

Global Molded Underfill Materials Market Growth 2026-2032

<https://marketpublishers.com/r/GDD04ACD3903EN.html>

Date: October 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: GDD04ACD3903EN

Abstracts

The global Molded Underfill Materials market size is predicted to grow from US\$ 8858 million in 2025 to US\$ 12473 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Molded underfill materials are a class of advanced semiconductor packaging materials used for flip-chip packages, system-in-package modules, 2.5D packages, wafer-level packages, panel-level packages, and high-bandwidth memory stacks. Their core function is to simultaneously fill the fine gap beneath the chip, protect bumps and solder joints, encapsulate the chip perimeter, and reinforce the package structure during the molding process, thereby addressing the long cycle time of conventional capillary underfill, the difficulty of filling narrow gaps, the complexity of void control, severe warpage in thin packages, and concentrated thermomechanical stress in high-power chips. These materials are typically based on epoxy resin systems and formulated with high-purity silica or functional fillers, curing agents, stress modifiers, coupling agents, release agents, and flow-control components. They are introduced into package structures through transfer molding, compression molding, liquid compression molding, sheet lamination, or wafer-level liquid encapsulation processes. Their key performance characteristics include low coefficient of thermal expansion, high flowability, low warpage, low voiding, high glass transition temperature, high thermal conductivity, low ionic impurities, and strong interfacial adhesion.

The industrial value of molded underfill materials is shifting from that of a single packaging consumable to a critical variable affecting advanced packaging yield and process efficiency. Flip-chip packages, system-in-package modules, 2.5D packages, and high-density memory stacks continue to reduce the gaps between chips and substrates and between stacked chips. Conventional capillary underfill faces increasing

challenges in flow time, void control, thin-package warpage, and consistency across multi-chip structures. MUF simultaneously completes underfill and external encapsulation during the molding step, allowing packaging houses to reduce separate dispensing, flow waiting time, secondary curing, and downstream cleaning. This improves equipment productivity and batch consistency. As package structures expand from mobile device chips to AI processors, HBM, RF modules, and automotive-grade chips, materials must not only protect solder joints and distribute thermomechanical stress, but also balance low CTE, high Tg, high filler dispersion, low ionic impurity levels, low stress, and low warpage. Future competition will not be limited to individual material grades, but will depend on the combined capability of formulation design, molding process windows, customer package design support, and reliability validation.

The supply structure shows clear technology concentration and regional concentration. Japanese companies have accumulated strong capabilities in semiconductor packaging EMC, liquid molding compounds, MUF, and LCMUF, with products covering transfer molding, compression molding, liquid compression molding, wafer-level packaging, and panel-level packaging routes. Companies in Taiwan are building complementary positions around wafer-level liquid encapsulation materials, MUF packaging films, and localized advanced packaging materials, benefiting from the concentration of foundry, outsourced assembly, and AI server supply chains. Korean companies are strengthening R&D and adoption of MUF and high-thermal-conductivity EMC under the pull of memory and HBM packaging, creating an introduction path jointly driven by memory manufacturers, material suppliers, and equipment vendors. European and U.S. companies participate more through high-reliability underfill, encapsulant, and electronic adhesive systems, with strengths concentrated in automotive electronics, industrial electronics, and high-reliability electronic assemblies. Overall, the market has high supplier entry barriers, long customer qualification cycles, and strong stickiness after mass-production adoption. Leading material companies are more likely to maintain competitive advantages through joint development and long-term supply relationships.

The long-term demand logic is clear, driven mainly by chip packaging moving from two-dimensional planar interconnection toward high-density three-dimensional integration. AI computing chips, HBM, advanced mobile processors, RF front-end modules, automotive computing chips, and power modules impose higher requirements on package reliability, pushing underfill materials from auxiliary protective materials toward key materials affecting heat dissipation, structural stability, and yield. MUF can realize underfill and molding in one process, making it attractive for thin, compact, and high-throughput packaging, especially for advanced packaging routes sensitive to cycle time, warpage, and voiding. Future industry growth will be driven by three forces. The first is

the volume ramp of high-end packages for HBM and AI processors. The second is material form innovation enabled by wafer-level and panel-level packaging expansion. The third is the continued upgrade of high-reliability packaging materials for automotive and industrial electronics. As customers raise requirements for thermal management, low stress, low warpage, and low contamination, companies with formulation design, filler control, reliability databases, and global technical service capabilities will gain stronger pricing power.

LP Information, Inc. (LPI) ' newest research report, the "Molded Underfill Materials Industry Forecast" looks at past sales and reviews total world Molded Underfill Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Molded Underfill Materials sales for 2026 through 2032. With Molded Underfill Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Molded Underfill Materials industry.

This Insight Report provides a comprehensive analysis of the global Molded Underfill Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Molded Underfill Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Molded Underfill Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Molded Underfill Materials and breaks down the forecast by Material Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Molded Underfill Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Molded Underfill Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material Form:

Liquid

Granular

Sheet

Film

Paste

Segmentation by Resin System:

Epoxy Resin

Polyurethane Modified

Other

Segmentation by Molding Process:

Transfer Molding

Compression Molding

Sheet-Film Lamination

Other

Segmentation by Application:

High-Performance Computing

AI Chips

High-Bandwidth Memory

Mobile Devices

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic Industry Co., Ltd.

NAMICS Corporation

KYOCERA Corporation

Sanyu Rec Co., Ltd.

Sumitomo Bakelite Co., Ltd.

Nagase ChemteX Corporation

Resonac Corporation

Shin-Etsu Chemical Co., Ltd.

Eternal Materials Co., Ltd.

WaferChem Technology Corporation

KCC Corporation

Samsung SDI Co., Ltd.

Henkel AG & Co. KGaA

Parker Hannifin Corporation

Zymet Inc.

H.B. Fuller Company

Ajinomoto Fine-Techno Co., Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Molded Underfill Materials market?

What factors are driving Molded Underfill Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Molded Underfill Materials market opportunities vary by end market size?

How does Molded Underfill Materials break out by Material Form, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Molded Underfill Materials Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Molded Underfill Materials by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Molded Underfill Materials by Country/Region, 2021, 2025 & 2032
- 2.2 Molded Underfill Materials Segment by Material Form
 - 2.2.1 Liquid
 - 2.2.2 Granular
 - 2.2.3 Sheet
 - 2.2.4 Film
 - 2.2.5 Paste
 - 2.2.6 Molded Underfill Materials Sales by Material Form
 - 2.2.6.1 Global Molded Underfill Materials Sales Market Share by Material Form (2021-2026)
 - 2.2.6.2 Global Molded Underfill Materials Revenue and Market Share by Material Form (2021-2026)
 - 2.2.6.3 Global Molded Underfill Materials Sale Price by Material Form (2021-2026)
- 2.3 Molded Underfill Materials Segment by Resin System
 - 2.3.1 Epoxy Resin
 - 2.3.2 Polyurethane Modified
 - 2.3.3 Other
 - 2.3.4 Molded Underfill Materials Sales by Resin System
 - 2.3.4.1 Global Molded Underfill Materials Sales Market Share by Resin System

(2021-2026)

2.3.4.2 Global Molded Underfill Materials Revenue and Market Share by Resin System (2021-2026)

2.3.4.3 Global Molded Underfill Materials Sale Price by Resin System (2021-2026)

2.4 Molded Underfill Materials Segment by Molding Process

2.4.1 Transfer Molding

2.4.2 Compression Molding

2.4.3 Sheet-Film Lamination

2.4.4 Other

2.4.5 Molded Underfill Materials Sales by Molding Process

2.4.5.1 Global Molded Underfill Materials Sales Market Share by Molding Process (2021-2026)

2.4.5.2 Global Molded Underfill Materials Revenue and Market Share by Molding Process (2021-2026)

2.4.5.3 Global Molded Underfill Materials Sale Price by Molding Process (2021-2026)

2.5 Molded Underfill Materials Segment by Application

2.5.1 High-Performance Computing

2.5.2 AI Chips

2.5.3 High-Bandwidth Memory

2.5.4 Mobile Devices

2.5.5 Other

2.5.6 Molded Underfill Materials Sales by Application

2.5.6.1 Global Molded Underfill Materials Sale Market Share by Application (2021-2026)

2.5.6.2 Global Molded Underfill Materials Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Molded Underfill Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Molded Underfill Materials Breakdown Data by Company

3.1.1 Global Molded Underfill Materials Annual Sales by Company (2021-2026)

3.1.2 Global Molded Underfill Materials Sales Market Share by Company (2021-2026)

3.2 Global Molded Underfill Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Molded Underfill Materials Revenue by Company (2021-2026)

3.2.2 Global Molded Underfill Materials Revenue Market Share by Company (2021-2026)

3.3 Global Molded Underfill Materials Sale Price by Company

3.4 Key Manufacturers Molded Underfill Materials Producing Area Distribution, Sales

Area, Product Type

3.4.1 Key Manufacturers Molded Underfill Materials Product Location Distribution

3.4.2 Players Molded Underfill Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MOLDED UNDERFILL MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic Molded Underfill Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global Molded Underfill Materials Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Molded Underfill Materials Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Molded Underfill Materials Market Size by Country/Region (2021-2026)

4.2.1 Global Molded Underfill Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global Molded Underfill Materials Annual Revenue by Country/Region (2021-2026)

4.3 Americas Molded Underfill Materials Sales Growth

4.4 APAC Molded Underfill Materials Sales Growth

4.5 Europe Molded Underfill Materials Sales Growth

4.6 Middle East & Africa Molded Underfill Materials Sales Growth

5 AMERICAS

5.1 Americas Molded Underfill Materials Sales by Country

5.1.1 Americas Molded Underfill Materials Sales by Country (2021-2026)

5.1.2 Americas Molded Underfill Materials Revenue by Country (2021-2026)

5.2 Americas Molded Underfill Materials Sales by Material Form (2021-2026)

5.3 Americas Molded Underfill Materials Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Molded Underfill Materials Sales by Region

6.1.1 APAC Molded Underfill Materials Sales by Region (2021-2026)

6.1.2 APAC Molded Underfill Materials Revenue by Region (2021-2026)

6.2 APAC Molded Underfill Materials Sales by Material Form (2021-2026)

6.3 APAC Molded Underfill Materials Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Molded Underfill Materials by Country

7.1.1 Europe Molded Underfill Materials Sales by Country (2021-2026)

7.1.2 Europe Molded Underfill Materials Revenue by Country (2021-2026)

7.2 Europe Molded Underfill Materials Sales by Material Form (2021-2026)

7.3 Europe Molded Underfill Materials Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Molded Underfill Materials by Country

8.1.1 Middle East & Africa Molded Underfill Materials Sales by Country (2021-2026)

8.1.2 Middle East & Africa Molded Underfill Materials Revenue by Country (2021-2026)

8.2 Middle East & Africa Molded Underfill Materials Sales by Material Form (2021-2026)

8.3 Middle East & Africa Molded Underfill Materials Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Molded Underfill Materials

10.3 Manufacturing Process Analysis of Molded Underfill Materials

10.4 Industry Chain Structure of Molded Underfill Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Molded Underfill Materials Distributors

11.3 Molded Underfill Materials Customer

12 WORLD FORECAST REVIEW FOR MOLDED UNDERFILL MATERIALS BY GEOGRAPHIC REGION

12.1 Global Molded Underfill Materials Market Size Forecast by Region

12.1.1 Global Molded Underfill Materials Forecast by Region (2027-2032)

12.1.2 Global Molded Underfill Materials Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Molded Underfill Materials Forecast by Material Form (2027-2032)

12.7 Global Molded Underfill Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Panasonic Industry Co., Ltd.

13.1.1 Panasonic Industry Co., Ltd. Company Information

13.1.2 Panasonic Industry Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

13.1.3 Panasonic Industry Co., Ltd. Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Panasonic Industry Co., Ltd. Main Business Overview

13.1.5 Panasonic Industry Co., Ltd. Latest Developments

13.2 NAMICS Corporation

13.2.1 NAMICS Corporation Company Information

13.2.2 NAMICS Corporation Molded Underfill Materials Product Portfolios and Specifications

13.2.3 NAMICS Corporation Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 NAMICS Corporation Main Business Overview

13.2.5 NAMICS Corporation Latest Developments

13.3 KYOCERA Corporation

13.3.1 KYOCERA Corporation Company Information

13.3.2 KYOCERA Corporation Molded Underfill Materials Product Portfolios and Specifications

13.3.3 KYOCERA Corporation Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 KYOCERA Corporation Main Business Overview

13.3.5 KYOCERA Corporation Latest Developments

13.4 Sanyu Rec Co., Ltd.

13.4.1 Sanyu Rec Co., Ltd. Company Information

13.4.2 Sanyu Rec Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

13.4.3 Sanyu Rec Co., Ltd. Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sanyu Rec Co., Ltd. Main Business Overview

13.4.5 Sanyu Rec Co., Ltd. Latest Developments

13.5 Sumitomo Bakelite Co., Ltd.

13.5.1 Sumitomo Bakelite Co., Ltd. Company Information

13.5.2 Sumitomo Bakelite Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

13.5.3 Sumitomo Bakelite Co., Ltd. Molded Underfill Materials Sales, Revenue, Price

and Gross Margin (2021-2026)

13.5.4 Sumitomo Bakelite Co., Ltd. Main Business Overview

13.5.5 Sumitomo Bakelite Co., Ltd. Latest Developments

13.6 Nagase ChemteX Corporation

13.6.1 Nagase ChemteX Corporation Company Information

13.6.2 Nagase ChemteX Corporation Molded Underfill Materials Product Portfolios and Specifications

13.6.3 Nagase ChemteX Corporation Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nagase ChemteX Corporation Main Business Overview

13.6.5 Nagase ChemteX Corporation Latest Developments

13.7 Resonac Corporation

13.7.1 Resonac Corporation Company Information

13.7.2 Resonac Corporation Molded Underfill Materials Product Portfolios and Specifications

13.7.3 Resonac Corporation Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Resonac Corporation Main Business Overview

13.7.5 Resonac Corporation Latest Developments

13.8 Shin-Etsu Chemical Co., Ltd.

13.8.1 Shin-Etsu Chemical Co., Ltd. Company Information

13.8.2 Shin-Etsu Chemical Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

13.8.3 Shin-Etsu Chemical Co., Ltd. Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Shin-Etsu Chemical Co., Ltd. Main Business Overview

13.8.5 Shin-Etsu Chemical Co., Ltd. Latest Developments

13.9 Eternal Materials Co., Ltd.

13.9.1 Eternal Materials Co., Ltd. Company Information

13.9.2 Eternal Materials Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

13.9.3 Eternal Materials Co., Ltd. Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Eternal Materials Co., Ltd. Main Business Overview

13.9.5 Eternal Materials Co., Ltd. Latest Developments

13.10 WaferChem Technology Corporation

13.10.1 WaferChem Technology Corporation Company Information

13.10.2 WaferChem Technology Corporation Molded Underfill Materials Product Portfolios and Specifications

13.10.3 WaferChem Technology Corporation Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 WaferChem Technology Corporation Main Business Overview

13.10.5 WaferChem Technology Corporation Latest Developments

13.11 KCC Corporation

13.11.1 KCC Corporation Company Information

13.11.2 KCC Corporation Molded Underfill Materials Product Portfolios and Specifications

13.11.3 KCC Corporation Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 KCC Corporation Main Business Overview

13.11.5 KCC Corporation Latest Developments

13.12 Samsung SDI Co., Ltd.

13.12.1 Samsung SDI Co., Ltd. Company Information

13.12.2 Samsung SDI Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

13.12.3 Samsung SDI Co., Ltd. Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Samsung SDI Co., Ltd. Main Business Overview

13.12.5 Samsung SDI Co., Ltd. Latest Developments

13.13 Henkel AG & Co. KGaA

13.13.1 Henkel AG & Co. KGaA Company Information

13.13.2 Henkel AG & Co. KGaA Molded Underfill Materials Product Portfolios and Specifications

13.13.3 Henkel AG & Co. KGaA Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Henkel AG & Co. KGaA Main Business Overview

13.13.5 Henkel AG & Co. KGaA Latest Developments

13.14 Parker Hannifin Corporation

13.14.1 Parker Hannifin Corporation Company Information

13.14.2 Parker Hannifin Corporation Molded Underfill Materials Product Portfolios and Specifications

13.14.3 Parker Hannifin Corporation Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Parker Hannifin Corporation Main Business Overview

13.14.5 Parker Hannifin Corporation Latest Developments

13.15 Zymet Inc.

13.15.1 Zymet Inc. Company Information

13.15.2 Zymet Inc. Molded Underfill Materials Product Portfolios and Specifications

13.15.3 Zymet Inc. Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zymet Inc. Main Business Overview

13.15.5 Zymet Inc. Latest Developments

13.16 H.B. Fuller Company

13.16.1 H.B. Fuller Company Company Information

13.16.2 H.B. Fuller Company Molded Underfill Materials Product Portfolios and Specifications

13.16.3 H.B. Fuller Company Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 H.B. Fuller Company Main Business Overview

13.16.5 H.B. Fuller Company Latest Developments

13.17 Ajinomoto Fine-Techno Co., Inc.

13.17.1 Ajinomoto Fine-Techno Co., Inc. Company Information

13.17.2 Ajinomoto Fine-Techno Co., Inc. Molded Underfill Materials Product Portfolios and Specifications

13.17.3 Ajinomoto Fine-Techno Co., Inc. Molded Underfill Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Ajinomoto Fine-Techno Co., Inc. Main Business Overview

13.17.5 Ajinomoto Fine-Techno Co., Inc. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Molded Underfill Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Molded Underfill Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Liquid

Table 4. Major Players of Granular

Table 5. Major Players of Sheet

Table 6. Major Players of Film

Table 7. Major Players of Paste

Table 8. Global Molded Underfill Materials Sales by Material Form (2021-2026) & (Tons)

Table 9. Global Molded Underfill Materials Sales Market Share by Material Form (2021-2026)

Table 10. Global Molded Underfill Materials Revenue by Material Form (2021-2026) & (\$ million)

Table 11. Global Molded Underfill Materials Revenue Market Share by Material Form (2021-2026)

Table 12. Global Molded Underfill Materials Sale Price by Material Form (2021-2026) & (US\$/Ton)

Table 13. Major Players of Epoxy Resin

Table 14. Major Players of Polyurethane Modified

Table 15. Major Players of Other

Table 16. Global Molded Underfill Materials Sales by Resin System (2021-2026) & (Tons)

Table 17. Global Molded Underfill Materials Sales Market Share by Resin System (2021-2026)

Table 18. Global Molded Underfill Materials Revenue by Resin System (2021-2026) & (\$ million)

Table 19. Global Molded Underfill Materials Revenue Market Share by Resin System (2021-2026)

Table 20. Global Molded Underfill Materials Sale Price by Resin System (2021-2026) & (US\$/Ton)

Table 21. Major Players of Transfer Molding

Table 22. Major Players of Compression Molding

Table 23. Major Players of Sheet-Film Lamination

Table 24. Major Players of Other

Table 25. Global Molded Underfill Materials Sales by Molding Process (2021-2026) & (Tons)

Table 26. Global Molded Underfill Materials Sales Market Share by Molding Process (2021-2026)

Table 27. Global Molded Underfill Materials Revenue by Molding Process (2021-2026) & (\$ million)

Table 28. Global Molded Underfill Materials Revenue Market Share by Molding Process (2021-2026)

Table 29. Global Molded Underfill Materials Sale Price by Molding Process (2021-2026) & (US\$/Ton)

Table 30. Global Molded Underfill Materials Sale by Application (2021-2026) & (Tons)

Table 31. Global Molded Underfill Materials Sale Market Share by Application (2021-2026)

Table 32. Global Molded Underfill Materials Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Molded Underfill Materials Revenue Market Share by Application (2021-2026)

Table 34. Global Molded Underfill Materials Sale Price by Application (2021-2026) & (US\$/Ton)

Table 35. Global Molded Underfill Materials Sales by Company (2021-2026) & (Tons)

Table 36. Global Molded Underfill Materials Sales Market Share by Company (2021-2026)

Table 37. Global Molded Underfill Materials Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Molded Underfill Materials Revenue Market Share by Company (2021-2026)

Table 39. Global Molded Underfill Materials Sale Price by Company (2021-2026) & (US\$/Ton)

Table 40. Key Manufacturers Molded Underfill Materials Producing Area Distribution and Sales Area

Table 41. Players Molded Underfill Materials Products Offered

Table 42. Molded Underfill Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Molded Underfill Materials Sales by Geographic Region (2021-2026) & (Tons)

Table 46. Global Molded Underfill Materials Sales Market Share Geographic Region

(2021-2026)

Table 47. Global Molded Underfill Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Molded Underfill Materials Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Molded Underfill Materials Sales by Country/Region (2021-2026) & (Tons)

Table 50. Global Molded Underfill Materials Sales Market Share by Country/Region (2021-2026)

Table 51. Global Molded Underfill Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Molded Underfill Materials Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Molded Underfill Materials Sales by Country (2021-2026) & (Tons)

Table 54. Americas Molded Underfill Materials Sales Market Share by Country (2021-2026)

Table 55. Americas Molded Underfill Materials Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Molded Underfill Materials Sales by Material Form (2021-2026) & (Tons)

Table 57. Americas Molded Underfill Materials Sales by Application (2021-2026) & (Tons)

Table 58. APAC Molded Underfill Materials Sales by Region (2021-2026) & (Tons)

Table 59. APAC Molded Underfill Materials Sales Market Share by Region (2021-2026)

Table 60. APAC Molded Underfill Materials Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Molded Underfill Materials Sales by Material Form (2021-2026) & (Tons)

Table 62. APAC Molded Underfill Materials Sales by Application (2021-2026) & (Tons)

Table 63. Europe Molded Underfill Materials Sales by Country (2021-2026) & (Tons)

Table 64. Europe Molded Underfill Materials Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Molded Underfill Materials Sales by Material Form (2021-2026) & (Tons)

Table 66. Europe Molded Underfill Materials Sales by Application (2021-2026) & (Tons)

Table 67. Middle East & Africa Molded Underfill Materials Sales by Country (2021-2026) & (Tons)

Table 68. Middle East & Africa Molded Underfill Materials Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Molded Underfill Materials Sales by Material Form (2021-2026) & (Tons)

Table 70. Middle East & Africa Molded Underfill Materials Sales by Application (2021-2026) & (Tons)

Table 71. Key Market Drivers & Growth Opportunities of Molded Underfill Materials

Table 72. Key Market Challenges & Risks of Molded Underfill Materials

Table 73. Key Industry Trends of Molded Underfill Materials

Table 74. Molded Underfill Materials Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Molded Underfill Materials Distributors List

Table 77. Molded Underfill Materials Customer List

Table 78. Global Molded Underfill Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 79. Global Molded Underfill Materials Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Molded Underfill Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Americas Molded Underfill Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Molded Underfill Materials Sales Forecast by Region (2027-2032) & (Tons)

Table 83. APAC Molded Underfill Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Molded Underfill Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Europe Molded Underfill Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Molded Underfill Materials Sales Forecast by Country (2027-2032) & (Tons)

Table 87. Middle East & Africa Molded Underfill Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Molded Underfill Materials Sales Forecast by Material Form (2027-2032) & (Tons)

Table 89. Global Molded Underfill Materials Revenue Forecast by Material Form (2027-2032) & (\$ millions)

Table 90. Global Molded Underfill Materials Sales Forecast by Application (2027-2032) & (Tons)

Table 91. Global Molded Underfill Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Panasonic Industry Co., Ltd. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors

Table 93. Panasonic Industry Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

Table 94. Panasonic Industry Co., Ltd. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Panasonic Industry Co., Ltd. Main Business

Table 96. Panasonic Industry Co., Ltd. Latest Developments

Table 97. NAMICS Corporation Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors

Table 98. NAMICS Corporation Molded Underfill Materials Product Portfolios and Specifications

Table 99. NAMICS Corporation Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. NAMICS Corporation Main Business

Table 101. NAMICS Corporation Latest Developments

Table 102. KYOCERA Corporation Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors

Table 103. KYOCERA Corporation Molded Underfill Materials Product Portfolios and Specifications

Table 104. KYOCERA Corporation Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. KYOCERA Corporation Main Business

Table 106. KYOCERA Corporation Latest Developments

Table 107. Sanyu Rec Co., Ltd. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors

Table 108. Sanyu Rec Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

Table 109. Sanyu Rec Co., Ltd. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Sanyu Rec Co., Ltd. Main Business

Table 111. Sanyu Rec Co., Ltd. Latest Developments

Table 112. Sumitomo Bakelite Co., Ltd. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors

Table 113. Sumitomo Bakelite Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications

Table 114. Sumitomo Bakelite Co., Ltd. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Sumitomo Bakelite Co., Ltd. Main Business

Table 116. Sumitomo Bakelite Co., Ltd. Latest Developments
Table 117. Nagase ChemteX Corporation Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 118. Nagase ChemteX Corporation Molded Underfill Materials Product Portfolios and Specifications
Table 119. Nagase ChemteX Corporation Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 120. Nagase ChemteX Corporation Main Business
Table 121. Nagase ChemteX Corporation Latest Developments
Table 122. Resonac Corporation Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 123. Resonac Corporation Molded Underfill Materials Product Portfolios and Specifications
Table 124. Resonac Corporation Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 125. Resonac Corporation Main Business
Table 126. Resonac Corporation Latest Developments
Table 127. Shin-Etsu Chemical Co., Ltd. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 128. Shin-Etsu Chemical Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications
Table 129. Shin-Etsu Chemical Co., Ltd. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 130. Shin-Etsu Chemical Co., Ltd. Main Business
Table 131. Shin-Etsu Chemical Co., Ltd. Latest Developments
Table 132. Eternal Materials Co., Ltd. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 133. Eternal Materials Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications
Table 134. Eternal Materials Co., Ltd. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 135. Eternal Materials Co., Ltd. Main Business
Table 136. Eternal Materials Co., Ltd. Latest Developments
Table 137. WaferChem Technology Corporation Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 138. WaferChem Technology Corporation Molded Underfill Materials Product Portfolios and Specifications
Table 139. WaferChem Technology Corporation Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. WaferChem Technology Corporation Main Business
Table 141. WaferChem Technology Corporation Latest Developments
Table 142. KCC Corporation Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 143. KCC Corporation Molded Underfill Materials Product Portfolios and Specifications
Table 144. KCC Corporation Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 145. KCC Corporation Main Business
Table 146. KCC Corporation Latest Developments
Table 147. Samsung SDI Co., Ltd. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 148. Samsung SDI Co., Ltd. Molded Underfill Materials Product Portfolios and Specifications
Table 149. Samsung SDI Co., Ltd. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 150. Samsung SDI Co., Ltd. Main Business
Table 151. Samsung SDI Co., Ltd. Latest Developments
Table 152. Henkel AG & Co. KGaA Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 153. Henkel AG & Co. KGaA Molded Underfill Materials Product Portfolios and Specifications
Table 154. Henkel AG & Co. KGaA Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 155. Henkel AG & Co. KGaA Main Business
Table 156. Henkel AG & Co. KGaA Latest Developments
Table 157. Parker Hannifin Corporation Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 158. Parker Hannifin Corporation Molded Underfill Materials Product Portfolios and Specifications
Table 159. Parker Hannifin Corporation Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 160. Parker Hannifin Corporation Main Business
Table 161. Parker Hannifin Corporation Latest Developments
Table 162. Zymet Inc. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors
Table 163. Zymet Inc. Molded Underfill Materials Product Portfolios and Specifications
Table 164. Zymet Inc. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Zymet Inc. Main Business

Table 166. Zymet Inc. Latest Developments

Table 167. H.B. Fuller Company Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors

Table 168. H.B. Fuller Company Molded Underfill Materials Product Portfolios and Specifications

Table 169. H.B. Fuller Company Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. H.B. Fuller Company Main Business

Table 171. H.B. Fuller Company Latest Developments

Table 172. Ajinomoto Fine-Techno Co., Inc. Basic Information, Molded Underfill Materials Manufacturing Base, Sales Area and Its Competitors

Table 173. Ajinomoto Fine-Techno Co., Inc. Molded Underfill Materials Product Portfolios and Specifications

Table 174. Ajinomoto Fine-Techno Co., Inc. Molded Underfill Materials Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Ajinomoto Fine-Techno Co., Inc. Main Business

Table 176. Ajinomoto Fine-Techno Co., Inc. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Molded Underfill Materials
- Figure 2. Molded Underfill Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Molded Underfill Materials Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Molded Underfill Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Molded Underfill Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Molded Underfill Materials Sales Market Share by Country/Region (2025)
- Figure 10. Molded Underfill Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Liquid
- Figure 12. Product Picture of Granular
- Figure 13. Product Picture of Sheet
- Figure 14. Product Picture of Film
- Figure 15. Product Picture of Paste
- Figure 16. Global Molded Underfill Materials Sales Market Share by Material Form in 2026
- Figure 17. Global Molded Underfill Materials Revenue Market Share by Material Form (2021-2026)
- Figure 18. Product Picture of Epoxy Resin
- Figure 19. Product Picture of Polyurethane Modified
- Figure 20. Product Picture of Other
- Figure 21. Global Molded Underfill Materials Sales Market Share by Resin System in 2026
- Figure 22. Global Molded Underfill Materials Revenue Market Share by Resin System (2021-2026)
- Figure 23. Product Picture of Transfer Molding
- Figure 24. Product Picture of Compression Molding
- Figure 25. Product Picture of Sheet-Film Lamination
- Figure 26. Product Picture of Other
- Figure 27. Global Molded Underfill Materials Sales Market Share by Molding Process in 2026

Figure 28. Global Molded Underfill Materials Revenue Market Share by Molding Process (2021-2026)

Figure 29. Molded Underfill Materials Consumed in High-Performance Computing

Figure 30. Global Molded Underfill Materials Market: High-Performance Computing (2021-2026) & (Tons)

Figure 31. Molded Underfill Materials Consumed in AI Chips

Figure 32. Global Molded Underfill Materials Market: AI Chips (2021-2026) & (Tons)

Figure 33. Molded Underfill Materials Consumed in High-Bandwidth Memory

Figure 34. Global Molded Underfill Materials Market: High-Bandwidth Memory (2021-2026) & (Tons)

Figure 35. Molded Underfill Materials Consumed in Mobile Devices

Figure 36. Global Molded Underfill Materials Market: Mobile Devices (2021-2026) & (Tons)

Figure 37. Molded Underfill Materials Consumed in Other

Figure 38. Global Molded Underfill Materials Market: Other (2021-2026) & (Tons)

Figure 39. Global Molded Underfill Materials Sale Market Share by Application (2025)

Figure 40. Global Molded Underfill Materials Revenue Market Share by Application in 2025

Figure 41. Molded Underfill Materials Sales by Company in 2025 (Tons)

Figure 42. Global Molded Underfill Materials Sales Market Share by Company in 2025

Figure 43. Molded Underfill Materials Revenue by Company in 2025 (\$ millions)

Figure 44. Global Molded Underfill Materials Revenue Market Share by Company in 2025

Figure 45. Global Molded Underfill Materials Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Molded Underfill Materials Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Molded Underfill Materials Sales 2021-2026 (Tons)

Figure 48. Americas Molded Underfill Materials Revenue 2021-2026 (\$ millions)

Figure 49. APAC Molded Underfill Materials Sales 2021-2026 (Tons)

Figure 50. APAC Molded Underfill Materials Revenue 2021-2026 (\$ millions)

Figure 51. Europe Molded Underfill Materials Sales 2021-2026 (Tons)

Figure 52. Europe Molded Underfill Materials Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Molded Underfill Materials Sales 2021-2026 (Tons)

Figure 54. Middle East & Africa Molded Underfill Materials Revenue 2021-2026 (\$ millions)

Figure 55. Americas Molded Underfill Materials Sales Market Share by Country in 2025

Figure 56. Americas Molded Underfill Materials Revenue Market Share by Country (2021-2026)

Figure 57. Americas Molded Underfill Materials Sales Market Share by Material Form (2021-2026)

Figure 58. Americas Molded Underfill Materials Sales Market Share by Application (2021-2026)

Figure 59. United States Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Molded Underfill Materials Sales Market Share by Region in 2025

Figure 64. APAC Molded Underfill Materials Revenue Market Share by Region (2021-2026)

Figure 65. APAC Molded Underfill Materials Sales Market Share by Material Form (2021-2026)

Figure 66. APAC Molded Underfill Materials Sales Market Share by Application (2021-2026)

Figure 67. China Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Molded Underfill Materials Sales Market Share by Country in 2025

Figure 75. Europe Molded Underfill Materials Revenue Market Share by Country (2021-2026)

Figure 76. Europe Molded Underfill Materials Sales Market Share by Material Form (2021-2026)

Figure 77. Europe Molded Underfill Materials Sales Market Share by Application (2021-2026)

Figure 78. Germany Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Molded Underfill Materials Sales Market Share by

Country (2021-2026)

Figure 84. Middle East & Africa Molded Underfill Materials Sales Market Share by Material Form (2021-2026)

Figure 85. Middle East & Africa Molded Underfill Materials Sales Market Share by Application (2021-2026)

Figure 86. Egypt Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Molded Underfill Materials Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Molded Underfill Materials in 2026

Figure 92. Manufacturing Process Analysis of Molded Underfill Materials

Figure 93. Industry Chain Structure of Molded Underfill Materials

Figure 94. Channels of Distribution

Figure 95. Global Molded Underfill Materials Sales Market Forecast by Region (2027-2032)

Figure 96. Global Molded Underfill Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Molded Underfill Materials Sales Market Share Forecast by Material Form (2027-2032)

Figure 98. Global Molded Underfill Materials Revenue Market Share Forecast by Material Form (2027-2032)

Figure 99. Global Molded Underfill Materials Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Molded Underfill Materials Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Molded Underfill Materials Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GDD04ACD3903EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDD04ACD3903EN.html>