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Global Monoammonium Glycyrrhizinate S Market Growth 2026-2032

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Abstracts

The global Monoammonium Glycyrrhizinate S market size is predicted to grow from US$ 80.22 million in 2025 to US$ 144 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Monoammonium Glycyrrhizinate S is a derivative of glycyrrhetinic acid, an active ingredient found in the roots of the leguminous plant licorice. Widely used in pharmaceuticals, food, cosmetics, and other fields. Monoammonium Glycyrrhizinate comes from the roots of licorice plants, and licorice has been widely used in traditional Chinese medicine since ancient times. Glycyrrhetinic acid is one of its main active ingredients, which has anti-inflammatory, anti allergic, antioxidant and other effects. By neutralizing glycyrrhetinic acid with ammonia water, glycyrrhetinic acid monoammonium salt can be obtained. This form of glycyrrhetinic acid salt is more soluble and has better skin permeability, and is commonly used in cosmetics and drug formulations. In 2024, global Monoammonium Glycyrrhizinate S production reached approximately 439 MT, with an average global market price of around US$ 180 per kg.The annual production capacity of a single production line is 80 tons, with a gross profit margin of about 40%.

Upstream raw materials:

Licorice: core product.

Licorice extract: Many extraction companies directly purchase extract as raw material for refining.

Chemical auxiliary materials: such as solvents (ethanol, water), acids, alkalis, chromatography resins, etc., used in the extraction and purification process.

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Downstream application fields: pharmaceutical industry, food industry, daily chemical industry.

Raw material cost: 55%-75%; manufacturing overhead: 20%-35%; labor cost: 5%-10%.

United States market for Monoammonium Glycyrrhizinate S is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Monoammonium Glycyrrhizinate S is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Monoammonium Glycyrrhizinate S is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Monoammonium Glycyrrhizinate S players cover Sabinsa, Alchem International, Alps Pharmaceutical, Cokey, VITAL-CHEM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Monoammonium Glycyrrhizinate S Industry Forecast” looks at past sales and reviews total world Monoammonium Glycyrrhizinate S sales in 2025, providing a comprehensive analysis by region and market sector of projected Monoammonium Glycyrrhizinate S sales for 2026 through 2032. With Monoammonium Glycyrrhizinate S sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Monoammonium Glycyrrhizinate S industry.

This Insight Report provides a comprehensive analysis of the global Monoammonium Glycyrrhizinate S landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Monoammonium Glycyrrhizinate S portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Monoammonium Glycyrrhizinate S market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Monoammonium Glycyrrhizinate S and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Monoammonium Glycyrrhizinate S.

This report presents a comprehensive overview, market shares, and growth opportunities of Monoammonium Glycyrrhizinate S market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pharmaceutical Grade

Cosmetic Grade

Food Grade

Segmentation by Content:

Content?73%

Content?75%

Content?77%

Other

Segmentation by Application:

Pharmaceutical Industry

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- Food Industry
- Daily Chemical Industry
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sabinsa

Alchem International

Alps Pharmaceutical

Cokey

VITAL-CHEM

Qingdao Taitong Pharmaceutical

Shaanxi Fujie Pharmaceutical

Tiansheng Pharmaceutical

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Fanzhi Pharmaceutical

Xinjiang Tianshan Pharmaceuticals Industry

Luoyang Lansealy Technology

Xinjiang Long Hui Yuan Pharmaceutical

Qinghai Blicsweet Licorice Technology Development

Key Questions Addressed in this Report

What is the 10-year outlook for the global Monoammonium Glycyrrhizinate S market?

What factors are driving Monoammonium Glycyrrhizinate S market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Monoammonium Glycyrrhizinate S market opportunities vary by end market size?

How does Monoammonium Glycyrrhizinate S break out by Type, by Application?

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