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Global Molybdenum (Mo) Precursor Market Growth 2025-2031

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Abstracts

The global Molybdenum (Mo) Precursor market size is predicted to grow from US$ 18.5 million in 2025 to US$ 292 million in 2031; it is expected to grow at a CAGR of 58.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Molybdenum (Mo) precursor is a key material for depositing metallic molybdenum thin films in semiconductor manufacturing. Currently, the main commercial application area is NAND, and other potential applications include DRAM, logic semiconductors, etc.

Among the precursor materials of Mo, MoCl5 and MoO2Cl2 are the most promising. Both MoCl5 and MoO2Cl2 can deposit Mo films on metal and metal nitride surfaces by a regionally selective thermal ALD process.

At present, the companies that can provide or have completed development or have development technology for MoCl5 and MoO2Cl2 precursors include: Air Liquide, Entegris, Merck Group, Soulbrain, Materion, WONIK MATERIALS, Hefei Adchem, Fujian Fudou New Materials Co., Ltd, etc.

United States market for Molybdenum (Mo) Precursor is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Molybdenum (Mo) Precursor is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Europe market for Molybdenum (Mo) Precursor is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Molybdenum (Mo) Precursor players cover Entegris, Air Liquide, Merck Group, Soulbrain, Materion, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Molybdenum (Mo) Precursor Industry Forecast” looks at past sales and reviews total world Molybdenum (Mo) Precursor sales in 2024, providing a comprehensive analysis by region and market sector of projected Molybdenum (Mo) Precursor sales for 2025 through 2031. With Molybdenum (Mo) Precursor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Molybdenum (Mo) Precursor industry.

This Insight Report provides a comprehensive analysis of the global Molybdenum (Mo) Precursor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molybdenum (Mo) Precursor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Molybdenum (Mo) Precursor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molybdenum (Mo) Precursor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molybdenum (Mo) Precursor.

This report presents a comprehensive overview, market shares, and growth opportunities of Molybdenum (Mo) Precursor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MoCl5

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MoO2Cl2

Segmentation by Application:

NAND

DRAM

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris

Air Liquide

Merck Group

Soulbrain

Materion

Hefei Adchem

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WONIK MATERIALS

Fujian Fudou New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Molybdenum (Mo) Precursor market?
What factors are driving Molybdenum (Mo) Precursor market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Molybdenum (Mo) Precursor market opportunities vary by end market size?
How does Molybdenum (Mo) Precursor break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Molybdenum (Mo) Precursor Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Molybdenum (Mo) Precursor by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Molybdenum (Mo) Precursor by Country/Region, 2020, 2024 & 2031
2.2 Molybdenum (Mo) Precursor Segment by Type
  2.2.1 MoCl5
  2.2.2 MoO2Cl2
2.3 Molybdenum (Mo) Precursor Sales by Type
  2.3.1 Global Molybdenum (Mo) Precursor Sales Market Share by Type (2020-2025)
  2.3.2 Global Molybdenum (Mo) Precursor Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Molybdenum (Mo) Precursor Sale Price by Type (2020-2025)
2.4 Molybdenum (Mo) Precursor Segment by Application
  2.4.1 NAND
  2.4.2 DRAM
  2.4.3 Others
2.5 Molybdenum (Mo) Precursor Sales by Application
  2.5.1 Global Molybdenum (Mo) Precursor Sale Market Share by Application (2020-2025)
  2.5.2 Global Molybdenum (Mo) Precursor Revenue and Market Share by Application (2020-2025)
  2.5.3 Global Molybdenum (Mo) Precursor Sale Price by Application (2020-2025)

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3 GLOBAL BY COMPANY

3.1 Global Molybdenum (Mo) Precursor Breakdown Data by Company
3.1.1 Global Molybdenum (Mo) Precursor Annual Sales by Company (2020-2025)
3.1.2 Global Molybdenum (Mo) Precursor Sales Market Share by Company (2020-2025)
3.2 Global Molybdenum (Mo) Precursor Annual Revenue by Company (2020-2025)
3.2.1 Global Molybdenum (Mo) Precursor Revenue by Company (2020-2025)
3.2.2 Global Molybdenum (Mo) Precursor Revenue Market Share by Company (2020-2025)
3.3 Global Molybdenum (Mo) Precursor Sale Price by Company
3.4 Key Manufacturers Molybdenum (Mo) Precursor Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Molybdenum (Mo) Precursor Product Location Distribution
3.4.2 Players Molybdenum (Mo) Precursor Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOLYBDENUM (MO) PRECURSOR BY GEOGRAPHIC REGION

4.1 World Historic Molybdenum (Mo) Precursor Market Size by Geographic Region (2020-2025)
4.1.1 Global Molybdenum (Mo) Precursor Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Molybdenum (Mo) Precursor Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Molybdenum (Mo) Precursor Market Size by Country/Region (2020-2025)
4.2.1 Global Molybdenum (Mo) Precursor Annual Sales by Country/Region (2020-2025)
4.2.2 Global Molybdenum (Mo) Precursor Annual Revenue by Country/Region (2020-2025)
4.3 Americas Molybdenum (Mo) Precursor Sales Growth
4.4 APAC Molybdenum (Mo) Precursor Sales Growth

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4.5 Europe Molybdenum (Mo) Precursor Sales Growth
4.6 Middle East & Africa Molybdenum (Mo) Precursor Sales Growth

5 AMERICAS

5.1 Americas Molybdenum (Mo) Precursor Sales by Country
  5.1.1 Americas Molybdenum (Mo) Precursor Sales by Country (2020-2025)
  5.1.2 Americas Molybdenum (Mo) Precursor Revenue by Country (2020-2025)
5.2 Americas Molybdenum (Mo) Precursor Sales by Type (2020-2025)
5.3 Americas Molybdenum (Mo) Precursor Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Molybdenum (Mo) Precursor Sales by Region
  6.1.1 APAC Molybdenum (Mo) Precursor Sales by Region (2020-2025)
  6.1.2 APAC Molybdenum (Mo) Precursor Revenue by Region (2020-2025)
6.2 APAC Molybdenum (Mo) Precursor Sales by Type (2020-2025)
6.3 APAC Molybdenum (Mo) Precursor Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Molybdenum (Mo) Precursor by Country
  7.1.1 Europe Molybdenum (Mo) Precursor Sales by Country (2020-2025)
  7.1.2 Europe Molybdenum (Mo) Precursor Revenue by Country (2020-2025)
7.2 Europe Molybdenum (Mo) Precursor Sales by Type (2020-2025)
7.3 Europe Molybdenum (Mo) Precursor Sales by Application (2020-2025)
7.4 Germany
7.5 France

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7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Molybdenum (Mo) Precursor by Country
  8.1.1 Middle East & Africa Molybdenum (Mo) Precursor Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Molybdenum (Mo) Precursor Revenue by Country (2020-2025)
8.2 Middle East & Africa Molybdenum (Mo) Precursor Sales by Type (2020-2025)
8.3 Middle East & Africa Molybdenum (Mo) Precursor Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Molybdenum (Mo) Precursor
10.3 Manufacturing Process Analysis of Molybdenum (Mo) Precursor
10.4 Industry Chain Structure of Molybdenum (Mo) Precursor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Molybdenum (Mo) Precursor Distributors
11.3 Molybdenum (Mo) Precursor Customer

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12 WORLD FORECAST REVIEW FOR MOLYBDENUM (MO) PRECURSOR BY GEOGRAPHIC REGION

12.1 Global Molybdenum (Mo) Precursor Market Size Forecast by Region
12.1.1 Global Molybdenum (Mo) Precursor Forecast by Region (2026-2031)
12.1.2 Global Molybdenum (Mo) Precursor Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Molybdenum (Mo) Precursor Forecast by Type (2026-2031)
12.7 Global Molybdenum (Mo) Precursor Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Entegris
13.1.1 Entegris Company Information
13.1.2 Entegris Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.1.3 Entegris Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 Entegris Main Business Overview
13.1.5 Entegris Latest Developments
13.2 Air Liquide
13.2.1 Air Liquide Company Information
13.2.2 Air Liquide Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.2.3 Air Liquide Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 Air Liquide Main Business Overview
13.2.5 Air Liquide Latest Developments
13.3 Merck Group
13.3.1 Merck Group Company Information
13.3.2 Merck Group Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.3.3 Merck Group Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Merck Group Main Business Overview
13.3.5 Merck Group Latest Developments
13.4 Soulbrain
13.4.1 Soulbrain Company Information

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13.4.2 Soulbrain Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.4.3 Soulbrain Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 Soulbrain Main Business Overview
13.4.5 Soulbrain Latest Developments
13.5 Materion
13.5.1 Materion Company Information
13.5.2 Materion Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.5.3 Materion Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Materion Main Business Overview
13.5.5 Materion Latest Developments
13.6 Hefei Adchem
13.6.1 Hefei Adchem Company Information
13.6.2 Hefei Adchem Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.6.3 Hefei Adchem Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Hefei Adchem Main Business Overview
13.6.5 Hefei Adchem Latest Developments
13.7 WONIK MATERIALS
13.7.1 WONIK MATERIALS Company Information
13.7.2 WONIK MATERIALS Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.7.3 WONIK MATERIALS Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 WONIK MATERIALS Main Business Overview
13.7.5 WONIK MATERIALS Latest Developments
13.8 Fujian Fudou New Materials
13.8.1 Fujian Fudou New Materials Company Information
13.8.2 Fujian Fudou New Materials Molybdenum (Mo) Precursor Product Portfolios and Specifications
13.8.3 Fujian Fudou New Materials Molybdenum (Mo) Precursor Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Fujian Fudou New Materials Main Business Overview
13.8.5 Fujian Fudou New Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Molybdenum (Mo) Precursor Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Molybdenum (Mo) Precursor Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of MoCl5
Table 4. Major Players of MoO2Cl2
Table 5. Global Molybdenum (Mo) Precursor Sales by Type (2020-2025) & (Kg)
Table 6. Global Molybdenum (Mo) Precursor Sales Market Share by Type (2020-2025)
Table 7. Global Molybdenum (Mo) Precursor Revenue by Type (2020-2025) & ($ million)
Table 8. Global Molybdenum (Mo) Precursor Revenue Market Share by Type (2020-2025)
Table 9. Global Molybdenum (Mo) Precursor Sale Price by Type (2020-2025) & (US$/Kg)
Table 10. Global Molybdenum (Mo) Precursor Sale by Application (2020-2025) & (Kg)
Table 11. Global Molybdenum (Mo) Precursor Sale Market Share by Application (2020-2025)
Table 12. Global Molybdenum (Mo) Precursor Revenue by Application (2020-2025) & ($ million)
Table 13. Global Molybdenum (Mo) Precursor Revenue Market Share by Application (2020-2025)
Table 14. Global Molybdenum (Mo) Precursor Sale Price by Application (2020-2025) & (US$/Kg)
Table 15. Global Molybdenum (Mo) Precursor Sales by Company (2020-2025) & (Kg)
Table 16. Global Molybdenum (Mo) Precursor Sales Market Share by Company (2020-2025)
Table 17. Global Molybdenum (Mo) Precursor Revenue by Company (2020-2025) & ($ millions)
Table 18. Global Molybdenum (Mo) Precursor Revenue Market Share by Company (2020-2025)
Table 19. Global Molybdenum (Mo) Precursor Sale Price by Company (2020-2025) & (US$/Kg)
Table 20. Key Manufacturers Molybdenum (Mo) Precursor Producing Area Distribution and Sales Area
Table 21. Players Molybdenum (Mo) Precursor Products Offered

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Table 22. Molybdenum (Mo) Precursor Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Molybdenum (Mo) Precursor Sales by Geographic Region (2020-2025) & (Kg)
Table 26. Global Molybdenum (Mo) Precursor Sales Market Share Geographic Region (2020-2025)
Table 27. Global Molybdenum (Mo) Precursor Revenue by Geographic Region (2020-2025) & ($ millions)
Table 28. Global Molybdenum (Mo) Precursor Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global Molybdenum (Mo) Precursor Sales by Country/Region (2020-2025) & (Kg)
Table 30. Global Molybdenum (Mo) Precursor Sales Market Share by Country/Region (2020-2025)
Table 31. Global Molybdenum (Mo) Precursor Revenue by Country/Region (2020-2025) & ($ millions)
Table 32. Global Molybdenum (Mo) Precursor Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas Molybdenum (Mo) Precursor Sales by Country (2020-2025) & (Kg)
Table 34. Americas Molybdenum (Mo) Precursor Sales Market Share by Country (2020-2025)
Table 35. Americas Molybdenum (Mo) Precursor Revenue by Country (2020-2025) & ($ millions)
Table 36. Americas Molybdenum (Mo) Precursor Sales by Type (2020-2025) & (Kg)
Table 37. Americas Molybdenum (Mo) Precursor Sales by Application (2020-2025) & (Kg)
Table 38. APAC Molybdenum (Mo) Precursor Sales by Region (2020-2025) & (Kg)
Table 39. APAC Molybdenum (Mo) Precursor Sales Market Share by Region (2020-2025)
Table 40. APAC Molybdenum (Mo) Precursor Revenue by Region (2020-2025) & ($ millions)
Table 41. APAC Molybdenum (Mo) Precursor Sales by Type (2020-2025) & (Kg)
Table 42. APAC Molybdenum (Mo) Precursor Sales by Application (2020-2025) & (Kg)
Table 43. Europe Molybdenum (Mo) Precursor Sales by Country (2020-2025) & (Kg)
Table 44. Europe Molybdenum (Mo) Precursor Revenue by Country (2020-2025) & ($ millions)
Table 45. Europe Molybdenum (Mo) Precursor Sales by Type (2020-2025) & (Kg)

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Table 46. Europe Molybdenum (Mo) Precursor Sales by Application (2020-2025) & (Kg)
Table 47. Middle East & Africa Molybdenum (Mo) Precursor Sales by Country (2020-2025) & (Kg)
Table 48. Middle East & Africa Molybdenum (Mo) Precursor Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa Molybdenum (Mo) Precursor Sales by Type (2020-2025) & (Kg)
Table 50. Middle East & Africa Molybdenum (Mo) Precursor Sales by Application (2020-2025) & (Kg)
Table 51. Key Market Drivers & Growth Opportunities of Molybdenum (Mo) Precursor
Table 52. Key Market Challenges & Risks of Molybdenum (Mo) Precursor
Table 53. Key Industry Trends of Molybdenum (Mo) Precursor
Table 54. Molybdenum (Mo) Precursor Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Molybdenum (Mo) Precursor Distributors List
Table 57. Molybdenum (Mo) Precursor Customer List
Table 58. Global Molybdenum (Mo) Precursor Sales Forecast by Region (2026-2031) & (Kg)
Table 59. Global Molybdenum (Mo) Precursor Revenue Forecast by Region (2026-2031) & ($ millions)
Table 60. Americas Molybdenum (Mo) Precursor Sales Forecast by Country (2026-2031) & (Kg)
Table 61. Americas Molybdenum (Mo) Precursor Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 62. APAC Molybdenum (Mo) Precursor Sales Forecast by Region (2026-2031) & (Kg)
Table 63. APAC Molybdenum (Mo) Precursor Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 64. Europe Molybdenum (Mo) Precursor Sales Forecast by Country (2026-2031) & (Kg)
Table 65. Europe Molybdenum (Mo) Precursor Revenue Forecast by Country (2026-2031) & ($ millions)
Table 66. Middle East & Africa Molybdenum (Mo) Precursor Sales Forecast by Country (2026-2031) & (Kg)
Table 67. Middle East & Africa Molybdenum (Mo) Precursor Revenue Forecast by Country (2026-2031) & ($ millions)
Table 68. Global Molybdenum (Mo) Precursor Sales Forecast by Type (2026-2031) & (Kg)
Table 69. Global Molybdenum (Mo) Precursor Revenue Forecast by Type (2026-2031)

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& ($ millions)
Table 70. Global Molybdenum (Mo) Precursor Sales Forecast by Application (2026-2031) & (Kg)
Table 71. Global Molybdenum (Mo) Precursor Revenue Forecast by Application (2026-2031) & ($ millions)
Table 72. Entegris Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 73. Entegris Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 74. Entegris Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)
Table 75. Entegris Main Business
Table 76. Entegris Latest Developments
Table 77. Air Liquide Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 78. Air Liquide Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 79. Air Liquide Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)
Table 80. Air Liquide Main Business
Table 81. Air Liquide Latest Developments
Table 82. Merck Group Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 83. Merck Group Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 84. Merck Group Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)
Table 85. Merck Group Main Business
Table 86. Merck Group Latest Developments
Table 87. Soulbrain Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 88. Soulbrain Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 89. Soulbrain Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)
Table 90. Soulbrain Main Business
Table 91. Soulbrain Latest Developments
Table 92. Materion Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 93. Materion Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 94. Materion Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)

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Table 95. Materion Main Business
Table 96. Materion Latest Developments
Table 97. Hefei Adchem Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 98. Hefei Adchem Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 99. Hefei Adchem Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)
Table 100. Hefei Adchem Main Business
Table 101. Hefei Adchem Latest Developments
Table 102. WONIK MATERIALS Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 103. WONIK MATERIALS Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 104. WONIK MATERIALS Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)
Table 105. WONIK MATERIALS Main Business
Table 106. WONIK MATERIALS Latest Developments
Table 107. Fujian Fudou New Materials Basic Information, Molybdenum (Mo) Precursor Manufacturing Base, Sales Area and Its Competitors
Table 108. Fujian Fudou New Materials Molybdenum (Mo) Precursor Product Portfolios and Specifications
Table 109. Fujian Fudou New Materials Molybdenum (Mo) Precursor Sales (Kg), Revenue ($ Million), Price (US$/Kg) and Gross Margin (2020-2025)
Table 110. Fujian Fudou New Materials Main Business
Table 111. Fujian Fudou New Materials Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Molybdenum (Mo) Precursor
Figure 2. Molybdenum (Mo) Precursor Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Molybdenum (Mo) Precursor Sales Growth Rate 2020-2031 (Kg)
Figure 7. Global Molybdenum (Mo) Precursor Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Molybdenum (Mo) Precursor Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Molybdenum (Mo) Precursor Sales Market Share by Country/Region (2024)
Figure 10. Molybdenum (Mo) Precursor Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of MoCl5
Figure 12. Product Picture of MoO2Cl2
Figure 13. Global Molybdenum (Mo) Precursor Sales Market Share by Type in 2025
Figure 14. Global Molybdenum (Mo) Precursor Revenue Market Share by Type (2020-2025)
Figure 15. Molybdenum (Mo) Precursor Consumed in NAND
Figure 16. Global Molybdenum (Mo) Precursor Market: NAND (2020-2025) & (Kg)
Figure 17. Molybdenum (Mo) Precursor Consumed in DRAM
Figure 18. Global Molybdenum (Mo) Precursor Market: DRAM (2020-2025) & (Kg)
Figure 19. Molybdenum (Mo) Precursor Consumed in Others
Figure 20. Global Molybdenum (Mo) Precursor Market: Others (2020-2025) & (Kg)
Figure 21. Global Molybdenum (Mo) Precursor Sale Market Share by Application (2024)
Figure 22. Global Molybdenum (Mo) Precursor Revenue Market Share by Application in 2025
Figure 23. Molybdenum (Mo) Precursor Sales by Company in 2025 (Kg)
Figure 24. Global Molybdenum (Mo) Precursor Sales Market Share by Company in 2025
Figure 25. Molybdenum (Mo) Precursor Revenue by Company in 2025 ($ millions)
Figure 26. Global Molybdenum (Mo) Precursor Revenue Market Share by Company in 2025
Figure 27. Global Molybdenum (Mo) Precursor Sales Market Share by Geographic Region (2020-2025)

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Figure 28. Global Molybdenum (Mo) Precursor Revenue Market Share by Geographic Region in 2025
Figure 29. Americas Molybdenum (Mo) Precursor Sales 2020-2025 (Kg)
Figure 30. Americas Molybdenum (Mo) Precursor Revenue 2020-2025 ($ millions)
Figure 31. APAC Molybdenum (Mo) Precursor Sales 2020-2025 (Kg)
Figure 32. APAC Molybdenum (Mo) Precursor Revenue 2020-2025 ($ millions)
Figure 33. Europe Molybdenum (Mo) Precursor Sales 2020-2025 (Kg)
Figure 34. Europe Molybdenum (Mo) Precursor Revenue 2020-2025 ($ millions)
Figure 35. Middle East & Africa Molybdenum (Mo) Precursor Sales 2020-2025 (Kg)
Figure 36. Middle East & Africa Molybdenum (Mo) Precursor Revenue 2020-2025 ($ millions)
Figure 37. Americas Molybdenum (Mo) Precursor Sales Market Share by Country in 2025
Figure 38. Americas Molybdenum (Mo) Precursor Revenue Market Share by Country (2020-2025)
Figure 39. Americas Molybdenum (Mo) Precursor Sales Market Share by Type (2020-2025)
Figure 40. Americas Molybdenum (Mo) Precursor Sales Market Share by Application (2020-2025)
Figure 41. United States Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 42. Canada Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 43. Mexico Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 44. Brazil Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 45. APAC Molybdenum (Mo) Precursor Sales Market Share by Region in 2025
Figure 46. APAC Molybdenum (Mo) Precursor Revenue Market Share by Region (2020-2025)
Figure 47. APAC Molybdenum (Mo) Precursor Sales Market Share by Type (2020-2025)
Figure 48. APAC Molybdenum (Mo) Precursor Sales Market Share by Application (2020-2025)
Figure 49. China Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 50. Japan Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 51. South Korea Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 52. Southeast Asia Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 53. India Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)

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Figure 54. Australia Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 55. China Taiwan Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 56. Europe Molybdenum (Mo) Precursor Sales Market Share by Country in 2025
Figure 57. Europe Molybdenum (Mo) Precursor Revenue Market Share by Country (2020-2025)
Figure 58. Europe Molybdenum (Mo) Precursor Sales Market Share by Type (2020-2025)
Figure 59. Europe Molybdenum (Mo) Precursor Sales Market Share by Application (2020-2025)
Figure 60. Germany Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 61. France Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 62. UK Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 63. Italy Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 64. Russia Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 65. Middle East & Africa Molybdenum (Mo) Precursor Sales Market Share by Country (2020-2025)
Figure 66. Middle East & Africa Molybdenum (Mo) Precursor Sales Market Share by Type (2020-2025)
Figure 67. Middle East & Africa Molybdenum (Mo) Precursor Sales Market Share by Application (2020-2025)
Figure 68. Egypt Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 69. South Africa Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 70. Israel Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 71. Turkey Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 72. GCC Countries Molybdenum (Mo) Precursor Revenue Growth 2020-2025 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of Molybdenum (Mo) Precursor in 2025
Figure 74. Manufacturing Process Analysis of Molybdenum (Mo) Precursor
Figure 75. Industry Chain Structure of Molybdenum (Mo) Precursor
Figure 76. Channels of Distribution
Figure 77. Global Molybdenum (Mo) Precursor Sales Market Forecast by Region (2026-2031)
Figure 78. Global Molybdenum (Mo) Precursor Revenue Market Share Forecast by Region (2026-2031)

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Figure 79. Global Molybdenum (Mo) Precursor Sales Market Share Forecast by Type (2026-2031)
Figure 80. Global Molybdenum (Mo) Precursor Revenue Market Share Forecast by Type (2026-2031)
Figure 81. Global Molybdenum (Mo) Precursor Sales Market Share Forecast by Application (2026-2031)
Figure 82. Global Molybdenum (Mo) Precursor Revenue Market Share Forecast by Application (2026-2031)

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