

Global Molybdenum-Technetium Generator Market Growth 2026-2032

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Abstracts

The global Molybdenum-Technetium Generator market size is predicted to grow from US\$ 48.31 million in 2025 to US\$ 76.15 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

A technetium-99m generator, or colloquially a technetium cow or moly cow, is a device used to extract the metastable isotope ^{99m}Tc of technetium from a decaying sample of molybdenum-99. ^{99}Mo has a half-life of 66 hours and can be easily transported over long distances to hospitals where its decay product technetium-99m (with a half-life of only 6 hours, inconvenient for transport) is extracted and used for a variety of nuclear medicine diagnostic procedures, where its short half-life is very useful.

United States market for Molybdenum-Technetium Generator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Molybdenum-Technetium Generator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Molybdenum-Technetium Generator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Molybdenum-Technetium Generator players cover Curium, NorthStar Medical Radioisotopes, ANSTO, Mallinckrodt, Lantheus, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Molybdenum-Technetium

Generator Industry Forecast” looks at past sales and reviews total world Molybdenum-Technetium Generator sales in 2025, providing a comprehensive analysis by region and market sector of projected Molybdenum-Technetium Generator sales for 2026 through 2032. With Molybdenum-Technetium Generator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Molybdenum-Technetium Generator industry.

This Insight Report provides a comprehensive analysis of the global Molybdenum-Technetium Generator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molybdenum-Technetium Generator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Molybdenum-Technetium Generator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molybdenum-Technetium Generator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molybdenum-Technetium Generator.

This report presents a comprehensive overview, market shares, and growth opportunities of Molybdenum-Technetium Generator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

300 mCi

500 mCi

800 mCi

1 Ci

Others

Segmentation by Application:

Hospital

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Curium

NorthStar Medical Radioisotopes

ANSTO

Mallinckrodt

Lantheus

BWXT Medical Ltd

Chengdu Gaotong Isotope Co.,Ltd.

Hta Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Molybdenum-Techneium Generator market?

What factors are driving Molybdenum-Techneium Generator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Molybdenum-Techneium Generator market opportunities vary by end market size?

How does Molybdenum-Techneium Generator break out by Type, by Application?

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