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Global Molybdenum(Mo) Sputtering Target for Display Market Growth 2026-2032

https://marketpublishers.com/r/G1A338FD0E3AEN.html
Date: October 2026
Pages: 92
Price: US$ 3,660.00 (Single User License)
ID: G1A338FD0E3AEN

Abstracts

The global Molybdenum(Mo) Sputtering Target for Display market size is predicted to grow from US$ 271 million in 2025 to US$ 409 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Molybdenum targets for display are sputtering targets made primarily from high-purity molybdenum through processes such as powder metallurgy, sintering, rolling, heat treatment, and precision machining. They are mainly used in PVD coating of TFT-LCD, OLED, and other flat panel display devices to deposit molybdenum or molybdenum-based thin films on the substrate surface as electrode, gate, and conductive functional layer materials.

Upstream suppliers mainly include those providing high-purity molybdenum powder, molybdenum billets, alloying elements, backplane materials, powder metallurgy equipment, and precision machining consumables. Downstream suppliers primarily serve manufacturers of TFT-LCD, OLED, Mini/Micro LED display panels, touch display modules, and related display devices.

The global average price of molybdenum targets for display is approximately US$190/kg, with sales volume of approximately 1460 tons and an industry profit margin of 22%.

The global market for molybdenum targets for display will continue to develop towards higher purity, larger size, higher density, lower defects, and higher utilization rates. With the continued operation of high-generation LCD production lines, the expansion of OLED capacity, and the development of new display technologies such as Mini/Micro LED, the demand for large-size, highly uniform molybdenum sputtering targets will

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further increase. Manufacturers will place greater emphasis on molybdenum powder purity, sintering density, grain structure, dimensional accuracy, and the reliability of the target-backplane bonding to reduce particle defects, abnormal discharges, and film defects. Simultaneously, large-size panels and high-resolution displays will drive the upgrading of sputtering targets towards longer specifications, stricter impurity control, and batch consistency. Molybdenum alloy targets and high-utilization rotating targets are also expected to see expanded applications in some display coating processes.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Molybdenum(Mo) Sputtering Target for Display Industry Forecast” looks at past sales and reviews total world Molybdenum(Mo) Sputtering Target for Display sales in 2025, providing a comprehensive analysis by region and market sector of projected Molybdenum(Mo) Sputtering Target for Display sales for 2026 through 2032. With Molybdenum(Mo) Sputtering Target for Display sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Molybdenum(Mo) Sputtering Target for Display industry.

This Insight Report provides a comprehensive analysis of the global Molybdenum(Mo) Sputtering Target for Display landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molybdenum(Mo) Sputtering Target for Display portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Molybdenum(Mo) Sputtering Target for Display market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molybdenum(Mo) Sputtering Target for Display and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molybdenum(Mo) Sputtering Target for Display.

This report presents a comprehensive overview, market shares, and growth opportunities of Molybdenum(Mo) Sputtering Target for Display market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Planar Molybdenum Target

Rotatable Molybdenum Target

Segmentation by Material Type:

Pure Molybdenum Target

Molybdenum Alloy Target

Segmentation by Purity:

3N Molybdenum Target

3N5 Molybdenum Target

4N Molybdenum Target

4N5 and Above Molybdenum Target

Segmentation by Application:

LCD Panel Manufacturing

OLED Panel Manufacturing

Touch Display Manufacturing

Mini/Micro LED Display Manufacturing

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Plansee

Saint-Gobain

Elmet Technologies

Konfoong Materials International

ULVAC

A.L.M.T.

Fujian Acetron New Materials

Advanced Technology & Materials (AT&M)

APG Materials

Fenglianke Optoelectronic Materials

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Molybdenum(Mo) Sputtering Target for Display market?

What factors are driving Molybdenum(Mo) Sputtering Target for Display market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Molybdenum(Mo) Sputtering Target for Display market opportunities vary by end market size?

How does Molybdenum(Mo) Sputtering Target for Display break out by Type, by Application?

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