

Global Moisture Separator Unit Market Growth 2026-2032

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Abstracts

The global Moisture Separator Unit market size is predicted to grow from US\$ 110 million in 2025 to US\$ 192 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Moisture Separator Units approximately 5,212 units, with an average global market price of around US\$ 21,643 per unit. Gross margin is about 41%. The cost is 12,769 usd. The Production is about 6,000 units. Moisture Separator Unit is a critical heat-exchange and steam-conditioning unit used in power generation systems to remove moisture from turbine exhaust steam and reheat the dried steam before it enters the next turbine stage, thereby improving thermal efficiency and protecting turbine blades from erosion. Upstream, MSRs rely on pressure vessels, heat-exchange tubes, moisture separation internals, alloy steels, and precision fabrication and inspection technologies. Downstream, they are widely installed in nuclear power plants and large fossil-fuel power stations, where they enhance turbine performance, increase power output, and extend equipment service life.

United States market for Moisture Separator Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Moisture Separator Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Moisture Separator Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Moisture Separator Unit players cover Mitsubishi Heavy Industries, Siemens

Energy, Babcock & Wilcox, Dongfang Electric, Harbin Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Moisture Separator Unit Industry Forecast” looks at past sales and reviews total world Moisture Separator Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Moisture Separator Unit sales for 2026 through 2032. With Moisture Separator Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Moisture Separator Unit industry.

This Insight Report provides a comprehensive analysis of the global Moisture Separator Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Moisture Separator Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Moisture Separator Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Moisture Separator Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Moisture Separator Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Moisture Separator Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal MSR

Vertical MSR

Segmentation by Size:

Large Type

Small & Medium Type

Segmentation by Application:

Nuclear Power Industry

Thermal Power Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Heavy Industries

Siemens Energy

Babcock & Wilcox

Dongfang Electric

Harbin Electric

Ansaldo Energia

Sumitomo Heavy Industries

Balcke-D?rr

Thermax

Shanghai Electric Group Company Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Moisture Separator Unit market?

What factors are driving Moisture Separator Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Moisture Separator Unit market opportunities vary by end market size?

How does Moisture Separator Unit break out by Type, by Application?

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