

# Global Molecular POCT Reagents Market Growth 2026-2032

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## Abstracts

The global Molecular POCT Reagents market size is predicted to grow from US\$ 3914 million in 2025 to US\$ 7345 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Molecular POCT Reagents refer to single-use consumables (test cartridges, microfluidic chips, assay kits, and associated buffers/controls) used on point-of-care molecular diagnostic platforms to perform nucleic-acid amplification and detection near the patient for rapid clinical decision-making. In 2025, the average global price is approximately US\$25 per unit, with global sales volume around 160 million units and production volume about 170 million units; the industry typically maintains a gross margin of 55%–75%, driven by proprietary assay chemistry, closed-cartridge integration, QC/traceability requirements, regulatory compliance, and recurring consumable demand tied to installed instruments. Typical published ex-works test-cartridge pricing for near-POC molecular platforms spans roughly US\$7.90–\$30 per test depending on assay and setting.

According to industry analysis, molecular POCT reagents are shifting from outbreak-driven demand to “test-to-treat” routine workflows, where speed, CLIA-waived usability, multiplex capability, and connectivity determine adoption; competition increasingly concentrates on menu expansion (respiratory/STI/GI/TB/AMR), cost-per-reportable-result, and supply reliability as platforms scale across clinics, pharmacies, and decentralized care.

LP Information, Inc. (LPI) ' newest research report, the “Molecular POCT Reagents Industry Forecast” looks at past sales and reviews total world Molecular POCT Reagents sales in 2025, providing a comprehensive analysis by region and market

sector of projected Molecular POCT Reagents sales for 2026 through 2032. With Molecular POCT Reagents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Molecular POCT Reagents industry.

This Insight Report provides a comprehensive analysis of the global Molecular POCT Reagents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molecular POCT Reagents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Molecular POCT Reagents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molecular POCT Reagents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molecular POCT Reagents.

This report presents a comprehensive overview, market shares, and growth opportunities of Molecular POCT Reagents market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Singleplex

Limited Multiplex

Syndromic Panel

#### Segmentation by Clinical Application:

Respiratory Infections

STI

GI Infections

TB / Drug Resistance

Sepsis / HAI Screening

Segmentation by Sample Type:

Nasal/NP Swab

Whole Blood

Urine

Saliva

Stool

Segmentation by Application:

Physician Office / Clinic

Emergency Department

Pharmacy-based Testing

Remote / Field Use

Small Hospital Labs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cepheid (Danaher)

Roche Diagnostics

Abbott

QuidelOrtho

bioMérieux

QIAGEN

Thermo Fisher Scientific (Accula)

Molbio Diagnostics (Truenat)

SD BIOSENSOR

Siemens Healthineers

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Molecular POCT Reagents market?

What factors are driving Molecular POCT Reagents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Molecular POCT Reagents market opportunities vary by end market size?

How does Molecular POCT Reagents break out by Type, by Application?

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