

Global Mold Cure Tire Retreading Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GBE3ECD1DB52EN.html>

Date: July 2026

Pages: 84

Price: US\$ 3,660.00 (Single User License)

ID: GBE3ECD1DB52EN

Abstracts

The global Mold Cure Tire Retreading market size is predicted to grow from US\$ 510 million in 2025 to US\$ 639 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Mold Cure Tire Retreading refers to a remanufacturing process that uses a reusable tire carcass that has been inspected, polished, and repaired as a base. Uncured rubber is added to the tread area, and the tire is placed in a rigid mold with a specific tread pattern and heated for vulcanization. This allows the new tread and the old carcass to re-bond, forming a reusable tire. This process is also called hot retreading or mold vulcanization retreading. Its process is similar to that of new tire vulcanization manufacturing, resulting in better appearance consistency, tread pattern forming precision, and overall integrity. It is used in truck and bus tires, and light truck/SUV tires. The upstream of the industry chain mainly includes retreadable tire bodies, natural rubber, synthetic rubber, carbon black, steel wire, vulcanizing agents, accelerators, antioxidants, tread compounds, rubber formulations, testing equipment, grinding equipment, extrusion equipment, molds, and vulcanizing presses; the midstream involves tire body testing, grinding, repair, rubber coating, compression molding, dynamic balancing, and final inspection; the downstream mainly serves logistics fleets, bus companies, and freight and cold chain enterprises. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific region is the largest demand area, driven by demand from logistics fleets and public transportation systems in China, India, and Southeast Asia. North America has a mature commercial vehicle retreading system, with large fleets heavily reliant on retreaded tires. Europe is primarily driven by environmental regulations, the circular economy, and high-end brand retreading systems. Latin

America, particularly in Brazil and Mexico, is driven by the increasing number of commercial vehicles and cost-sensitive logistics demands. Overall, molded retreaded tires represent an important sub-market within tire recycling and cost reduction for commercial vehicle fleets. Short-term growth is mainly driven by logistics and transportation cost pressures, a well-developed high-quality tire recycling system, and the expansion of authorized retreading networks by tire companies. In the medium to long term, it benefits from carbon reduction, resource recycling, increased commercial vehicle ownership, and advancements in tire testing technology. However, its development still faces limitations such as competition from low-priced new tires, unstable quality of retreadable tires, high investment in mold specifications, and insufficient consumer awareness of the safety of retreaded tires in some regions.

LPI (LP Information)' newest research report, the 'Mold Cure Tire Retreading Industry Forecast' looks at past sales and reviews total world Mold Cure Tire Retreading sales in 2025, providing a comprehensive analysis by region and market sector of projected Mold Cure Tire Retreading sales for 2026 through 2032. With Mold Cure Tire Retreading sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mold Cure Tire Retreading industry.

This Insight Report provides a comprehensive analysis of the global Mold Cure Tire Retreading landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mold Cure Tire Retreading portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mold Cure Tire Retreading market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mold Cure Tire Retreading and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mold Cure Tire Retreading.

This report presents a comprehensive overview, market shares, and growth opportunities of Mold Cure Tire Retreading market by product type, application, key players and key regions and countries.

Segmentation by Type:

Radial Retreaded Tires

Bias Retreaded Tires

Solid/Special Purpose Retreaded Tires

Segmentation by Vehicle Type:

Passenger Cars

Commercial Vehicles

Segmentation by Business Model:

Large Tire Companies' Own Retreading

Authorized Franchise Retreading

Independent Retreading Plants

Segmentation by Application:

Long-Distance Logistics

Urban Delivery

Public Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bridgestone

Michelin

Goodyear

Marangoni

Continental

TreadWright Tires

Pirelli

Vaculug

AcuTread

Kal Tire

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