

# Global Mono Ammonium Phosphate Market Growth 2026-2032

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## Abstracts

The global Mono Ammonium Phosphate market size is predicted to grow from US\$ 4463 million in 2025 to US\$ 5175 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

In 2024, global Mono Ammonium Phosphate capacity 9,000 k Tons, sales reached approximately 8,740 k Tons, with an average market price of around 521 USD/Ton, industrial gross margin 21%.

Mono Ammonium Phosphate (MAP) is a cornerstone ammonium-phosphate fertilizer and a strategic phosphate derivative, valued for delivering high plant-available phosphorus with a modest nitrogen carrier, and for its compatibility in blends and precision application systems. The Mono Ammonium Phosphate market is dominated by integrated phosphate champions whose competitive edge comes from rock access, phosphoric-acid scale, and logistics: global leaders include OCP, The Mosaic Company, PhosAgro, EuroChem, Ma'aden, ICL, Nutrien, Yara, and key Asian producers such as Yuntianhua Group and Hubei Xingfa that anchor China's exportable MAP capacity. Commercially, buyers benchmark MAP on a tight set of core parameters: nutrient specification and stability (fertilizer grades like 11-52-0 vs specialty grades), water solubility and dissolution speed, granule size distribution and crush strength for bulk handling, moisture and caking behavior for storage/transport, and impurity control (e.g., cadmium/fluorine/chloride limits for sensitive soils or industrial uses). Process technology is mature but still differentiating: most MAP is produced by neutralizing phosphoric acid with ammonia, followed by granulation and drying; integrated sites optimize acid concentration, granulation energy, and by-product recovery to lower unit cost and improve quality consistency. Application demand is led by agriculture—especially row crops, oilseeds, horticulture and fertigation programs—where

MAP's low pH reaction zone improves early-rooting and nutrient uptake; a smaller but high-value industrial lane uses Mono Ammonium Phosphate in dry-chemical fire suppression and flame-retardant formulations. The industry chain is tightly coupled: upstream phosphate rock and sulfur drive phosphoric-acid economics; midstream ammoniation and granulation determine MAP yield and grades; downstream trade is shaped by seasonal demand windows and export policy. Current market conditions reflect a supply-discipline era—China's reduced MAP/DAP exports in 2025, Morocco and Saudi Arabia's expansion programs, and the U.S. policy shift that classifies phosphate as a critical mineral all reinforce that Mono Ammonium Phosphate is increasingly treated as a food-security and strategic-materials asset rather than a pure commodity. A recent transaction illustrating the benchmark role of large ammonium-phosphate flows was Ma'aden's October 2025 settlement of a 180,000-tonne phosphate fertilizer cargo to India at about \$728/t CFR; even though the cargo was DAP-weighted, such multi-year offtake and spot benchmarks materially reset regional MAP pricing and availability because MAP and DAP share the same acid and export pipeline.

Mono Ammonium Phosphate is moving into a phase where "cost curve + sustainability + tailored agronomy" decide share shifts. On the supply side, the most aggressive capacity and export-platform buildouts are in Morocco and Saudi Arabia, enabled by new mining/phosphoric-acid trains, water-security projects, and port expansions; this raises the strategic importance of long-term offtake contracts for import-dependent regions. On the demand side, growth is increasingly pulled by higher-efficiency fertilizer programs: MAP's role expands in blends for maize/soy and in specialty soluble MAP for fertigation and horticulture, while improved impurity standards and traceability are becoming purchase prerequisites in many markets. Trade volatility remains a structural feature—export controls, geopolitics, and freight shocks can swing MAP availability quickly—so distributors are building more diversified sourcing and inventory strategies. The clearest incremental value pools sit in (i) low-cadmium and high-solubility MAP grades, (ii) region-specific formulations tied to soil and crop programs, and (iii) industrial flame-retardant and fire-safety applications where MAP's performance and regulatory alignment create durable niches beyond agriculture.

## Report Scope

LP Information, Inc. (LPI)'s newest research report, the "Mono Ammonium Phosphate Industry Forecast" looks at past sales and reviews total world Mono Ammonium Phosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Mono Ammonium Phosphate sales for 2026 through 2032. With Mono Ammonium Phosphate sales broken down by region, market sector and sub-

sector, this report provides a detailed analysis in US\$ millions of the world Mono Ammonium Phosphate industry.

This Insight Report provides a comprehensive analysis of the global Mono Ammonium Phosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mono Ammonium Phosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mono Ammonium Phosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mono Ammonium Phosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mono Ammonium Phosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Mono Ammonium Phosphate market by product type, application, key manufacturers and key regions and countries.

## **Market Segmentation**

### **Segmentation by Type:**

Industrial Grade

Fertilizer Grade

Food Grade

### **Segmentation by Form:**

Powder

Granule

## **Segmentation by Application:**

Fertilizer

Flame Retardant

Lithium Battery Material

Food Additive

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mosaic

OCP

Haifa Group

EuroChem

ICL

Yara

Mitsui Chemicals

Uralchem

J B Chem

K-Technologies

Yunnan Phosphate Haikou

Yunnan Yuntianhua

Hubei Harvin

Sichuan Chuanxi Xingda Chemical

Hubei Xingfa Chemicals

Shifang Juyuan Chemical

Yichang Municipal Pacific Chemicals

Guizhou Phosphate Chemical

Sichuan Blue Sword Chemical

Sichuan Shengfeng Phosphorus Chemical

Guizhou Aumed Chemical

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Mono Ammonium Phosphate market?

What factors are driving Mono Ammonium Phosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mono Ammonium Phosphate market opportunities vary by end market size?

How does Mono Ammonium Phosphate break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Mono Ammonium Phosphate Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Mono Ammonium Phosphate by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Mono Ammonium Phosphate by Country/Region, 2021, 2025 & 2032
- 2.2 Mono Ammonium Phosphate Segment by Type
  - 2.2.1 Industrial Grade
  - 2.2.2 Fertilizer Grade
  - 2.2.3 Food Grade
  - 2.2.4 Mono Ammonium Phosphate Sales by Type
    - 2.2.4.1 Global Mono Ammonium Phosphate Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Mono Ammonium Phosphate Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Mono Ammonium Phosphate Sale Price by Type (2021-2026)
- 2.3 Mono Ammonium Phosphate Segment by Form
  - 2.3.1 Powder
  - 2.3.2 Granule
  - 2.3.3 Mono Ammonium Phosphate Sales by Form
    - 2.3.3.1 Global Mono Ammonium Phosphate Sales Market Share by Form (2021-2026)
    - 2.3.3.2 Global Mono Ammonium Phosphate Revenue and Market Share by Form (2021-2026)

- 2.3.3.3 Global Mono Ammonium Phosphate Sale Price by Form (2021-2026)
- 2.4 Mono Ammonium Phosphate Segment by Application
  - 2.4.1 Fertilizer
  - 2.4.2 Flame Retardant
  - 2.4.3 Lithium Battery Material
  - 2.4.4 Food Additive
  - 2.4.5 Others
  - 2.4.6 Mono Ammonium Phosphate Sales by Application
    - 2.4.6.1 Global Mono Ammonium Phosphate Sale Market Share by Application (2021-2026)
    - 2.4.6.2 Global Mono Ammonium Phosphate Revenue and Market Share by Application (2021-2026)
    - 2.4.6.3 Global Mono Ammonium Phosphate Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Mono Ammonium Phosphate Breakdown Data by Company
  - 3.1.1 Global Mono Ammonium Phosphate Annual Sales by Company (2021-2026)
  - 3.1.2 Global Mono Ammonium Phosphate Sales Market Share by Company (2021-2026)
- 3.2 Global Mono Ammonium Phosphate Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Mono Ammonium Phosphate Revenue by Company (2021-2026)
  - 3.2.2 Global Mono Ammonium Phosphate Revenue Market Share by Company (2021-2026)
- 3.3 Global Mono Ammonium Phosphate Sale Price by Company
- 3.4 Key Manufacturers Mono Ammonium Phosphate Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Mono Ammonium Phosphate Product Location Distribution
  - 3.4.2 Players Mono Ammonium Phosphate Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR MONO AMMONIUM PHOSPHATE BY GEOGRAPHIC REGION**

- 4.1 World Historic Mono Ammonium Phosphate Market Size by Geographic Region

(2021-2026)

4.1.1 Global Mono Ammonium Phosphate Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Mono Ammonium Phosphate Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Mono Ammonium Phosphate Market Size by Country/Region

(2021-2026)

4.2.1 Global Mono Ammonium Phosphate Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Mono Ammonium Phosphate Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Mono Ammonium Phosphate Sales Growth

4.4 APAC Mono Ammonium Phosphate Sales Growth

4.5 Europe Mono Ammonium Phosphate Sales Growth

4.6 Middle East & Africa Mono Ammonium Phosphate Sales Growth

## **5 AMERICAS**

5.1 Americas Mono Ammonium Phosphate Sales by Country

5.1.1 Americas Mono Ammonium Phosphate Sales by Country (2021-2026)

5.1.2 Americas Mono Ammonium Phosphate Revenue by Country (2021-2026)

5.2 Americas Mono Ammonium Phosphate Sales by Type (2021-2026)

5.3 Americas Mono Ammonium Phosphate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Mono Ammonium Phosphate Sales by Region

6.1.1 APAC Mono Ammonium Phosphate Sales by Region (2021-2026)

6.1.2 APAC Mono Ammonium Phosphate Revenue by Region (2021-2026)

6.2 APAC Mono Ammonium Phosphate Sales by Type (2021-2026)

6.3 APAC Mono Ammonium Phosphate Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Mono Ammonium Phosphate by Country
  - 7.1.1 Europe Mono Ammonium Phosphate Sales by Country (2021-2026)
  - 7.1.2 Europe Mono Ammonium Phosphate Revenue by Country (2021-2026)
- 7.2 Europe Mono Ammonium Phosphate Sales by Type (2021-2026)
- 7.3 Europe Mono Ammonium Phosphate Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Mono Ammonium Phosphate by Country
  - 8.1.1 Middle East & Africa Mono Ammonium Phosphate Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Mono Ammonium Phosphate Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Mono Ammonium Phosphate Sales by Type (2021-2026)
- 8.3 Middle East & Africa Mono Ammonium Phosphate Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Mono Ammonium Phosphate
- 10.3 Manufacturing Process Analysis of Mono Ammonium Phosphate
- 10.4 Industry Chain Structure of Mono Ammonium Phosphate

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Mono Ammonium Phosphate Distributors
- 11.3 Mono Ammonium Phosphate Customer

## **12 WORLD FORECAST REVIEW FOR MONO AMMONIUM PHOSPHATE BY GEOGRAPHIC REGION**

- 12.1 Global Mono Ammonium Phosphate Market Size Forecast by Region
  - 12.1.1 Global Mono Ammonium Phosphate Forecast by Region (2027-2032)
  - 12.1.2 Global Mono Ammonium Phosphate Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Mono Ammonium Phosphate Forecast by Type (2027-2032)
- 12.7 Global Mono Ammonium Phosphate Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Mosaic
  - 13.1.1 Mosaic Company Information
  - 13.1.2 Mosaic Mono Ammonium Phosphate Product Portfolios and Specifications
  - 13.1.3 Mosaic Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Mosaic Main Business Overview
  - 13.1.5 Mosaic Latest Developments
- 13.2 OCP
  - 13.2.1 OCP Company Information
  - 13.2.2 OCP Mono Ammonium Phosphate Product Portfolios and Specifications

13.2.3 OCP Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 OCP Main Business Overview

13.2.5 OCP Latest Developments

13.3 Haifa Group

13.3.1 Haifa Group Company Information

13.3.2 Haifa Group Mono Ammonium Phosphate Product Portfolios and Specifications

13.3.3 Haifa Group Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Haifa Group Main Business Overview

13.3.5 Haifa Group Latest Developments

13.4 EuroChem

13.4.1 EuroChem Company Information

13.4.2 EuroChem Mono Ammonium Phosphate Product Portfolios and Specifications

13.4.3 EuroChem Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 EuroChem Main Business Overview

13.4.5 EuroChem Latest Developments

13.5 ICL

13.5.1 ICL Company Information

13.5.2 ICL Mono Ammonium Phosphate Product Portfolios and Specifications

13.5.3 ICL Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 ICL Main Business Overview

13.5.5 ICL Latest Developments

13.6 Yara

13.6.1 Yara Company Information

13.6.2 Yara Mono Ammonium Phosphate Product Portfolios and Specifications

13.6.3 Yara Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Yara Main Business Overview

13.6.5 Yara Latest Developments

13.7 Mitsui Chemicals

13.7.1 Mitsui Chemicals Company Information

13.7.2 Mitsui Chemicals Mono Ammonium Phosphate Product Portfolios and Specifications

13.7.3 Mitsui Chemicals Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Mitsui Chemicals Main Business Overview

### 13.7.5 Mitsui Chemicals Latest Developments

## 13.8 Uralchem

### 13.8.1 Uralchem Company Information

### 13.8.2 Uralchem Mono Ammonium Phosphate Product Portfolios and Specifications

### 13.8.3 Uralchem Mono Ammonium Phosphate Sales, Revenue, Price and Gross

### Margin (2021-2026)

### 13.8.4 Uralchem Main Business Overview

### 13.8.5 Uralchem Latest Developments

## 13.9 J B Chem

### 13.9.1 J B Chem Company Information

### 13.9.2 J B Chem Mono Ammonium Phosphate Product Portfolios and Specifications

### 13.9.3 J B Chem Mono Ammonium Phosphate Sales, Revenue, Price and Gross

### Margin (2021-2026)

### 13.9.4 J B Chem Main Business Overview

### 13.9.5 J B Chem Latest Developments

## 13.10 K-Technologies

### 13.10.1 K-Technologies Company Information

### 13.10.2 K-Technologies Mono Ammonium Phosphate Product Portfolios and Specifications

### 13.10.3 K-Technologies Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 K-Technologies Main Business Overview

### 13.10.5 K-Technologies Latest Developments

## 13.11 Yunnan Phosphate Haikou

### 13.11.1 Yunnan Phosphate Haikou Company Information

### 13.11.2 Yunnan Phosphate Haikou Mono Ammonium Phosphate Product Portfolios and Specifications

### 13.11.3 Yunnan Phosphate Haikou Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.11.4 Yunnan Phosphate Haikou Main Business Overview

### 13.11.5 Yunnan Phosphate Haikou Latest Developments

## 13.12 Yunnan Yuntianhua

### 13.12.1 Yunnan Yuntianhua Company Information

### 13.12.2 Yunnan Yuntianhua Mono Ammonium Phosphate Product Portfolios and Specifications

### 13.12.3 Yunnan Yuntianhua Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.12.4 Yunnan Yuntianhua Main Business Overview

### 13.12.5 Yunnan Yuntianhua Latest Developments

### 13.13 Hubei Harvin

#### 13.13.1 Hubei Harvin Company Information

#### 13.13.2 Hubei Harvin Mono Ammonium Phosphate Product Portfolios and Specifications

#### 13.13.3 Hubei Harvin Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.13.4 Hubei Harvin Main Business Overview

#### 13.13.5 Hubei Harvin Latest Developments

### 13.14 Sichuan Chuanxi Xingda Chemical

#### 13.14.1 Sichuan Chuanxi Xingda Chemical Company Information

#### 13.14.2 Sichuan Chuanxi Xingda Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

#### 13.14.3 Sichuan Chuanxi Xingda Chemical Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.14.4 Sichuan Chuanxi Xingda Chemical Main Business Overview

#### 13.14.5 Sichuan Chuanxi Xingda Chemical Latest Developments

### 13.15 Hubei Xingfa Chemicals

#### 13.15.1 Hubei Xingfa Chemicals Company Information

#### 13.15.2 Hubei Xingfa Chemicals Mono Ammonium Phosphate Product Portfolios and Specifications

#### 13.15.3 Hubei Xingfa Chemicals Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.15.4 Hubei Xingfa Chemicals Main Business Overview

#### 13.15.5 Hubei Xingfa Chemicals Latest Developments

### 13.16 Shifang Juyuan Chemical

#### 13.16.1 Shifang Juyuan Chemical Company Information

#### 13.16.2 Shifang Juyuan Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

#### 13.16.3 Shifang Juyuan Chemical Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.16.4 Shifang Juyuan Chemical Main Business Overview

#### 13.16.5 Shifang Juyuan Chemical Latest Developments

### 13.17 Yichang Municipal Pacific Chemicals

#### 13.17.1 Yichang Municipal Pacific Chemicals Company Information

#### 13.17.2 Yichang Municipal Pacific Chemicals Mono Ammonium Phosphate Product Portfolios and Specifications

#### 13.17.3 Yichang Municipal Pacific Chemicals Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.17.4 Yichang Municipal Pacific Chemicals Main Business Overview

- 13.17.5 Yichang Municipal Pacific Chemicals Latest Developments
- 13.18 Guizhou Phosphate Chemical
  - 13.18.1 Guizhou Phosphate Chemical Company Information
  - 13.18.2 Guizhou Phosphate Chemical Mono Ammonium Phosphate Product Portfolios and Specifications
  - 13.18.3 Guizhou Phosphate Chemical Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Guizhou Phosphate Chemical Main Business Overview
  - 13.18.5 Guizhou Phosphate Chemical Latest Developments
- 13.19 Sichuan Blue Sword Chemical
  - 13.19.1 Sichuan Blue Sword Chemical Company Information
  - 13.19.2 Sichuan Blue Sword Chemical Mono Ammonium Phosphate Product Portfolios and Specifications
  - 13.19.3 Sichuan Blue Sword Chemical Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 Sichuan Blue Sword Chemical Main Business Overview
  - 13.19.5 Sichuan Blue Sword Chemical Latest Developments
- 13.20 Sichuan Shengfeng Phosphorus Chemical
  - 13.20.1 Sichuan Shengfeng Phosphorus Chemical Company Information
  - 13.20.2 Sichuan Shengfeng Phosphorus Chemical Mono Ammonium Phosphate Product Portfolios and Specifications
  - 13.20.3 Sichuan Shengfeng Phosphorus Chemical Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.20.4 Sichuan Shengfeng Phosphorus Chemical Main Business Overview
  - 13.20.5 Sichuan Shengfeng Phosphorus Chemical Latest Developments
- 13.21 Guizhou Aumed Chemical
  - 13.21.1 Guizhou Aumed Chemical Company Information
  - 13.21.2 Guizhou Aumed Chemical Mono Ammonium Phosphate Product Portfolios and Specifications
  - 13.21.3 Guizhou Aumed Chemical Mono Ammonium Phosphate Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.21.4 Guizhou Aumed Chemical Main Business Overview
  - 13.21.5 Guizhou Aumed Chemical Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Mono Ammonium Phosphate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Mono Ammonium Phosphate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Industrial Grade

Table 4. Major Players of Fertilizer Grade

Table 5. Major Players of Food Grade

Table 6. Global Mono Ammonium Phosphate Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Mono Ammonium Phosphate Sales Market Share by Type (2021-2026)

Table 8. Global Mono Ammonium Phosphate Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Mono Ammonium Phosphate Revenue Market Share by Type (2021-2026)

Table 10. Global Mono Ammonium Phosphate Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Powder

Table 12. Major Players of Granule

Table 13. Global Mono Ammonium Phosphate Sales by Form (2021-2026) & (Kilotons)

Table 14. Global Mono Ammonium Phosphate Sales Market Share by Form (2021-2026)

Table 15. Global Mono Ammonium Phosphate Revenue by Form (2021-2026) & (\$ million)

Table 16. Global Mono Ammonium Phosphate Revenue Market Share by Form (2021-2026)

Table 17. Global Mono Ammonium Phosphate Sale Price by Form (2021-2026) & (US\$/Ton)

Table 18. Global Mono Ammonium Phosphate Sale by Application (2021-2026) & (Kilotons)

Table 19. Global Mono Ammonium Phosphate Sale Market Share by Application (2021-2026)

Table 20. Global Mono Ammonium Phosphate Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Mono Ammonium Phosphate Revenue Market Share by Application (2021-2026)

Table 22. Global Mono Ammonium Phosphate Sale Price by Application (2021-2026) &

(US\$/Ton)

Table 23. Global Mono Ammonium Phosphate Sales by Company (2021-2026) & (Kilotons)

Table 24. Global Mono Ammonium Phosphate Sales Market Share by Company (2021-2026)

Table 25. Global Mono Ammonium Phosphate Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Mono Ammonium Phosphate Revenue Market Share by Company (2021-2026)

Table 27. Global Mono Ammonium Phosphate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Mono Ammonium Phosphate Producing Area Distribution and Sales Area

Table 29. Players Mono Ammonium Phosphate Products Offered

Table 30. Mono Ammonium Phosphate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Mono Ammonium Phosphate Sales by Geographic Region (2021-2026) & (Kilotons)

Table 34. Global Mono Ammonium Phosphate Sales Market Share Geographic Region (2021-2026)

Table 35. Global Mono Ammonium Phosphate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Mono Ammonium Phosphate Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Mono Ammonium Phosphate Sales by Country/Region (2021-2026) & (Kilotons)

Table 38. Global Mono Ammonium Phosphate Sales Market Share by Country/Region (2021-2026)

Table 39. Global Mono Ammonium Phosphate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Mono Ammonium Phosphate Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Mono Ammonium Phosphate Sales by Country (2021-2026) & (Kilotons)

Table 42. Americas Mono Ammonium Phosphate Sales Market Share by Country (2021-2026)

Table 43. Americas Mono Ammonium Phosphate Revenue by Country (2021-2026) &

(\$ millions)

Table 44. Americas Mono Ammonium Phosphate Sales by Type (2021-2026) & (Kilotons)

Table 45. Americas Mono Ammonium Phosphate Sales by Application (2021-2026) & (Kilotons)

Table 46. APAC Mono Ammonium Phosphate Sales by Region (2021-2026) & (Kilotons)

Table 47. APAC Mono Ammonium Phosphate Sales Market Share by Region (2021-2026)

Table 48. APAC Mono Ammonium Phosphate Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Mono Ammonium Phosphate Sales by Type (2021-2026) & (Kilotons)

Table 50. APAC Mono Ammonium Phosphate Sales by Application (2021-2026) & (Kilotons)

Table 51. Europe Mono Ammonium Phosphate Sales by Country (2021-2026) & (Kilotons)

Table 52. Europe Mono Ammonium Phosphate Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Mono Ammonium Phosphate Sales by Type (2021-2026) & (Kilotons)

Table 54. Europe Mono Ammonium Phosphate Sales by Application (2021-2026) & (Kilotons)

Table 55. Middle East & Africa Mono Ammonium Phosphate Sales by Country (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Mono Ammonium Phosphate Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Mono Ammonium Phosphate Sales by Type (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Mono Ammonium Phosphate Sales by Application (2021-2026) & (Kilotons)

Table 59. Key Market Drivers & Growth Opportunities of Mono Ammonium Phosphate

Table 60. Key Market Challenges & Risks of Mono Ammonium Phosphate

Table 61. Key Industry Trends of Mono Ammonium Phosphate

Table 62. Mono Ammonium Phosphate Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Mono Ammonium Phosphate Distributors List

Table 65. Mono Ammonium Phosphate Customer List

Table 66. Global Mono Ammonium Phosphate Sales Forecast by Region (2027-2032) & (Kilotons)

Table 67. Global Mono Ammonium Phosphate Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 68. Americas Mono Ammonium Phosphate Sales Forecast by Country

(2027-2032) & (Kilotons)

Table 69. Americas Mono Ammonium Phosphate Annual Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 70. APAC Mono Ammonium Phosphate Sales Forecast by Region (2027-2032) & (Kilotons)

Table 71. APAC Mono Ammonium Phosphate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Mono Ammonium Phosphate Sales Forecast by Country (2027-2032) & (Kilotons)

Table 73. Europe Mono Ammonium Phosphate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Mono Ammonium Phosphate Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Middle East & Africa Mono Ammonium Phosphate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Mono Ammonium Phosphate Sales Forecast by Type (2027-2032) & (Kilotons)

Table 77. Global Mono Ammonium Phosphate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Mono Ammonium Phosphate Sales Forecast by Application (2027-2032) & (Kilotons)

Table 79. Global Mono Ammonium Phosphate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Mosaic Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 81. Mosaic Mono Ammonium Phosphate Product Portfolios and Specifications

Table 82. Mosaic Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Mosaic Main Business

Table 84. Mosaic Latest Developments

Table 85. OCP Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 86. OCP Mono Ammonium Phosphate Product Portfolios and Specifications

Table 87. OCP Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. OCP Main Business

Table 89. OCP Latest Developments

Table 90. Haifa Group Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 91. Haifa Group Mono Ammonium Phosphate Product Portfolios and Specifications

Table 92. Haifa Group Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Haifa Group Main Business

Table 94. Haifa Group Latest Developments

Table 95. EuroChem Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 96. EuroChem Mono Ammonium Phosphate Product Portfolios and Specifications

Table 97. EuroChem Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. EuroChem Main Business

Table 99. EuroChem Latest Developments

Table 100. ICL Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 101. ICL Mono Ammonium Phosphate Product Portfolios and Specifications

Table 102. ICL Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. ICL Main Business

Table 104. ICL Latest Developments

Table 105. Yara Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 106. Yara Mono Ammonium Phosphate Product Portfolios and Specifications

Table 107. Yara Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Yara Main Business

Table 109. Yara Latest Developments

Table 110. Mitsui Chemicals Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 111. Mitsui Chemicals Mono Ammonium Phosphate Product Portfolios and Specifications

Table 112. Mitsui Chemicals Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Mitsui Chemicals Main Business

Table 114. Mitsui Chemicals Latest Developments

Table 115. Uralchem Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 116. Uralchem Mono Ammonium Phosphate Product Portfolios and Specifications

Table 117. Uralchem Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Uralchem Main Business

Table 119. Uralchem Latest Developments

Table 120. J B Chem Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 121. J B Chem Mono Ammonium Phosphate Product Portfolios and Specifications

Table 122. J B Chem Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. J B Chem Main Business

Table 124. J B Chem Latest Developments

Table 125. K-Technologies Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 126. K-Technologies Mono Ammonium Phosphate Product Portfolios and Specifications

Table 127. K-Technologies Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. K-Technologies Main Business

Table 129. K-Technologies Latest Developments

Table 130. Yunnan Phosphate Haikou Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 131. Yunnan Phosphate Haikou Mono Ammonium Phosphate Product Portfolios and Specifications

Table 132. Yunnan Phosphate Haikou Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Yunnan Phosphate Haikou Main Business

Table 134. Yunnan Phosphate Haikou Latest Developments

Table 135. Yunnan Yuntianhua Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 136. Yunnan Yuntianhua Mono Ammonium Phosphate Product Portfolios and Specifications

Table 137. Yunnan Yuntianhua Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Yunnan Yuntianhua Main Business

Table 139. Yunnan Yuntianhua Latest Developments

Table 140. Hubei Harvin Basic Information, Mono Ammonium Phosphate Manufacturing

Base, Sales Area and Its Competitors

Table 141. Hubei Harvin Mono Ammonium Phosphate Product Portfolios and Specifications

Table 142. Hubei Harvin Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Hubei Harvin Main Business

Table 144. Hubei Harvin Latest Developments

Table 145. Sichuan Chuanxi Xingda Chemical Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 146. Sichuan Chuanxi Xingda Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

Table 147. Sichuan Chuanxi Xingda Chemical Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Sichuan Chuanxi Xingda Chemical Main Business

Table 149. Sichuan Chuanxi Xingda Chemical Latest Developments

Table 150. Hubei Xingfa Chemicals Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 151. Hubei Xingfa Chemicals Mono Ammonium Phosphate Product Portfolios and Specifications

Table 152. Hubei Xingfa Chemicals Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Hubei Xingfa Chemicals Main Business

Table 154. Hubei Xingfa Chemicals Latest Developments

Table 155. Shifang Juyuan Chemical Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 156. Shifang Juyuan Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

Table 157. Shifang Juyuan Chemical Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Shifang Juyuan Chemical Main Business

Table 159. Shifang Juyuan Chemical Latest Developments

Table 160. Yichang Municipal Pacific Chemicals Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 161. Yichang Municipal Pacific Chemicals Mono Ammonium Phosphate Product Portfolios and Specifications

Table 162. Yichang Municipal Pacific Chemicals Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Yichang Municipal Pacific Chemicals Main Business

Table 164. Yichang Municipal Pacific Chemicals Latest Developments

Table 165. Guizhou Phosphate Chemical Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 166. Guizhou Phosphate Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

Table 167. Guizhou Phosphate Chemical Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Guizhou Phosphate Chemical Main Business

Table 169. Guizhou Phosphate Chemical Latest Developments

Table 170. Sichuan Blue Sword Chemical Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 171. Sichuan Blue Sword Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

Table 172. Sichuan Blue Sword Chemical Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Sichuan Blue Sword Chemical Main Business

Table 174. Sichuan Blue Sword Chemical Latest Developments

Table 175. Sichuan Shengfeng Phosphorus Chemical Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 176. Sichuan Shengfeng Phosphorus Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

Table 177. Sichuan Shengfeng Phosphorus Chemical Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. Sichuan Shengfeng Phosphorus Chemical Main Business

Table 179. Sichuan Shengfeng Phosphorus Chemical Latest Developments

Table 180. Guizhou Aumed Chemical Basic Information, Mono Ammonium Phosphate Manufacturing Base, Sales Area and Its Competitors

Table 181. Guizhou Aumed Chemical Mono Ammonium Phosphate Product Portfolios and Specifications

Table 182. Guizhou Aumed Chemical Mono Ammonium Phosphate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 183. Guizhou Aumed Chemical Main Business

Table 184. Guizhou Aumed Chemical Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Mono Ammonium Phosphate
- Figure 2. Mono Ammonium Phosphate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mono Ammonium Phosphate Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Mono Ammonium Phosphate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mono Ammonium Phosphate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mono Ammonium Phosphate Sales Market Share by Country/Region (2025)
- Figure 10. Mono Ammonium Phosphate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Industrial Grade
- Figure 12. Product Picture of Fertilizer Grade
- Figure 13. Product Picture of Food Grade
- Figure 14. Global Mono Ammonium Phosphate Sales Market Share by Type in 2026
- Figure 15. Global Mono Ammonium Phosphate Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Powder
- Figure 17. Product Picture of Granule
- Figure 18. Global Mono Ammonium Phosphate Sales Market Share by Form in 2026
- Figure 19. Global Mono Ammonium Phosphate Revenue Market Share by Form (2021-2026)
- Figure 20. Mono Ammonium Phosphate Consumed in Fertilizer
- Figure 21. Global Mono Ammonium Phosphate Market: Fertilizer (2021-2026) & (Kilotons)
- Figure 22. Mono Ammonium Phosphate Consumed in Flame Retardant
- Figure 23. Global Mono Ammonium Phosphate Market: Flame Retardant (2021-2026) & (Kilotons)
- Figure 24. Mono Ammonium Phosphate Consumed in Lithium Battery Material
- Figure 25. Global Mono Ammonium Phosphate Market: Lithium Battery Material (2021-2026) & (Kilotons)
- Figure 26. Mono Ammonium Phosphate Consumed in Food Additive
- Figure 27. Global Mono Ammonium Phosphate Market: Food Additive (2021-2026) &

(Kilotons)

Figure 28. Mono Ammonium Phosphate Consumed in Others

Figure 29. Global Mono Ammonium Phosphate Market: Others (2021-2026) & (Kilotons)

Figure 30. Global Mono Ammonium Phosphate Sale Market Share by Application (2025)

Figure 31. Global Mono Ammonium Phosphate Revenue Market Share by Application in 2026

Figure 32. Mono Ammonium Phosphate Sales by Company in 2026 (Kilotons)

Figure 33. Global Mono Ammonium Phosphate Sales Market Share by Company in 2026

Figure 34. Mono Ammonium Phosphate Revenue by Company in 2026 (\$ millions)

Figure 35. Global Mono Ammonium Phosphate Revenue Market Share by Company in 2026

Figure 36. Global Mono Ammonium Phosphate Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Mono Ammonium Phosphate Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Mono Ammonium Phosphate Sales 2021-2026 (Kilotons)

Figure 39. Americas Mono Ammonium Phosphate Revenue 2021-2026 (\$ millions)

Figure 40. APAC Mono Ammonium Phosphate Sales 2021-2026 (Kilotons)

Figure 41. APAC Mono Ammonium Phosphate Revenue 2021-2026 (\$ millions)

Figure 42. Europe Mono Ammonium Phosphate Sales 2021-2026 (Kilotons)

Figure 43. Europe Mono Ammonium Phosphate Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Mono Ammonium Phosphate Sales 2021-2026 (Kilotons)

Figure 45. Middle East & Africa Mono Ammonium Phosphate Revenue 2021-2026 (\$ millions)

Figure 46. Americas Mono Ammonium Phosphate Sales Market Share by Country in 2026

Figure 47. Americas Mono Ammonium Phosphate Revenue Market Share by Country (2021-2026)

Figure 48. Americas Mono Ammonium Phosphate Sales Market Share by Type (2021-2026)

Figure 49. Americas Mono Ammonium Phosphate Sales Market Share by Application (2021-2026)

Figure 50. United States Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Mono Ammonium Phosphate Sales Market Share by Region in 2026

Figure 55. APAC Mono Ammonium Phosphate Revenue Market Share by Region (2021-2026)

Figure 56. APAC Mono Ammonium Phosphate Sales Market Share by Type (2021-2026)

Figure 57. APAC Mono Ammonium Phosphate Sales Market Share by Application (2021-2026)

Figure 58. China Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Mono Ammonium Phosphate Sales Market Share by Country in 2026

Figure 66. Europe Mono Ammonium Phosphate Revenue Market Share by Country (2021-2026)

Figure 67. Europe Mono Ammonium Phosphate Sales Market Share by Type (2021-2026)

Figure 68. Europe Mono Ammonium Phosphate Sales Market Share by Application (2021-2026)

Figure 69. Germany Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Mono Ammonium Phosphate Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Mono Ammonium Phosphate Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Mono Ammonium Phosphate Sales Market Share by Application (2021-2026)

Figure 77. Egypt Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Mono Ammonium Phosphate Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Mono Ammonium Phosphate in 2026

Figure 83. Manufacturing Process Analysis of Mono Ammonium Phosphate

Figure 84. Industry Chain Structure of Mono Ammonium Phosphate

Figure 85. Channels of Distribution

Figure 86. Global Mono Ammonium Phosphate Sales Market Forecast by Region (2027-2032)

Figure 87. Global Mono Ammonium Phosphate Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Mono Ammonium Phosphate Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Mono Ammonium Phosphate Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Mono Ammonium Phosphate Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Mono Ammonium Phosphate Revenue Market Share Forecast by Application (2027-2032)

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