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Global Molecular Docking and Virtual Screening Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Molecular Docking and Virtual Screening Software market size is predicted to grow from US$ 607 million in 2025 to US$ 1648 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

Molecular docking and virtual screening software refers to computer-aided drug design tools used to predict interactions among small molecules, fragments, peptides, or protein complexes. It typically supports receptor preparation, ligand conformation generation, binding-site setup, conformational sampling, scoring, ranking, and visualization to screen large compound libraries for potential hits, with optional capabilities such as pharmacophore screening, shape similarity, induced-fit docking, covalent docking, and MM/GBSA or FEP rescoring. Deployment formats include desktop software, server or HPC clusters, cloud SaaS platforms, and API toolkits, mainly serving new drug discovery, drug repurposing, and lead optimization. The blended gross margin is approximately 75%.

Demand is mainly driven by early-stage innovative drug discovery, AI-enabled drug design platforms, computational chemistry services at CROs, drug repurposing, and academic research. As more protein structures become available, commercial compound libraries expand, and R&D teams seek higher pre-experimental screening efficiency, molecular docking and virtual screening software is moving from an expert-only tool to a standardized platform shared across project teams.

Product upgrades are centered on more complete workflows and higher computational efficiency. Established vendors maintain barriers through physics-based scoring functions, graphical modeling environments, and validated pharmaceutical use cases,

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while newer entrants emphasize GPU acceleration, cloud elasticity, AI-based pose prediction, automated data pipelines, and API integration. Buyers increasingly evaluate not only docking accuracy, but also protein and ligand preparation, batch job management, rescoring, traceable reporting, data security, and connectivity with ELN, LIMS, ADMET, and FEP platforms.

Regional demand remains concentrated among large pharmaceutical companies, biotech firms, and specialist CROs in North America and Europe, while China, India, and Singapore are growing faster due to the expansion of local AI drug discovery and CXO capabilities. Key risks include wet-lab validation conversion, pricing pressure from open-source tools, customer data security, cloud computing cost, and model generalization; opportunities lie in enterprise private deployment, ultra-large-scale screening, fragment and covalent drug design, DEL or automated synthesis integration, and target-family-specific solutions.

LPI (LP Information)' newest research report, the “Molecular Docking and Virtual Screening Software Industry Forecast” looks at past sales and reviews total world Molecular Docking and Virtual Screening Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Molecular Docking and Virtual Screening Software sales for 2026 through 2032. With Molecular Docking and Virtual Screening Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Molecular Docking and Virtual Screening Software industry.

This Insight Report provides a comprehensive analysis of the global Molecular Docking and Virtual Screening Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Molecular Docking and Virtual Screening Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Molecular Docking and Virtual Screening Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molecular Docking and Virtual Screening Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

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Molecular Docking and Virtual Screening Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Molecular Docking and Virtual Screening Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Structure-Based Docking Software

Ligand-Based Screening Software

Pharmacophore Screening Software

Shape and Electrostatic Similarity Software

AI-Assisted Docking Software

Segmentation by Deployment Mode:

Desktop Workstation Software

Server or HPC Software

Cloud SaaS Platform

API or Toolkit Software

Hybrid Deployment Software

Segmentation by Supported Molecule Type:

Small Molecule Docking Software

Fragment Docking Software

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Peptide Docking Software

Covalent Ligand Docking Software

Protein-Protein Docking Software

Segmentation by License Model:

Perpetual License Software

Subscription License Software

Cloud Usage-Based Software

Academic or Free Software

Enterprise Site License Software

Segmentation by Application:

Hit Discovery

Lead Optimization

Drug Repurposing

Fragment-Based Drug Design

Target Validation and Mechanism Study

Teaching and Academic Research

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Schr?dinger

Dassault Syst?mes

Chemical Computing Group

OpenEye Cadence Molecular Sciences

Cambridge Crystallographic Data Centre

Cresset

BioSolveIT

Molsoft

Molecular Discovery

DP Technology

XtalPi

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