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Global Mono Material Adhesives Market Growth 2026-2032

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Abstracts

The global Mono Material Adhesives market size is predicted to grow from US$ 856 million in 2025 to US$ 1957 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

Mono material adhesives are adhesive products specifically formulated to support recyclable mono?material packaging structures, with the core function of enabling clean separation during recycling while maintaining packaging performance, and avoiding contamination of recovered polymer streams. In 2025,global mono material adhesives production reached approximately 218,712 ton, with an average global market price of around USD 4,000 per ton. A factory gross profit of USD 1,200 per ton with 30% gross margin. A single line full machine capacity production is around 10,000 ton per line per year. The upstream is dependent on polyurethane resins, acrylic monomers and solvents. The downstream demand is concentrated in packaging, converters and brand owners. Loctite Liofol oxygen barrier coating used as food packaging, its reduces material needed and certified recyclable. China and India market are driven by FMCG manufacturing scale, urbanization and sustainability standards.

United States market for Mono Material Adhesives is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mono Material Adhesives is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mono Material Adhesives is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Mono Material Adhesives players cover Henkel AG & Co. KGaA, Bostik / Arkema, H.B. Fuller Company, BASF SE, Sun Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Mono Material Adhesives Industry Forecast” looks at past sales and reviews total world Mono Material Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Mono Material Adhesives sales for 2026 through 2032. With Mono Material Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mono Material Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Mono Material Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mono Material Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mono Material Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mono Material Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mono Material Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Mono Material Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyurethane Based

Acrylic Based

Polyolefin Based

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Epoxy Based

Others

Segmentation by Application Method:

Solvent Free Laminating

Water Based Laminating

Solvent Based Laminating

Hot Melt Application

Others

Segmentation by Coating Weight:

Ultra?Low Coating Weight (<2 g/m²)

Low Coating Weight (2?4 g/m²)

Medium Coating Weight (4?6 g/m²)

High Coating Weight (>6 g/m²)

Segmentation by Application:

Flexible Packaging

Food Packaging

Non Food Packaging

Pharma Packaging

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel AG & Co. KGaA

Bostik / Arkema

H.B. Fuller Company

BASF SE

Sun Chemical

Avery Dennison Corporation

Jowat SE

artience Group

Sika AG

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Dow Inc.

3M Company

Mitsui Plastics, Inc.

MasterBond

DELO Industrial Adhesives

Huntsman Corporation

Ashland Inc.

Dymax Corporation

Anhui Boli New Material Technology

Shanghai Kangda New Materials

Suzhou Tonsan Adhesive

Pidilite Industries

Eastman Chemical Company

Hexion Inc.

Guangdong Bossin Novel Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mono Material Adhesives market?

What factors are driving Mono Material Adhesives market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Mono Material Adhesives market opportunities vary by end market size?

How does Mono Material Adhesives break out by Type, by Application?

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