

Global Molding Power Chokes for AI Market Growth 2026-2032

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Abstracts

The global Molding Power Chokes for AI market size is predicted to grow from US\$ 153 million in 2025 to US\$ 490 million in 2032; it is expected to grow at a CAGR of 19.2% from 2026 to 2032.

Molding Power Chokes are a new type of SMD power inductor manufactured by completely encapsulating the winding coil in metallic magnetic powder using a one-piece molding process. Their core structure significantly distinguishes them from traditional wire-wound inductors. This technology typically uses soft magnetic powders such as iron-silicon-aluminum or iron-nickel as the core material, tightly connecting the coil and magnet into a single unit. A distributed air-gap structure is employed, resulting in extremely high saturation current carrying capacity, extremely low DC resistance (DCR), and excellent magnetic shielding.

Molding Power Chokes for AI are essentially power inductors serving AI servers, accelerator cards, and high-density rack power links. They typically employ a one-piece structure where the coil and metallic magnetic powder are integrally molded, used for buck conversion, voltage regulation, energy storage, filtering, and transient response control.

In 2025, global shipments of Molding Power Chokes for AI exceeded 411 million units, with an average ex-factory price of approximately US\$380 per thousand units.

From the upstream perspective, the key to Molding Power Choke for AI no longer relies on traditional winding capabilities, but rather on the synergy of iron-based alloy powder, soft magnetic composite materials, copper wire or flat wire windings, insulating resin, molding, and shielding structures. TDK points out that its SPM series uses iron-based

alloy powder to achieve high saturation characteristics. Murata describes the winding metal alloy as a structure that combines resin-coated metal magnetic powder with hot-pressed windings, emphasizing its suitability for high-current and high-temperature environments. Vishay directly uses its coupled inductors for multi-phase step-down inductors in data centers, servers, storage systems, and GPUs; its IHSR series further targets data centers, AI computing, and GPUs. Coilcraft explicitly positions molded inductors for powering CPUs, GPUs, ASICs, and SoCs in servers and data centers. Shenzhen Codaca Electronic directly lists AI servers as an application scenario for Molding Power Choke in CSAB, CSAG, and CSHN, while Shenzhen Sunlord Electronics has also included data centers and enterprise computing in its technical support scope.

LP Information, Inc. (LPI) ' newest research report, the "Molding Power Chokes for AI Industry Forecast" looks at past sales and reviews total world Molding Power Chokes for AI sales in 2025, providing a comprehensive analysis by region and market sector of projected Molding Power Chokes for AI sales for 2026 through 2032. With Molding Power Chokes for AI sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Molding Power Chokes for AI industry.

This Insight Report provides a comprehensive analysis of the global Molding Power Chokes for AI landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molding Power Chokes for AI portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Molding Power Chokes for AI market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molding Power Chokes for AI and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molding Power Chokes for AI.

This report presents a comprehensive overview, market shares, and growth opportunities of Molding Power Chokes for AI market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Size

Large Size

Segmentation by Materials:

Soft Magnetic Powder Cores

Ferroalloy Magnetic Materials

Segmentation by Application:

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

TDK

Murata

Taiyo Yuden

Vishay

Shenzhen Sunlord Electronics

Microgate Technology

Fenghua Advanced Technology

Guangdong Misun Technology

Dongguan Mentech

Tai-Tech Advanced Electronics

Shenzhen Codaca Electronic

Cyntec

CJiang Technology

W?rth Elektronik

INPAQ Technology

TRIO Technology International Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Molding Power Chokes for AI market?

What factors are driving Molding Power Chokes for AI market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Molding Power Chokes for AI market opportunities vary by end market size?
How does Molding Power Chokes for AI break out by Type, by Application?

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