

Global Molybdenum-Based Advanced Contact and Via Fill Materials Market Growth 2026-2032

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Abstracts

The global Molybdenum-Based Advanced Contact and Via Fill Materials market size is predicted to grow from US\$ 153 million in 2025 to US\$ 613 million in 2032; it is expected to grow at a CAGR of 22.1% from 2026 to 2032.

In 2025, the global sales volume of molybdenum-based advanced contact-hole fill materials is approximately 52,000 kg, with an average price of around \$3,000 per kilogram.

Ruthenium-based barrier-free interconnect materials?comprising high-purity ruthenium PVD targets, ALD/CVD ruthenium precursors, and associated CMP/etching materials?are primarily used for BEOL/MOL semi-damascene interconnects, contact holes, and local interconnects in sub-3nm and sub-2nm logic chips. Compared to traditional copper interconnects, ruthenium allows for the reduction or elimination of diffusion barrier layers at extremely narrow linewidths, thereby increasing the effective conductive cross-sectional area and improving interconnect resistance and reliability; it is a key candidate material for back-end-of-line (BEOL) metallization in advanced process nodes. The upstream sector involves platinum-group metal refining, high-purity ruthenium production, and organometallic synthesis, while the downstream sector encompasses advanced logic foundries, AI accelerators, HBM interfaces, and high-performance memory interconnect processes.

United States market for Molybdenum-Based Advanced Contact and Via Fill Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Molybdenum-Based Advanced Contact and Via Fill Materials is

estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Molybdenum-Based Advanced Contact and Via Fill Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Molybdenum-Based Advanced Contact and Via Fill Materials players cover Plansee Group, H.C. Starck Solutions, JX Advanced Metals, Materion, Tosoh SMD, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Molybdenum-Based Advanced Contact and Via Fill Materials Industry Forecast" looks at past sales and reviews total world Molybdenum-Based Advanced Contact and Via Fill Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Molybdenum-Based Advanced Contact and Via Fill Materials sales for 2026 through 2032. With Molybdenum-Based Advanced Contact and Via Fill Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Molybdenum-Based Advanced Contact and Via Fill Materials industry.

This Insight Report provides a comprehensive analysis of the global Molybdenum-Based Advanced Contact and Via Fill Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molybdenum-Based Advanced Contact and Via Fill Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Molybdenum-Based Advanced Contact and Via Fill Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molybdenum-Based Advanced Contact and Via Fill Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molybdenum-Based Advanced Contact and Via Fill Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Molybdenum-Based Advanced Contact and Via Fill Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Molybdenum PVD Target

Molybdenum ALD/CVD Precursor

Mo Gap-Fill Process Material

Segmentation by Purity:

Purity 4N

Purity 5N

Segmentation by Functional Category:

Contact Plug Metallization

Local Interconnect Fill

Buried Power Rail Metallization

Segmentation by Application:

Logic Contacts

Local Interconnects

DRAM / NAND Metallization

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Plansee Group

H.C. Starck Solutions

JX Advanced Metals

Materion

Tosoh SMD

Honeywell Electronic Materials

Entegris

Merck KGaA

Air Liquide Electronics

Linde Electronics

Jiangfeng Electronics

Vital Thin Film Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Molybdenum-Based Advanced Contact and Via Fill Materials market?

What factors are driving Molybdenum-Based Advanced Contact and Via Fill Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Molybdenum-Based Advanced Contact and Via Fill Materials market opportunities vary by end market size?

How does Molybdenum-Based Advanced Contact and Via Fill Materials break out by Type, by Application?

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