

Global Moisture Resistant Adhesive Market Growth 2026-2032

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Abstracts

The global Moisture Resistant Adhesive market size is predicted to grow from US\$ 304 million in 2025 to US\$ 464 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Moisture resistant adhesives are specially formulated bonding agents designed to maintain strong adhesion and structural integrity even when exposed to high humidity, water contact, or fluctuating environmental conditions. These adhesives—commonly based on polyurethane, epoxy, silicone, or modified acrylic chemistries—create durable bonds on a wide range of substrates including wood, metal, plastics, composites, and concrete. Their enhanced resistance to water absorption, hydrolysis, and chemical attack ensures that the adhesive layer does not weaken or delaminate over time.

In 2024, global moisture resistant adhesives production reached approximately 20.28 k tons, with an average global market price of around US\$ 14.25 per kg. And global deionized moisture resistant adhesives capacity reached approximately 26 k tons. The average gross margin in this industry reached 25.85%.

Upstream: The upstream of the Moisture Resistant Adhesive industry mainly includes suppliers of polymer resins, coupling agents, additives, and formulation/processing equipment. Key inputs include epoxy resins, polyurethane prepolymers, silane coupling agents, hydrophobic modifiers, and curing agents, which determine adhesion strength, moisture barrier performance, and substrate compatibility. Production requires controlled polymer synthesis, dispersion technology, and precise viscosity management to ensure strong bonding on metals, plastics, composites, and wood. Representative upstream companies include BASF (polymer and resin materials), Evonik (silane and specialty additives), and Huntsman (PU and epoxy systems). Upstream innovation

focuses on low-VOC formulations, improved water-absorption resistance, and fast-curing chemistries for both industrial and consumer applications.

Downstream: Downstream applications cover construction, electronics, automotive, packaging, and marine industries, where moisture-resistant adhesives are used for sealing, structural bonding, PCB assembly, waterproofing, and component encapsulation. These adhesives support long-term durability under humid, wet, or submerged environments. Representative downstream users include Bosch (electronics manufacturing), Skanska (construction projects), and Shimano (marine/outdoor components). With increasing demand for reliable bonding under high humidity and temperature cycling, downstream trends emphasize hybrid polymer systems, automated dispensing compatibility, and high-performance adhesives tailored for EV battery sealing, waterproof consumer electronics, and moisture-sensitive building materials.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Moisture Resistant Adhesive Industry Forecast” looks at past sales and reviews total world Moisture Resistant Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Moisture Resistant Adhesive sales for 2026 through 2032. With Moisture Resistant Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Moisture Resistant Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Moisture Resistant Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Moisture Resistant Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Moisture Resistant Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Moisture Resistant Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Moisture Resistant Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Moisture Resistant Adhesive market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Water-based

Solvent

Segmentation by Material:

Epoxy Resin

Silicone

Polyurethane

Segmentation by Application:

Construction Industry

Environmental Protection Industry

Automotive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Lubrizol Corporation

Clariant International

EASTMAN CHEMICAL

EVONIK

Dow Chemical

ALBERDINGK BOLEY

Bostik

LABORATORIOS RAYT

Gorilla

Henkel

Dymax

Key Questions Addressed in this Report

What is the 10-year outlook for the global Moisture Resistant Adhesive market?

What factors are driving Moisture Resistant Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Moisture Resistant Adhesive market opportunities vary by end market size?

How does Moisture Resistant Adhesive break out by Type, by Application?

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