mixture Glycol Concentration % depends on lowest winter temperature.

The Monobloc Air-to-Water Heat Pumps market is driven by several factors that contribute to its growth and demand. Here are some of the key drivers for the market:

Energy Efficiency: Monobloc air-to-water heat pumps are designed to efficiently extract heat from the outdoor air and transfer it to a water-based heating system. This energy-efficient technology helps reduce heating costs and lower energy consumption.

Renewable Heating: Monobloc air-to-water heat pumps utilize renewable energy from the air, making them a more sustainable heating option compared to traditional fossil fuel-based systems.

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Government Incentives: Many governments offer incentives, subsidies, or tax credits to promote the adoption of energy-efficient and renewable heating technologies, which drives the demand for air-to-water heat pumps.

Reduced Operating Costs: Monobloc heat pumps can significantly reduce operating costs over the long term, making them an attractive option for homeowners and businesses seeking cost-effective heating solutions.

Low Emissions: These heat pumps produce lower greenhouse gas emissions compared to conventional heating systems, aligning with global efforts to mitigate climate change.

Heating and Cooling Capability: Monobloc heat pumps can provide both heating and cooling, offering a versatile solution for year-round comfort.

Noise Levels: Advances in technology have led to quieter operation of monobloc air-to-water heat pumps, making them suitable for residential and commercial installations.

Ease of Installation: Monobloc heat pumps come as a single unit, simplifying installation and reducing the need for extensive refrigerant piping.

Space Savings: The compact design of monobloc heat pumps makes them suitable for installations with limited space.

Remote Control and Monitoring: Many monobloc heat pump models come with smart features that allow users to remotely control and monitor their heating systems, enhancing convenience and control.

Rising Energy Costs: As energy costs continue to rise, consumers are seeking more energy-efficient alternatives to traditional heating systems, driving the demand for monobloc heat pumps.

Growing Construction Industry: The construction of new residential and commercial buildings provides opportunities for the integration of energy-efficient heating solutions.

Residential Retrofitting: Homeowners upgrading or retrofitting their heating systems often choose air-to-water heat pumps to improve energy efficiency.

Commercial Applications: Monobloc heat pumps are suitable for a range of commercial applications, including hotels, schools, offices, and industrial facilities, contributing to

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market growth.

Urbanization and Infrastructure Development: Rapid urbanization and infrastructure projects create demand for modern and energy-efficient heating solutions.

Consumer Awareness: Increasing awareness about the benefits of air-to-water heat pumps, including their energy savings and environmental advantages, drives consumer interest.

Technological Advancements: Ongoing advancements in heat pump technology lead to improved performance, efficiency, and reliability.

Regional Climate Variations: Monobloc heat pumps are suitable for various climates, making them applicable in both colder and milder regions.

Long-Term Investment: The long lifespan of monobloc heat pumps and their potential for reducing long-term energy expenses make them an attractive investment.

LP Information, Inc. (LPI) ' newest research report, the “Monobloc Air Source Heat Pumps Industry Forecast” looks at past sales and reviews total world Monobloc Air Source Heat Pumps sales in 2024, providing a comprehensive analysis by region and market sector of projected Monobloc Air Source Heat Pumps sales for 2025 through 2031. With Monobloc Air Source Heat Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Monobloc Air Source Heat Pumps industry.

This Insight Report provides a comprehensive analysis of the global Monobloc Air Source Heat Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monobloc Air Source Heat Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Monobloc Air Source Heat Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monobloc Air Source Heat Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

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up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monobloc Air Source Heat Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Monobloc Air Source Heat Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

5 KW Below

5-10 KW

10-15 KW

15-20 KW

20 KW Above

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Electric

Bosch Thermotechnik

Toshiba

Panasonic

LG

FUJITSU GENERAL

Carrier

Daikin

NIBE

Rinnai

Stiebel Eltron GmbH

REMKO GmbH & Co. KG

Thermia

BDR Thermea Group

Vaillant

Alpha-Innotec (ait-deutschland GmbH)

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Viessmann

New Energy

Wotech

Midea

Haier

GREE

Sprsun New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monobloc Air Source Heat Pumps market?

What factors are driving Monobloc Air Source Heat Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monobloc Air Source Heat Pumps market opportunities vary by end market size?

How does Monobloc Air Source Heat Pumps break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Monobloc Air Source Heat Pumps Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Monobloc Air Source Heat Pumps by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Monobloc Air Source Heat Pumps by Country/Region, 2020, 2024 & 2031
2.2 Monobloc Air Source Heat Pumps Segment by Type
  2.2.1 5 KW Below
  2.2.2 5-10 KW
  2.2.3 10-15 KW
  2.2.4 15-20 KW
  2.2.5 20 KW Above
2.3 Monobloc Air Source Heat Pumps Sales by Type
  2.3.1 Global Monobloc Air Source Heat Pumps Sales Market Share by Type (2020-2025)
  2.3.2 Global Monobloc Air Source Heat Pumps Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Monobloc Air Source Heat Pumps Sale Price by Type (2020-2025)
2.4 Monobloc Air Source Heat Pumps Segment by Application
  2.4.1 Residential
  2.4.2 Commercial
  2.4.3 Industrial
2.5 Monobloc Air Source Heat Pumps Sales by Application
  2.5.1 Global Monobloc Air Source Heat Pumps Sale Market Share by Application

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(2020-2025)
2.5.2 Global Monobloc Air Source Heat Pumps Revenue and Market Share by Application (2020-2025)
2.5.3 Global Monobloc Air Source Heat Pumps Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Monobloc Air Source Heat Pumps Breakdown Data by Company
3.1.1 Global Monobloc Air Source Heat Pumps Annual Sales by Company (2020-2025)
3.1.2 Global Monobloc Air Source Heat Pumps Sales Market Share by Company (2020-2025)
3.2 Global Monobloc Air Source Heat Pumps Annual Revenue by Company (2020-2025)
3.2.1 Global Monobloc Air Source Heat Pumps Revenue by Company (2020-2025)
3.2.2 Global Monobloc Air Source Heat Pumps Revenue Market Share by Company (2020-2025)
3.3 Global Monobloc Air Source Heat Pumps Sale Price by Company
3.4 Key Manufacturers Monobloc Air Source Heat Pumps Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Monobloc Air Source Heat Pumps Product Location Distribution
3.4.2 Players Monobloc Air Source Heat Pumps Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MONOBLOC AIR SOURCE HEAT PUMPS BY GEOGRAPHIC REGION

4.1 World Historic Monobloc Air Source Heat Pumps Market Size by Geographic Region (2020-2025)
4.1.1 Global Monobloc Air Source Heat Pumps Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Monobloc Air Source Heat Pumps Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Monobloc Air Source Heat Pumps Market Size by Country/Region

+357 96 030922
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(2020-2025)
4.2.1 Global Monobloc Air Source Heat Pumps Annual Sales by Country/Region (2020-2025)
4.2.2 Global Monobloc Air Source Heat Pumps Annual Revenue by Country/Region (2020-2025)
4.3 Americas Monobloc Air Source Heat Pumps Sales Growth
4.4 APAC Monobloc Air Source Heat Pumps Sales Growth
4.5 Europe Monobloc Air Source Heat Pumps Sales Growth
4.6 Middle East & Africa Monobloc Air Source Heat Pumps Sales Growth

5 AMERICAS

5.1 Americas Monobloc Air Source Heat Pumps Sales by Country
5.1.1 Americas Monobloc Air Source Heat Pumps Sales by Country (2020-2025)
5.1.2 Americas Monobloc Air Source Heat Pumps Revenue by Country (2020-2025)
5.2 Americas Monobloc Air Source Heat Pumps Sales by Type (2020-2025)
5.3 Americas Monobloc Air Source Heat Pumps Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Monobloc Air Source Heat Pumps Sales by Region
6.1.1 APAC Monobloc Air Source Heat Pumps Sales by Region (2020-2025)
6.1.2 APAC Monobloc Air Source Heat Pumps Revenue by Region (2020-2025)
6.2 APAC Monobloc Air Source Heat Pumps Sales by Type (2020-2025)
6.3 APAC Monobloc Air Source Heat Pumps Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe Monobloc Air Source Heat Pumps by Country
7.1.1 Europe Monobloc Air Source Heat Pumps Sales by Country (2020-2025)
7.1.2 Europe Monobloc Air Source Heat Pumps Revenue by Country (2020-2025)
7.2 Europe Monobloc Air Source Heat Pumps Sales by Type (2020-2025)
7.3 Europe Monobloc Air Source Heat Pumps Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Monobloc Air Source Heat Pumps by Country
8.1.1 Middle East & Africa Monobloc Air Source Heat Pumps Sales by Country (2020-2025)
8.1.2 Middle East & Africa Monobloc Air Source Heat Pumps Revenue by Country (2020-2025)
8.2 Middle East & Africa Monobloc Air Source Heat Pumps Sales by Type (2020-2025)
8.3 Middle East & Africa Monobloc Air Source Heat Pumps Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Monobloc Air Source Heat Pumps
10.3 Manufacturing Process Analysis of Monobloc Air Source Heat Pumps
10.4 Industry Chain Structure of Monobloc Air Source Heat Pumps

+357 96 030922
info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Monobloc Air Source Heat Pumps Distributors
11.3 Monobloc Air Source Heat Pumps Customer

12 WORLD FORECAST REVIEW FOR MONOBLOC AIR SOURCE HEAT PUMPS BY GEOGRAPHIC REGION

12.1 Global Monobloc Air Source Heat Pumps Market Size Forecast by Region
  12.1.1 Global Monobloc Air Source Heat Pumps Forecast by Region (2026-2031)
  12.1.2 Global Monobloc Air Source Heat Pumps Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Monobloc Air Source Heat Pumps Forecast by Type (2026-2031)
12.7 Global Monobloc Air Source Heat Pumps Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Mitsubishi Electric
  13.1.1 Mitsubishi Electric Company Information
  13.1.2 Mitsubishi Electric Monobloc Air Source Heat Pumps Product Portfolios and Specifications
  13.1.3 Mitsubishi Electric Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 Mitsubishi Electric Main Business Overview
  13.1.5 Mitsubishi Electric Latest Developments
13.2 Bosch Thermotechnik
  13.2.1 Bosch Thermotechnik Company Information
  13.2.2 Bosch Thermotechnik Monobloc Air Source Heat Pumps Product Portfolios and Specifications
  13.2.3 Bosch Thermotechnik Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

13.2.4 Bosch Thermotechnik Main Business Overview
13.2.5 Bosch Thermotechnik Latest Developments
13.3 Toshiba
13.3.1 Toshiba Company Information
13.3.2 Toshiba Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.3.3 Toshiba Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Toshiba Main Business Overview
13.3.5 Toshiba Latest Developments
13.4 Panasonic
13.4.1 Panasonic Company Information
13.4.2 Panasonic Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.4.3 Panasonic Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 Panasonic Main Business Overview
13.4.5 Panasonic Latest Developments
13.5 LG
13.5.1 LG Company Information
13.5.2 LG Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.5.3 LG Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 LG Main Business Overview
13.5.5 LG Latest Developments
13.6 FUJITSU GENERAL
13.6.1 FUJITSU GENERAL Company Information
13.6.2 FUJITSU GENERAL Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.6.3 FUJITSU GENERAL Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 FUJITSU GENERAL Main Business Overview
13.6.5 FUJITSU GENERAL Latest Developments
13.7 Carrier
13.7.1 Carrier Company Information
13.7.2 Carrier Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.7.3 Carrier Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Carrier Main Business Overview

+357 96 030922
info@marketpublishers.com

13.7.5 Carrier Latest Developments
13.8 Daikin
13.8.1 Daikin Company Information
13.8.2 Daikin Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.8.3 Daikin Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Daikin Main Business Overview
13.8.5 Daikin Latest Developments
13.9 NIBE
13.9.1 NIBE Company Information
13.9.2 NIBE Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.9.3 NIBE Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 NIBE Main Business Overview
13.9.5 NIBE Latest Developments
13.10 Rinnai
13.10.1 Rinnai Company Information
13.10.2 Rinnai Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.10.3 Rinnai Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Rinnai Main Business Overview
13.10.5 Rinnai Latest Developments
13.11 Stiebel Eltron GmbH
13.11.1 Stiebel Eltron GmbH Company Information
13.11.2 Stiebel Eltron GmbH Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.11.3 Stiebel Eltron GmbH Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 Stiebel Eltron GmbH Main Business Overview
13.11.5 Stiebel Eltron GmbH Latest Developments
13.12 REMKO GmbH & Co. KG
13.12.1 REMKO GmbH & Co. KG Company Information
13.12.2 REMKO GmbH & Co. KG Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.12.3 REMKO GmbH & Co. KG Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.12.4 REMKO GmbH & Co. KG Main Business Overview
13.12.5 REMKO GmbH & Co. KG Latest Developments
13.13 Thermia

+357 96 030922
info@marketpublishers.com

13.13.1 Thermia Company Information
13.13.2 Thermia Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.13.3 Thermia Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.13.4 Thermia Main Business Overview
13.13.5 Thermia Latest Developments
13.14 BDR Thermea Group
13.14.1 BDR Thermea Group Company Information
13.14.2 BDR Thermea Group Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.14.3 BDR Thermea Group Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.14.4 BDR Thermea Group Main Business Overview
13.14.5 BDR Thermea Group Latest Developments
13.15 Vaillant
13.15.1 Vaillant Company Information
13.15.2 Vaillant Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.15.3 Vaillant Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.15.4 Vaillant Main Business Overview
13.15.5 Vaillant Latest Developments
13.16 Alpha-Innotec (ait-deutschland GmbH)
13.16.1 Alpha-Innotec (ait-deutschland GmbH) Company Information
13.16.2 Alpha-Innotec (ait-deutschland GmbH) Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.16.3 Alpha-Innotec (ait-deutschland GmbH) Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.16.4 Alpha-Innotec (ait-deutschland GmbH) Main Business Overview
13.16.5 Alpha-Innotec (ait-deutschland GmbH) Latest Developments
13.17 Viessmann
13.17.1 Viessmann Company Information
13.17.2 Viessmann Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.17.3 Viessmann Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.17.4 Viessmann Main Business Overview
13.17.5 Viessmann Latest Developments

+357 96 030922
info@marketpublishers.com

13.18 New Energy
13.18.1 New Energy Company Information
13.18.2 New Energy Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.18.3 New Energy Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.18.4 New Energy Main Business Overview
13.18.5 New Energy Latest Developments
13.19 Wotech
13.19.1 Wotech Company Information
13.19.2 Wotech Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.19.3 Wotech Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.19.4 Wotech Main Business Overview
13.19.5 Wotech Latest Developments
13.20 Midea
13.20.1 Midea Company Information
13.20.2 Midea Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.20.3 Midea Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.20.4 Midea Main Business Overview
13.20.5 Midea Latest Developments
13.21 Haier
13.21.1 Haier Company Information
13.21.2 Haier Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.21.3 Haier Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.21.4 Haier Main Business Overview
13.21.5 Haier Latest Developments
13.22 GREE
13.22.1 GREE Company Information
13.22.2 GREE Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.22.3 GREE Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.22.4 GREE Main Business Overview
13.22.5 GREE Latest Developments
13.23 Sprsun New Energy
13.23.1 Sprsun New Energy Company Information

+357 96 030922
info@marketpublishers.com

13.23.2 Sprsun New Energy Monobloc Air Source Heat Pumps Product Portfolios and Specifications
13.23.3 Sprsun New Energy Monobloc Air Source Heat Pumps Sales, Revenue, Price and Gross Margin (2020-2025)
13.23.4 Sprsun New Energy Main Business Overview
13.23.5 Sprsun New Energy Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OFTABLES

Table 1. Monobloc Air Source Heat Pumps Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Monobloc Air Source Heat Pumps Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of 5 KW Below
Table 4. Major Players of 5-10 KW
Table 5. Major Players of 10-15 KW
Table 6. Major Players of 15-20 KW
Table 7. Major Players of 20 KW Above
Table 8. Global Monobloc Air Source Heat Pumps Sales byType (2020-2025) & (K Units)
Table 9. Global Monobloc Air Source Heat Pumps Sales Market Share byType (2020-2025)
Table 10. Global Monobloc Air Source Heat Pumps Revenue byType (2020-2025) & ($ million)
Table 11. Global Monobloc Air Source Heat Pumps Revenue Market Share byType (2020-2025)
Table 12. Global Monobloc Air Source Heat Pumps Sale Price byType (2020-2025) & (US$/Unit)
Table 13. Global Monobloc Air Source Heat Pumps Sale by Application (2020-2025) & (K Units)
Table 14. Global Monobloc Air Source Heat Pumps Sale Market Share by Application (2020-2025)
Table 15. Global Monobloc Air Source Heat Pumps Revenue by Application (2020-2025) & ($ million)
Table 16. Global Monobloc Air Source Heat Pumps Revenue Market Share by Application (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 17. Global Monobloc Air Source Heat Pumps Sale Price by Application (2020-2025) & (US$/Unit)
Table 18. Global Monobloc Air Source Heat Pumps Sales by Company (2020-2025) & (K Units)
Table 19. Global Monobloc Air Source Heat Pumps Sales Market Share by Company (2020-2025)
Table 20. Global Monobloc Air Source Heat Pumps Revenue by Company (2020-2025) & ($ millions)
Table 21. Global Monobloc Air Source Heat Pumps Revenue Market Share by Company (2020-2025)
Table 22. Global Monobloc Air Source Heat Pumps Sale Price by Company (2020-2025) & (US$/Unit)
Table 23. Key Manufacturers Monobloc Air Source Heat Pumps Producing Area Distribution and Sales Area
Table 24. Players Monobloc Air Source Heat Pumps Products Offered
Table 25. Monobloc Air Source Heat Pumps Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 26. New Products and Potential Entrants
Table 27. Market M&A Activity & Strategy
Table 28. Global Monobloc Air Source Heat Pumps Sales by Geographic Region (2020-2025) & (K Units)
Table 29. Global Monobloc Air Source Heat Pumps Sales Market Share Geographic Region (2020-2025)
Table 30. Global Monobloc Air Source Heat Pumps Revenue by Geographic Region (2020-2025) & ($ millions)
Table 31. Global Monobloc Air Source Heat Pumps Revenue Market Share by Geographic Region (2020-2025)
Table 32. Global Monobloc Air Source Heat Pumps Sales by Country/Region (2020-2025) & (K Units)
Table 33. Global Monobloc Air Source Heat Pumps Sales Market Share by Country/Region (2020-2025)
Table 34. Global Monobloc Air Source Heat Pumps Revenue by Country/Region (2020-2025) & ($ millions)
Table 35. Global Monobloc Air Source Heat Pumps Revenue Market Share by Country/Region (2020-2025)
Table 36. Americas Monobloc Air Source Heat Pumps Sales by Country (2020-2025) & (K Units)
Table 37. Americas Monobloc Air Source Heat Pumps Sales Market Share by Country (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 38. Americas Monobloc Air Source Heat Pumps Revenue by Country (2020-2025) & ($ millions)
Table 39. Americas Monobloc Air Source Heat Pumps Sales byType (2020-2025) & (K Units)
Table 40. Americas Monobloc Air Source Heat Pumps Sales by Application (2020-2025) & (K Units)
Table 41. APAC Monobloc Air Source Heat Pumps Sales by Region (2020-2025) & (K Units)
Table 42. APAC Monobloc Air Source Heat Pumps Sales Market Share by Region (2020-2025)
Table 43. APAC Monobloc Air Source Heat Pumps Revenue by Region (2020-2025) & ($ millions)
Table 44. APAC Monobloc Air Source Heat Pumps Sales byType (2020-2025) & (K Units)
Table 45. APAC Monobloc Air Source Heat Pumps Sales by Application (2020-2025) & (K Units)
Table 46. Europe Monobloc Air Source Heat Pumps Sales by Country (2020-2025) & (K Units)
Table 47. Europe Monobloc Air Source Heat Pumps Revenue by Country (2020-2025) & ($ millions)
Table 48. Europe Monobloc Air Source Heat Pumps Sales byType (2020-2025) & (K Units)
Table 49. Europe Monobloc Air Source Heat Pumps Sales by Application (2020-2025) & (K Units)
Table 50. Middle East & Africa Monobloc Air Source Heat Pumps Sales by Country (2020-2025) & (K Units)
Table 51. Middle East & Africa Monobloc Air Source Heat Pumps Revenue Market Share by Country (2020-2025)
Table 52. Middle East & Africa Monobloc Air Source Heat Pumps Sales byType (2020-2025) & (K Units)
Table 53. Middle East & Africa Monobloc Air Source Heat Pumps Sales by Application (2020-2025) & (K Units)
Table 54. Key Market Drivers & Growth Opportunities of Monobloc Air Source Heat Pumps
Table 55. Key Market Challenges & Risks of Monobloc Air Source Heat Pumps
Table 56. Key IndustryTrends of Monobloc Air Source Heat Pumps
Table 57. Monobloc Air Source Heat Pumps Raw Material
Table 58. Key Suppliers of Raw Materials
Table 59. Monobloc Air Source Heat Pumps Distributors List

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Table 60. Monobloc Air Source Heat Pumps Customer List
Table 61. Global Monobloc Air Source Heat Pumps SalesForecast by Region (2026-2031) & (K Units)
Table 62. Global Monobloc Air Source Heat Pumps RevenueForecast by Region (2026-2031) & ($ millions)
Table 63. Americas Monobloc Air Source Heat Pumps SalesForecast by Country (2026-2031) & (K Units)
Table 64. Americas Monobloc Air Source Heat Pumps Annual RevenueForecast by Country (2026-2031) & ($ millions)
Table 65. APAC Monobloc Air Source Heat Pumps SalesForecast by Region (2026-2031) & (K Units)
Table 66. APAC Monobloc Air Source Heat Pumps Annual RevenueForecast by Region (2026-2031) & ($ millions)
Table 67. Europe Monobloc Air Source Heat Pumps SalesForecast by Country (2026-2031) & (K Units)
Table 68. Europe Monobloc Air Source Heat Pumps RevenueForecast by Country (2026-2031) & ($ millions)
Table 69. Middle East & Africa Monobloc Air Source Heat Pumps SalesForecast by Country (2026-2031) & (K Units)
Table 70. Middle East & Africa Monobloc Air Source Heat Pumps RevenueForecast by Country (2026-2031) & ($ millions)
Table 71. Global Monobloc Air Source Heat Pumps SalesForecast byType (2026-2031) & (K Units)
Table 72. Global Monobloc Air Source Heat Pumps RevenueForecast byType (2026-2031) & ($ millions)
Table 73. Global Monobloc Air Source Heat Pumps SalesForecast by Application (2026-2031) & (K Units)
Table 74. Global Monobloc Air Source Heat Pumps RevenueForecast by Application (2026-2031) & ($ millions)
Table 75. Mitsubishi Electric Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 76. Mitsubishi Electric Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 77. Mitsubishi Electric Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 78. Mitsubishi Electric Main Business
Table 79. Mitsubishi Electric Latest Developments
Table 80. BoschThermotechnik Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors

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Table 81. BoschThermotechnik Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 82. BoschThermotechnik Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 83. BoschThermotechnik Main Business
Table 84. BoschThermotechnik Latest Developments
Table 85.Toshiba Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 86.Toshiba Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 87.Toshiba Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 88.Toshiba Main Business
Table 89.Toshiba Latest Developments
Table 90. Panasonic Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 91. Panasonic Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 92. Panasonic Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 93. Panasonic Main Business
Table 94. Panasonic Latest Developments
Table 95. LG Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 96. LG Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 97. LG Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 98. LG Main Business
Table 99. LG Latest Developments
Table 100.FUJITSU GENERAL Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 101.FUJITSU GENERAL Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 102.FUJITSU GENERAL Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 103.FUJITSU GENERAL Main Business
Table 104.FUJITSU GENERAL Latest Developments
Table 105. Carrier Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors

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Table 106. Carrier Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 107. Carrier Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 108. Carrier Main Business
Table 109. Carrier Latest Developments
Table 110. Daikin Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 111. Daikin Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 112. Daikin Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 113. Daikin Main Business
Table 114. Daikin Latest Developments
Table 115. NIBE Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 116. NIBE Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 117. NIBE Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 118. NIBE Main Business
Table 119. NIBE Latest Developments
Table 120. Rinnai Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 121. Rinnai Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 122. Rinnai Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 123. Rinnai Main Business
Table 124. Rinnai Latest Developments
Table 125. Stiebel Eltron GmbH Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 126. Stiebel Eltron GmbH Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 127. Stiebel Eltron GmbH Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 128. Stiebel Eltron GmbH Main Business
Table 129. Stiebel Eltron GmbH Latest Developments
Table 130. REMKO GmbH & Co. KG Basic Information, Monobloc Air Source Heat

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Pumps Manufacturing Base, Sales Area and Its Competitors
Table 131. REMKO GmbH & Co. KG Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 132. REMKO GmbH & Co. KG Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 133. REMKO GmbH & Co. KG Main Business
Table 134. REMKO GmbH & Co. KG Latest Developments
Table 135.Thermia Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 136.Thermia Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 137.Thermia Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 138.Thermia Main Business
Table 139.Thermia Latest Developments
Table 140. BDRThermea Group Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 141. BDRThermea Group Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 142. BDRThermea Group Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 143. BDRThermea Group Main Business
Table 144. BDRThermea Group Latest Developments
Table 145. Vaillant Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 146. Vaillant Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 147. Vaillant Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 148. Vaillant Main Business
Table 149. Vaillant Latest Developments
Table 150. Alpha-Innotec (ait-deutschland GmbH) Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 151. Alpha-Innotec (ait-deutschland GmbH) Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 152. Alpha-Innotec (ait-deutschland GmbH) Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 153. Alpha-Innotec (ait-deutschland GmbH) Main Business
Table 154. Alpha-Innotec (ait-deutschland GmbH) Latest Developments

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Table 155. Viessmann Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 156. Viessmann Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 157. Viessmann Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 158. Viessmann Main Business
Table 159. Viessmann Latest Developments
Table 160. New Energy Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 161. New Energy Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 162. New Energy Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 163. New Energy Main Business
Table 164. New Energy Latest Developments
Table 165. Wotech Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 166. Wotech Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 167. Wotech Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 168. Wotech Main Business
Table 169. Wotech Latest Developments
Table 170. Midea Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 171. Midea Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 172. Midea Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 173. Midea Main Business
Table 174. Midea Latest Developments
Table 175. Haier Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 176. Haier Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 177. Haier Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 178. Haier Main Business

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Table 179. Haier Latest Developments
Table 180. GREE Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 181. GREE Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 182. GREE Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 183. GREE Main Business
Table 184. GREE Latest Developments
Table 185. Sprsun New Energy Basic Information, Monobloc Air Source Heat Pumps Manufacturing Base, Sales Area and Its Competitors
Table 186. Sprsun New Energy Monobloc Air Source Heat Pumps Product Portfolios and Specifications
Table 187. Sprsun New Energy Monobloc Air Source Heat Pumps Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 188. Sprsun New Energy Main Business
Table 189. Sprsun New Energy Latest Developments

LIST OFFIGURES

Figure 1. Picture of Monobloc Air Source Heat Pumps
Figure 2. Monobloc Air Source Heat Pumps Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Monobloc Air Source Heat Pumps Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global Monobloc Air Source Heat Pumps Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Monobloc Air Source Heat Pumps Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Monobloc Air Source Heat Pumps Sales Market Share by Country/Region (2024)
Figure 10. Monobloc Air Source Heat Pumps Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of 5 KW Below
Figure 12. Product Picture of 5-10 KW

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Figure 13. Product Picture of 10-15 KW
Figure 14. Product Picture of 15-20 KW
Figure 15. Product Picture of 20 KW Above
Figure 16. Global Monobloc Air Source Heat Pumps Sales Market Share byType in 2025
Figure 17. Global Monobloc Air Source Heat Pumps Revenue Market Share byType (2020-2025)
Figure 18. Monobloc Air Source Heat Pumps Consumed in Residential
Figure 19. Global Monobloc Air Source Heat Pumps Market: Residential (2020-2025) & (K Units)
Figure 20. Monobloc Air Source Heat Pumps Consumed in Commercial
Figure 21. Global Monobloc Air Source Heat Pumps Market: Commercial (2020-2025) & (K Units)
Figure 22. Monobloc Air Source Heat Pumps Consumed in Industrial
Figure 23. Global Monobloc Air Source Heat Pumps Market: Industrial (2020-2025) & (K Units)
Figure 24. Global Monobloc Air Source Heat Pumps Sale Market Share by Application (2024)
Figure 25. Global Monobloc Air Source Heat Pumps Revenue Market Share by Application in 2025
Figure 26. Monobloc Air Source Heat Pumps Sales by Company in 2025 (K Units)
Figure 27. Global Monobloc Air Source Heat Pumps Sales Market Share by Company in 2025
Figure 28. Monobloc Air Source Heat Pumps Revenue by Company in 2025 ($ millions)
Figure 29. Global Monobloc Air Source Heat Pumps Revenue Market Share by Company in 2025
Figure 30. Global Monobloc Air Source Heat Pumps Sales Market Share by Geographic Region (2020-2025)
Figure 31. Global Monobloc Air Source Heat Pumps Revenue Market Share by Geographic Region in 2025
Figure 32. Americas Monobloc Air Source Heat Pumps Sales 2020-2025 (K Units)
Figure 33. Americas Monobloc Air Source Heat Pumps Revenue 2020-2025 ($ millions)
Figure 34. APAC Monobloc Air Source Heat Pumps Sales 2020-2025 (K Units)
Figure 35. APAC Monobloc Air Source Heat Pumps Revenue 2020-2025 ($ millions)
Figure 36. Europe Monobloc Air Source Heat Pumps Sales 2020-2025 (K Units)
Figure 37. Europe Monobloc Air Source Heat Pumps Revenue 2020-2025 ($ millions)
Figure 38. Middle East & Africa Monobloc Air Source Heat Pumps Sales 2020-2025 (K Units)
Figure 39. Middle East & Africa Monobloc Air Source Heat Pumps Revenue 2020-2025

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($ millions)
Figure 40. Americas Monobloc Air Source Heat Pumps Sales Market Share by Country in 2025
Figure 41. Americas Monobloc Air Source Heat Pumps Revenue Market Share by Country (2020-2025)
Figure 42. Americas Monobloc Air Source Heat Pumps Sales Market Share byType (2020-2025)
Figure 43. Americas Monobloc Air Source Heat Pumps Sales Market Share by Application (2020-2025)
Figure 44. United States Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 45. Canada Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 46. Mexico Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 47. Brazil Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 48. APAC Monobloc Air Source Heat Pumps Sales Market Share by Region in 2025
Figure 49. APAC Monobloc Air Source Heat Pumps Revenue Market Share by Region (2020-2025)
Figure 50. APAC Monobloc Air Source Heat Pumps Sales Market Share byType (2020-2025)
Figure 51. APAC Monobloc Air Source Heat Pumps Sales Market Share by Application (2020-2025)
Figure 52. China Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 53. Japan Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 54. South Korea Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 55. Southeast Asia Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 56. India Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 57. Australia Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 58. ChinaTaiwan Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)

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Figure 59. Europe Monobloc Air Source Heat Pumps Sales Market Share by Country in 2025
Figure 60. Europe Monobloc Air Source Heat Pumps Revenue Market Share by Country (2020-2025)
Figure 61. Europe Monobloc Air Source Heat Pumps Sales Market Share byType (2020-2025)
Figure 62. Europe Monobloc Air Source Heat Pumps Sales Market Share by Application (2020-2025)
Figure 63. Germany Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 64.France Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 65. UK Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 66. Italy Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 67. Russia Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 68. Middle East & Africa Monobloc Air Source Heat Pumps Sales Market Share by Country (2020-2025)
Figure 69. Middle East & Africa Monobloc Air Source Heat Pumps Sales Market Share byType (2020-2025)
Figure 70. Middle East & Africa Monobloc Air Source Heat Pumps Sales Market Share by Application (2020-2025)
Figure 71. Egypt Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 72. South Africa Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 73. Israel Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 74.Turkey Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 75. GCC Countries Monobloc Air Source Heat Pumps Revenue Growth 2020-2025 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of Monobloc Air Source Heat Pumps in 2025
Figure 77. Manufacturing Process Analysis of Monobloc Air Source Heat Pumps
Figure 78. Industry Chain Structure of Monobloc Air Source Heat Pumps
Figure 79. Channels of Distribution

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Figure 80. Global Monobloc Air Source Heat Pumps Sales MarketForecast by Region (2026-2031)
Figure 81. Global Monobloc Air Source Heat Pumps Revenue Market ShareForecast by Region (2026-2031)
Figure 82. Global Monobloc Air Source Heat Pumps Sales Market ShareForecast byType (2026-2031)
Figure 83. Global Monobloc Air Source Heat Pumps Revenue Market ShareForecast byType (2026-2031)
Figure 84. Global Monobloc Air Source Heat Pumps Sales Market ShareForecast by Application (2026-2031)
Figure 85. Global Monobloc Air Source Heat Pumps Revenue Market ShareForecast by Application (2026-2031)

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