

Global Molybdenum Scrap Market Growth 2026-2032

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Abstracts

The global Molybdenum Scrap market size is predicted to grow from US\$ 2938 million in 2025 to US\$ 4496 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Molybdenum scrap refers to recycled molybdenum-containing materials such as spent catalysts, alloy scrap, machining chips, sintered parts, and industrial residues, which are processed and refined to recover molybdenum metal. It is widely used in steelmaking, superalloy production, chemical catalysts, metal powders, and various metallurgical applications. In 2024, global molybdenum scrap recycling volume reached approximately 210,000 tons, with an average global market price of around US\$13,500 per ton. The global molybdenum scrap industry generally maintains a gross margin of 18%–32%, depending on scrap grade, processing technology, impurity removal cost, and end-market demand. The supply chain of molybdenum scrap includes upstream suppliers of spent catalysts, alloy turnings, industrial residues, machining scrap and metal recycling yards. Midstream operators perform sorting, crushing, roasting, chemical leaching, impurity removal, moly oxide production and metal recovery. Downstream users include steel mills, superalloy manufacturers, catalyst producers, metal powder producers and chemical enterprises.

The molybdenum scrap market is expanding as circular economy initiatives accelerate and raw molybdenum prices fluctuate. High steel and superalloy demand increases scrap recovery rates, while environmental policies push industries toward secondary molybdenum sources. Technological improvements in hydrometallurgical refining and catalyst recycling enhance yield and reduce processing cost.

LP Information, Inc. (LPI) ' newest research report, the "Molybdenum Scrap Industry Forecast" looks at past sales and reviews total world Molybdenum Scrap sales in 2025, providing a comprehensive analysis by region and market sector of projected

Molybdenum Scrap sales for 2026 through 2032. With Molybdenum Scrap sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Molybdenum Scrap industry.

This Insight Report provides a comprehensive analysis of the global Molybdenum Scrap landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molybdenum Scrap portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Molybdenum Scrap market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molybdenum Scrap and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molybdenum Scrap.

This report presents a comprehensive overview, market shares, and growth opportunities of Molybdenum Scrap market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Molybdenum Solid

Molybdenum Filings

Molybdenum Powder

Other

Segmentation by Molybdenum Content:

High-Grade Mo Scrap (>50% Mo)

Medium-Grade Mo Scrap (20–50%)

Low-Grade Mo Scrap (

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